



COMPENDIUM ON SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

SL. NO.	REGULATIONS	MASTER CIRCULAR/ CIRCULARS	INFORMAL GUIDANCE	FAQS
1.	SEBI Regulations <u>Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended up to November 28, 2024.</u> Amendment <u>1. Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2024 dated May 17, 2024.</u> <u>2. Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2022 dated November 09, 2022.</u> <u>3. Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Third Amendment) Regulations, 2021 dated December 06, 2021.</u> <u>4. Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2021 dated August 13, 2021.</u>	SEBI Master Circular <u>Master Circular for Substantial Acquisition of Shares and Takeovers dated February 16, 2023.</u> SEBI Circular <u>1. Online Filing System for reports filed under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated March 20, 2025.</u>	Informal Guidance issued by SEBI  SAST Informal Guidance.pdf	SEBI <u>Frequently Asked Questions on SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated March 30, 2022.</u> NSE <u>Checklist for Intimation of Record date in</u>

5. <u>Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2021 dated May 05, 2021.</u> 6. <u>Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Third Amendment) Regulations, 2020 dated July 01, 2020.</u> 7. <u>Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2020 dated June 22, 2020.</u> 8. <u>Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2020 dated June 16, 2020.</u> 9. <u>Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2018 dated September 11, 2018.</u> 10. <u>Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2018 dated June 01, 2018.</u> 11. <u>Securities And Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2017 dated August 14, 2017.</u>	<u>NSE and BSE Circulars</u> 1. <u>Filing of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 disclosure to Exchange dated January 06, 2023.</u> 2. <u>Filing of Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10 of SEBI (SAST) Regulations, 2011 dated June 22, 2022.</u> 3. <u>Release of New Digital Portal for filing of Information with the Exchange – for Equity Announcements and Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated February 17, 2022.</u>		<u>case of Scheme of Arrangement</u>  Checklist for Intimation of Record
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12. <u>Securities And Exchange Board of India (Substantial Acquisition Of Shares And Takeovers) (Second Amendment) Regulations, 2016 dated May 25, 2016.</u>			
13. <u>Securities and Exchange Board Of India (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2016 dated February 17, 2016.</u>			
14. <u>SEBI (Substantial Acquisition of Shares and Takeovers) (Fourth Amendment) Regulations 2015 dated December 22, 2015.</u>			
15. <u>SEBI (Substantial Acquisition of Shares and Takeovers) (Third Amendment) Regulations, 2015 dated August 14, 2015.</u>			
16. <u>SEBI (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2015 dated May 05, 2015.</u>			
17. <u>SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2015 dated March 24, 2015.</u>			
18. <u>SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2013 dated March 26, 2013.</u>			
19. <u>SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated September 23, 2011.</u>			

Updated as on 31st July, 2025.
