

Info Capsule

December 10, 2019



THE INSTITUTE OF
Company Secretaries of India

भारतीय कम्पनी सचिव संस्थान

IN PURSUIT OF PROFESSIONAL EXCELLENCE

Statutory body under an Act of Parliament

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1. Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Fifth Amendment) Regulations, 2019 (Notification no. SEBI/LAD-NRO/GN/2019/42: Dated 6th December, 2019)

The Securities Exchange Board of India (SEBI) has amended the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 by substituting Schedule IV. The substituted “Schedule IV” shall be read as under:

“SCHEDULE IV

[See regulations: 25(1), 71(1), 123(1), 186(1)]

FILING OF OFFER DOCUMENTS WITH THE BOARD: Draft offer documents/ letters of offer/ offer documents shall be filed by the lead manager(s) with the relevant office of the Board under the jurisdiction of which the registered office of the issuer company is located, based on the estimated issue size as may be specified by the Board from time to time.”

The regulation is available at: https://www.sebi.gov.in/legal/regulations/dec-2019/securities-and-exchange-board-of-india-issue-of-capital-and-disclosure-requirements-fifth-amendment-regulations-2019_45240.html