

GLOBAL SUMMIT

CORPORATE RESTRUCTURING, INSOLVENCY RESOLUTION & SUSTAINABILITY

“EMERGING OPPORTUNITIES AND STRATEGIES”

Saturday, 19th August, 2017 • Hotel Four Seasons, Mumbai

Chief Guest

Shri Mahesh Mittal Kumar
Hon'ble President
National Company Law Tribunal (NCLT)

Guests of Honor

Dr. (Ms.) Mukulita Vijayawargiya
Whole Time Member
The Insolvency and Bankruptcy Board of India

Mr. Ananta Barua
Executive Director
Securities and Exchange Board of India

Corporate Restructuring is a basic change initiative driven out to covet compliance for success and sustainability of organizations. This strategy proves to be a resistance for the organization's micro and macro level change requirements. Also to re-energize the organization, protect the investments & interests of stakeholders, the corporate leaders at the epitome adopt Corporate Restructuring Strategy (CRS) to avoid loss of goodwill, insolvency, bankruptcy, or several litigations. However, financial distress, delinquent debts and human resource intricacies are the key challenges among others which include- cross border changing competitiveness, regulatory landscapes, evolving innovations and investors' preferences which obstinate the execution of transaction at ease.

Irrespective of size and scope of the organisation, the corporate decision requires taking on challenges for equipping with deep insights and new perspectives in the era of insolvency resolution to effectively tackle the restructuring needs. Therefore, in view of the above and to discuss and deliberate upon opportunities and challenges **the ASSOCHAM** is organising **Global Summit** on **“Corporate Restructuring, Insolvency Resolution & Sustainability – Emerging Opportunities and Strategies”** on **Saturday, 19th August, 2017** in **Mumbai**. The Summit will have thought provoking discussions on the latest developments and upcoming opportunities in India and global restructurings.

Key Discussion Topics

- Overview of the International M&A Market Place – regulatory, financial, economic and business factors affecting the Global M&A Market, Recent M&A developments.
- Domestic and Cross Border acquisitions in Emerging Markets
 - Deal Structuring for domestic acquisitions
 - Deal Structuring for cross border mergers
- Financing opportunities in M&A. Private Equity and leveraged finance today – Legal issues and developments.
- Distressed M&A opportunities in the era of Insolvency & Bankruptcy Code, 2016
- Legal and Regulatory Framework - how to deal with various Regulators viz. Ministry of Corporate Affairs, SEBI, Stock Exchanges, Deptt. of Income Tax, RBI, Competition Commission of India, Stamp Collector and the New Adjudicating Authority National Company Law Tribunal.
- Success stories in recent M&A transactions.

Followed by the Q&A

WHO SHOULD ATTEND

✓ CEOs & CFOs	✓ Company Secretaries, Chartered Accountants and Cost & Management Accountants	✓ Private Equity Partners and Venture Capitalists
✓ M&A Heads & Team members	✓ Legal Heads	✓ Strategy Planners
✓ Financial Heads	✓ Banks, FIs & FII	✓ In-House Counsel
✓ Investors	✓ Merchant Bankers	✓ Investment Bankers

Eminent Speakers

- **Shri Mahesh Mittal Kumar**, Hon'ble President, National Company Law Tribunal (NCLT)
 - **Dr. (Ms.) Mukulita Vijayawargiya**, Whole Time Member, The Insolvency and Bankruptcy Board of India
 - **Mr. Ananta Barua**, Executive Director, Securities and Exchange Board of India
 - **Mr. B.S.V. Prakash Kumar**, Member (J), National Company Law Tribunal (NCLT)
 - **Mr. Ashish Kumar Chauhan**, Managing Director & CEO, Bombay Stock Exchange Limited
 - **Mr. V S Sundaresan**, Chief General Manager, Investigations Department, SEBI
 - **CS (Dr.) Shyam Agrawal**, President, The Institute of Company Secretaries of India
 - **CMA Sanjay Gupta**, President, The Institute of Cost Accountants of India
 - **Mr. Pavan Kumar Vijay**, Chairman, ASSOCHAM National Council for M&A and MD, Corporate Professionals Capital Pvt. Ltd.
 - **Mr. G. P. Madaan**, Co-Chairperson, ASSOCHAM National Council for M&A and Managing Partner, Madaan Law Offices
 - **Mr. Nitin Potdar**, Partner, J. Sagar Associates
 - **Mr. Sanjay Gulati**, Group Head - Corporate Tax, Litigation, M&A, GMR Group
 - **Ms. Geetika Anand**, AVP, Company Secretary and Compliance Officer, Aditya Birla Fashion and Retail Limited
- and several other prominent speakers from the Industry

Program Schedule

Date: Saturday, 19th August, 2017

Conference Time: 10:00 am – 05:00 PM

Venue: Hotel Four Seasons, Worli, Mumbai

Registration: 09:00 am - 10:00 am (Pre-registration is compulsory)

Registration Fee

Participation fee of Rs. 5,000/- per delegate (inclusive of GST)
(10% discount to ASSOCHAM members or for 2 or more delegates from same organization)
(20% discount to the Members of ICSI)
or
(20% discount to the Members of ICAI-CMA)

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Corporate Affairs Division

The Associated Chambers of Commerce and Industry of India

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