



CERTIFICATE COURSE ON VALUATION

Objective & Scope of Valuation:

Proper business valuation and transparency is an instrument of good corporate governance and introduction of a Certificate Course on Valuation would be a forward looking step for the benefit of the corporate sector in India especially for various restructuring decisions. The area of valuation is perceived to be limited to corporate valuation work like Valuation of Shares, Enterprise wide valuation etc. However, the scope of Valuation extends to Co-operative organization, Income Tax Department, Municipal Corporation, Asset or Business Valuation for Banking or Insurance Company etc., in addition to corporate valuation.

In such a scenario, it becomes necessary for Company Secretaries to understand the intricacies of Valuation principles and techniques. Recognizing this, ICSI has decided to launch a Certificate Course on Valuation so as to build the skills of Company Secretaries in carrying out the valuation assignment relevant to today's business environment.

This certificate course provides a framework for business valuation and gives practical exposure on applying the valuation principles in different situations. The Certificate Course aims that the Company Secretaries should be able to carry out the valuation assignment with confidence and commendable skills.

Coverage:

- Meaning of Value, Objective & Scope of Valuation, Preliminary works relating to Valuation including principles of valuation
- Valuation Standards & Valuation Analysis
- Valuation Approaches & Methods
- Due Diligence & Discussion on Legal & Regulatory aspects related to valuation such as SEBI Regulations/RBI Regulations, Income Tax Implications
- Valuation of Intangible Properties
- Valuation of Mergers & Acquisitions: Demergers/slum sale Acquisitions

- Valuation of Liquidation and Corporate Insolvency: Internal & External Restructuring
- Valuation of Real Estate/Real Assets
- Valuation of Securities (Preferential Issue/Sweat Equity Shares)
- Presentation by participants & written examination

Eligibility Criteria:

The Certificate Course is primarily designed for Members of the Institute; however the students who have passed the Professional/Final exam of ICSI are also eligible for participating in this Certificate Course.

Certificate Course fee:

The certificate course fee is **Rs.15,000 inclusive of Service Tax**. The fee would cover cost of classroom training, reference material and evaluation.

The duration of Certificate Course is divided into 120 hours comprising

Self study 90 hours

Classroom Training 30 hours

Date & time of Starting of Valuation Course:

14th December (Sat.), 15th December (Sun.), 21st December (Sat.) and 22nd December, 2013 (Sun.) from 10 AM to 6.00 PM

Venue:

ICSI-NIRC Building, 4, Prasad Nagar Institutional Area, New Delhi

Maximum number of participants:

25 participants on receipt of fee on first-come-first served basis

Registration:

Application for registration may be sent along with local Cheque/Demand Draft favouring 'NIRC of ICSI' payable at New Delhi to Deputy Director, NIRC of ICSI, ICSI-NIRC Building, Plot No. 4, Prasad Nagar Institutional Area, New Delhi-110005 Ph +91 11 49343000, E-mail:niro@icsi.edu

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