



THE INSTITUTE OF  
Company Secretaries of India

भारतीय कम्पनी सचिव संस्थान

IN PURSUIT OF PROFESSIONAL EXCELLENCE  
Statutory body under an Act of Parliament  
(Under the jurisdiction of Ministry of Corporate Affairs)

CCGRT  
Kolkata



AMITY  
UNIVERSITY  
KOLKATA

Academic Partner

Vision

"To be a global leader in promoting  
good corporate governance"

Motto

सत्यं वद। धर्मं चर। इष्टाकं कुरु। पुराणं लक्ष्मणं।

Mission

"To develop high calibre professionals  
facilitating good corporate governance"

ICSI CCGRT Kolkata jointly with Amity University Kolkata organizes

2 Days Workshop on

# Corporate Restructuring

February 27-28, 2026  
[Friday - Saturday]

Reporting Time: 10:30am on 27<sup>th</sup> Feb

CPE  
8 (Eight)  
Structured

ICSI CCGRT KOLKATA  
Action Area IIA  
Newtown, Kolkata  
(Opp. Newtown Coffee House)

## Broad Coverage:

- › Concept, Planning & Structuring of Mergers & Acquisitions
- › Regulatory Framework relating to Corporate Restructuring
- › Cross Border Restructuring › Valuation in Restructuring › Corporate Debt Restructuring (CDR) & IBC

## Speakers

### Keynote Address

CS Venkata Ramana R.  
Council Member, ICSI  
Convenor, CCGRT Hyderabad

CS A K Labh, Practising Company Secretary  
CS DVM Gopal, Practising Company Secretary  
CS Hansraj Jaria, Practising Company Secretary  
CS Krishna Mishra, Practising Company Secretary  
CS K K Chhaparia, Practising Chartered Accountant  
CS Mohan Ram Goenka, Practising Company Secretary  
Dr. Aniruddha Das, Associate Professor, Amity University Kolkata

Delegate Fees: ₹1,200/- (inclusive of 18% GST)

Link for registration:

<https://stimulate.icsi.edu/RO/Home/delegateportal/3461>

### Residential Accommodation\*

(to be paid on actual basis)

₹1,500/- in double occupancy

₹3,000/- in single occupancy

(\* includes Breakfast, Dinner and 1 night stay at CCGRT Kolkata hostel)

## Highlights:

- ❑ Small batch size for one to one interaction with the experts.
- ❑ Renowned subject matter experts to deliberate on the topics.
- ❑ State of art infrastructure with top class accommodation facilities.

### Who Should attend

- ✓ CS/ CA/ CMA/ KMP
- ✓ Insolvency Professionals
- ✓ Lawyers / Valuers
- ✓ Retd. Bankers / Bureaucrats
- ✓ Academicians/ Educationist



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## Session 1: Concept, Planning & Structuring of Mergers & Acquisitions

- Introduction to Corporate Restructuring
- Concept of Arrangements and Compromises
- Procedural Aspects of Schemes of Mergers
- Documentation in M&A Proceedings

## Session 2: Regulatory Framework relating to Corporate Restructuring

- Taxation and Stamp Duty Aspects
- Regulation of Combinations
- Regulatory Approvals of Schemes
- Takeovers and Acquisitions

## Session 3: Cross Border Restructuring

- Laws governing Cross-Border Mergers
- Challenges with Cross Border Mergers and Acquisitions
- Drivers and returns of Cross Border Mergers
- Post Merger Performance Evaluation

## Session 4: Valuation in Restructuring

- Need and Factor in Influencing Valuation
- Regulatory Aspects of Valuation
- Eligibility for registered Valuers and Functions of a Valuer
- Hindrance / Bottlenecks in Valuation

## Session 5: Corporate Debt Restructuring and IBC

- Role of CS as Resolution Professional and Advisor to CoC
- Drafting and Vetting of Resolution Plans
- Voluntary Liquidation (Case Studies)
- Governance, Ethics and Transparency in Restructuring

# Infrastructure and other Facilities at CCGRT Kolkata



Reception



Previous Residential Programme



Auditorium



Cafeteria



Hostel Room

## Famous Places to visit at Kolkata

### Kalighat Temple

Famous Shaktipeeth where toe of the right foot of Mother Goddess had fallen



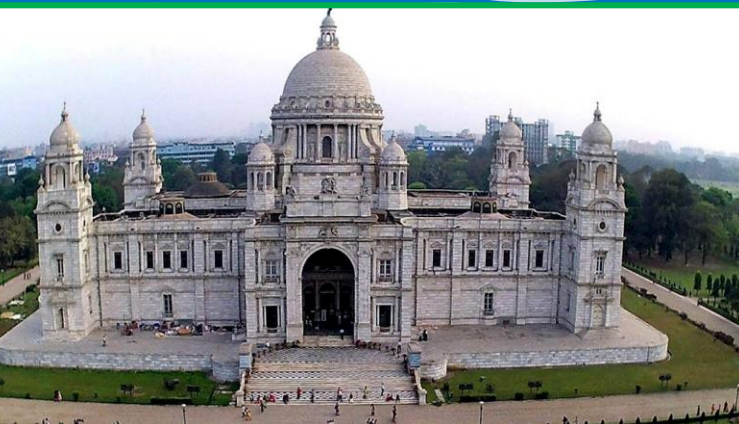
### Dakshineswar Temple

Famous Abode of Goddess Kali



### Howrah Bridge

Iconic Landmark, Cantilever Bridge over the Hooghly river



### Victoria Memorial

Largest crowd puller  
Having excellent collection of British Raj memorabilia

### ECO PARK

One of the largest open space in city  
With 480 acres having 100 acres water body

