**EXECUTIVE PROGRAMME**

**(OLD SYLLABUS)**

**UPDATES FOR**

**CAPITAL MARKETS AND SECURITIES LAWS**

**(Relevant for students appearing in June, 2019 Examination)**

**MODULE 2- PAPER 6**

*Disclaimer-*

*This document has been prepared purely for academic purposes only and it does not necessarily reflect the views of ICSI. Any person wishing to act on the basis of this document should do so only after cross checking with the original source.*

***Students appearing in June 2019 Examination shall note the following:***

*Students are also required to update themselves on all the relevant Notifications, Circulars, Clarifications, etc. issued by the SEBI, RBI & Central Government on or before six months prior to the date of the examination.*

*It may also be noted that for June 2019 Examination the following new Regulations shall be applicable:*

*1. SEBI ((Issue of Capital and Disclosure Requirements) Regulations, 2018*

*2. SEBI* *(Depositories and Participants) Regulations, 2018*

*3. Securities Contracts (Regulation) (Stock Exchanges and Clearing Corporations) Regulations, 2018*

***These Updates are to facilitate the students to acquaint themselves with the amendments in securities laws upto November, 2018, applicable for June, 2019 Examination. The students are advised to read the updated Study Material (October 2017 Edition) along with these Updates.***

***In the event of any doubt, students may write to the Institute for clarifications at*** ***academics@icsi.edu***

**Lesson 3- Credit Rating and IPO Grading**

<https://www.sebi.gov.in/legal/regulations/sep-2018/securities-and-exchange-board-of-india-credit-rating-agencies-second-amendment-regulations-2018_40331.html>

**Lesson 5- Debt Market**

<https://www.sebi.gov.in/legal/regulations/oct-2018/securities-and-exchange-board-of-india-issue-and-listing-of-debt-securities-amendment-regulations-2018_40708.html>

<https://www.sebi.gov.in/legal/regulations/oct-2018/securities-and-exchange-board-of-india-issue-and-listing-of-securitised-debt-instruments-and-security-receipts-second-amendment-regulations-2018_40710.html>

**Lesson 13- Non-Convertible Redeemable Preference Shares**

<https://www.sebi.gov.in/legal/regulations/oct-2018/securities-and-exchange-board-of-india-issue-and-listing-of-non-convertible-redeemable-preference-shares-amendment-regulations-2018_40709.html>

**Lesson 16- Regulatory Framework Governing Stock Exchanges**

<https://www.sebi.gov.in/legal/regulations/oct-2018/securities-contracts-regulation-stock-exchanges-and-clearing-corporations-regulations-2018_40630.html>

**Lesson 18- Depositories**

<https://www.sebi.gov.in/legal/regulations/oct-2018/securities-and-exchange-board-of-india-depositories-and-participants-regulations-2018_40622.html>

**Lesson 19- Listing and Delisting of Securities**

https://www.sebi.gov.in/legal/regulations/sep-2018/securities-and-exchange-board-of-india-listing-obligations-and-disclosure-requirements-fifth-amendment-regulations-2018\_40329.html

https://www.sebi.gov.in/legal/regulations/nov-2018/securities-and-exchange-board-of-india-listing-obligations-and-disclosure-requirements-sixth-amendment-regulations-2018\_41051.html

<https://www.sebi.gov.in/legal/regulations/nov-2018/securities-and-exchange-board-of-india-delisting-of-equity-shares-second-amendment-regulations-2018_41046.html>

**Lesson 20- Issue of Securities**

<https://www.sebi.gov.in/legal/regulations/sep-2018/securities-and-exchange-board-of-india-issue-of-capital-and-disclosure-requirements-regulations-2018-_40328.html>

**Lesson 21- Regulatory Framework relating to Securities Market Intermediaries**

<https://www.sebi.gov.in/legal/regulations/jul-2018/securities-and-exchange-board-of-india-stock-brokers-and-sub-brokers-second-amendment-regulations-2018_39832.html>

**Lesson 23- Takeover Code- An Overview**<https://www.sebi.gov.in/legal/regulations/sep-2018/securities-and-exchange-board-of-india-substantial-acquisition-of-shares-and-takeovers-second-amendment-regulations-2018_40332.html>

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