



15

(Fifteen)
Structured CPE
hours upon
Enrolment

ONLINE CERTIFICATE COURSE ON

SECURITIES LAWS (BATCH 4)

**LAST DATE TO REGISTER:
11th September 2022**

**COMMENCEMENT OF CLASSES:
1st October 2022**

**COURSE COMPLETION:
FEBRUARY 2023**

Securities law is not an area of law that can be practiced successfully without significant experience and specialized knowledge. Because of the complexity of this area of law, corporations routinely turn to experienced counsel to meet their needs for securities regulation and its compliance.

To enable the professionals to understand the critical securities market processes, such as legal, due diligence and compliance ICSI announces Batch 4 of "Certificate Course on Securities Laws".

OBJECTIVE & SCOPE OF THE COURSE

- Identify and execute the procedures necessary for public issues, rights issues, and preferential issues
- Drafting prospectus and offering documents in cases of public offering of securities by a company
- Develop critical and analytical abilities in the complex area of securities laws.

ELIGIBILITY

- Members of ICSI
- Students of ICSI Executive Programme or higher
- Graduation in any stream from a recognized university

MODE OF ASSESSMENT

- MCQ Based Test-50% Weightage
- Project Report-50% Weightage

COURSE DELIVERY

Through Live Webinars and recorded version.

ASSESSMENT AND PROJECT REPORT

Online MCQ Based Assessment and Project Report.

AWARD OF CERTIFICATE:

Upon passing MCQ based assessment test and project report.

COURSE FEES

- Members & Students of ICSI- Rs. 7,500/-plus GST
- Others – Rs. 15,000/- plus GST

FOR REGISTRATION CLICK ON

<https://tinyurl.com/certcou>

Clarifications/Queries - For any queries please write to us at certificatecourses@icsi.edu or call at 0120-4522089

COURSE FEE ONCE PAID IS NOT REFUNDABLE IN ANY CIRCUMSTANCE AFTER REGISTRATION IS CONFIRMED

CS Devendra V. Deshpande
President, ICSI

CS Asish Mohan
Secretary, ICSI

Certificate Course on Securities Laws (Batch 4): Course Content

Sessions	Topic Covered
Session 1	A. Key provisions of the SEBI Act, 1992 and the Securities Contracts (Regulation) Act, 1956 including penal and regulations related provisions B. An introduction of the SEBI (Listing Obligations and Disclosures Requirements), 2015: Its applicability and exceptions
Session 2	The SEBI (Listing Obligations and Disclosures Requirements), 2015: A. Obligations of Board / KMP / SMP & Directors B. Quarterly / Annual & event based compliance
Session 3	Equity Shares: Issuance, listing & trading, disclosures & Other Important Provisions o SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018
Session 4	Provisions related to Compulsory and Voluntary delisting under the SEBI (Delisting of Equity Shares) Regulations, 2021 and exceptions for IBC
Session 5	Provisions related to General Meetings, Annual Report, Corporate Governance Report and Business Responsibility Report
Session 6	Issuance of debt instrument including securitised debt & Preference Shares, listing & trading and Other Provisions related thereto o SEBI (Issue and Listing of Debt Securities) Regulations, 2008 o SEBI (Issue and Listing of Securitised Debt Instruments and Security Receipts) Regulations, 2008 o SEBI (Issue and Listing of Non-Convertible Redeemable Preference Shares) Regulations, 2013
Session 7	Takeover code: o SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 A. Introduction, applicability and general procedure B. Exemption and disclosures under the Takeover code
Session 8	Constitution of the Board & Committees, Board Meetings and Secretarial Standards
Session 9	Laws Related to Insider Trading o SEBI (Prohibition of Insider Trading) Regulations, 2015 A. Compliance, obligations of Company & officers, penal provisions B. Reporting, Disclosures and database maintenance C. Various recent adjudicated matters and Code of Conduct requirements.
Session 10	Fast track / Rights / DVR Issue under - o SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018