

Seminar on

# Mergers & Acquisitions Issues and Challenges



13th March, 2018 at PHD House, New Delhi

Associate Partner



THE INSTITUTE OF  
Company Secretaries of India  
भारतीय कम्पनी सचिव संस्थान  
IN PURSUIT OF PROFESSIONAL EXCELLENCE  
Statutory body under an Act of Parliament

2 PCH for ICSI Members

In an era of consolidation where India and the emerging markets are witnessing a lot of Mergers & Acquisitions (M&A) transactions across sectors, the new rules under different laws will certainly create lot of uncertainty. By encouraging a transparent and time-bound sale of assets and businesses of defaulting corporate debtors, the Insolvency and Bankruptcy Code, 2016 (IBC Code) is promising a fillip in M&A trades.

National Company Law Tribunal (NCLT) is the competent authority to sanction the scheme in relation to compromise, restructuring, merger or amalgamation and other corporate actions. The efficient and timely functioning of the Tribunals is very crucial for forthcoming corporate actions. The income tax department has also started scrutinising valuation of all M&A deals that has taken place in the last two years.

Although, M&A have a profound impact on the business world, the success of such depends on how involved parties deal with the challenges involved in this process. On this backdrop, the Corporate Affairs Committee of PHD Chamber is organizing **Seminar on Mergers & Acquisitions – Issues and Challenges on 13th March, 2018 at 2:30 pm at PHD House, 4/2 Siri Institutional Area, August Kranti Marg, New Delhi.**

Look forward to your participation at the Seminar.

Warm Regards,

**Vipul Maheshwari**  
Chairman  
Corporate Affairs  
Committee

**R Balachander**  
**P K Rustagi**  
Co- Chairman  
Corporate Affairs  
Committee

**Abhi Narayan**  
**Mishra**  
Director  
(Finance)

## EMINENT EXPERTS

**Mr. Nitin Jain**

Partner- M&A, Restructuring  
& Turnaround Services  
Ernst & Young LLP

**Mr. Gyanendra Kumar**

Partner  
Cyril Amarchand Mangaldas

*\*Other eminent experts will  
also address on the subject.*

## Programme Schedule

Registration:  
2.30 PM – 3.00 PM

Conference Time:  
3.00 PM – 6.00 PM  
(Concluded with Hi-Tea)

The confirmation reach  
us by email at  
[sohale.gupta@phdcci.in](mailto:sohale.gupta@phdcci.in);  
[schoudhary@phdcci.in](mailto:schoudhary@phdcci.in)  
with duly filled in  
registration proforma.

## REGISTRATION FEE

**Rs. 1000/- per delegate (inclusive of all taxes)**

**Rs. 800/- per delegate for PHD and ICSI Members (inclusive of all taxes)**

**Rs. 800/- per delegate (inclusive of all taxes) for 2 (two) or more participants  
from the same organisation**

### ----- RESPONSE FORM -----

**Ms. Shivani Gupta**

Deputy Secretary

PHD Chamber of Commerce and Industry

PHD House, 4/2 Siri Institutional Area

August Kranti Marg, New Delhi – 110 016

Phone: 91-11-26863801-04 (Ext – 274,266)

Email: [sohale.gupta@phdcci.in](mailto:sohale.gupta@phdcci.in)/ [schoudhary@phdcci.in](mailto:schoudhary@phdcci.in)

I / We shall join the **Seminar on Mergers & Acquisitions – Issues and Challenges** on 13th March, 2018 at 2:30 pm at PHD House, New Delhi.

Name(s) & Designation(s)

1. \_\_\_\_\_

2. \_\_\_\_\_

Organization: \_\_\_\_\_

ICSI Membership No. \_\_\_\_\_ PHD Membership No. \_\_\_\_\_

Address: \_\_\_\_\_

Mob: \_\_\_\_\_ Email: \_\_\_\_\_

Cheque of Rs. \_\_\_\_\_ (No. \_\_\_\_\_ dated \_\_\_\_\_ drawn on \_\_\_\_\_)

**being participation fee in favour of "PHD Chamber of Commerce & Industry"  
payable at Delhi, providing GST No. \_\_\_\_\_ is enclosed.**

### **For Online Payment:-**

RTGS / NEFT / Fund Transfer Details

Bank Name: Bank of India, Branch: Panchsheel

Branch Address: 7, Panchsheel Shopping Centre, New Delhi-110017

Account Type: Current Account

Account No. : 602220100010035

Account Name: PHD Chamber of Commerce and Industry

IFSC Code No. : BKID0006022, MICR Code No. 110013023

CIN NO. U74899DL1951GAP001947