



PDP-16

Announces

PCH - 8

Two Days Program on

**CORPORATE RESTRUCTURING
THROUGH MERGERS AND TAKEOVERS**

Introduction	Corporate restructuring implies reorganising company's business or system, total makeover of business structure and financial restructuring. Restructuring may be by Compromise, Arrangement (merger/ amalgamation/ demerger/ takeovers / buyback), Reconstruction and Reorganisation. Corporate restructuring has enabled many organizations around the world to respond more quickly and effectively to new opportunities and unexpected pressures, thereby re-establishing their competitive advantage.
Objective	The program is designed to help company secretaries, other professionals, managers and students to learn to identify and respond to potential restructuring opportunities through mergers, amalgamations and takeovers. The participants should obtain an understanding of the methods for creating value through restructuring.
Days, Dates & Timings	Saturday, August 24 & Sunday, August 25, 2013 09.30 a. m.-05.30 p. m. (with lunch and background material)
Venue	ICSI-CCGRT, Plot No. 101, Sector 15, Institutional Area, CBD Belapur, Navi Mumbai – 400 614
Focus of Coverage includes	<ul style="list-style-type: none">• Modes of Restructuring• Legal and Regulatory aspects of Mergers and Amalgamations• Legal and Regulatory aspects of Takeovers• Due Diligence in Mergers and Takeovers
Speakers	Eminent speakers with practical exposure to the subject will address the participants.
Participant Mix	Company Secretaries, Chartered Accountants, Cost Accountants, Other Professionals, Consultants and students of various professional courses
Fees (Inclusive of Service Tax@12.36%)	₹ 2,400/- for Members of ICSI ₹ 1,800 /- for Students ₹ 3,600/- for Others to cover the cost of program kit, background material, lunch and other organizational expenses
Discount	Early bird discount of ₹ 300/- per participant for registration with payment upto July 31, 2013. Early bird discount of ₹ 200/- per participant for registration with payment upto August 16, 2013.

Registration : The Fees may be drawn by way of D.D / local cheque payable at Mumbai in favour of "ICSI-CCGRT A/c" and sent to **Shri Gopal Chalam**, Dean, ICSI-CCGRT, Plot No. 101, Sector -15, Institutional Area, CBD Belapur, Navi Mumbai – 400 614

☎ 022-27577814, 4102 1515 / 01, **email:**ccgrt@icsi.edu

** Prior registration is desirable*