PROGRAMME ON

SEBI
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
2015

Day & Date
Friday- March 4th 2016
Timings
10.00 A.M. to 5.30 P.M.

Venue
SCOPE CONVENTION CENTRE, SCOPE COMPLEX,
7- LODI ROAD, NEW DELHI 110003

JOINTLY ORGANIZED BY
STANDING CONFERENCE OF PUBLIC ENTERPRISES & THE INSTITUTE OF COMPANY SECRETARIES OF INDIA
BACKGROUND

With a view to consolidate and streamline the provisions of listing agreements for different segments of the capital market and to align the provision relating to listed entities with the Companies Act 2013, the Securities and Exchange Board of India (SEBI) notified the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on 2nd September, 2015, after following the consultation process. The Listing Regulations came into force on the ninetieth day from date of publication in the official gazette i.e. 1st December 2015. These regulations have been structured to provide ease of reference by consolidating into one single document across various types of securities listed on the stock exchanges.

These Regulations are applicable to specified securities listed on main board or SME Exchange or institutional trading platform; non-convertible debt securities, non-convertible redeemable preference shares, perpetual debt instrument, perpetual non-cumulative preference shares; Indian depository receipts; securitized debt instruments; units issued by mutual funds; any other securities as may be specified by SEBI. SEBI has recently issued FAQs to provide the guidance on the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further, SEBI also implemented several changes pertaining to disclosure requirements for “material” information, formats for publishing financial results, voting results, BRR, manner of achieving minimum public shareholding etc.

In this backdrop, ICSI and SCOPE are jointly organizing the Program on SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to equip the executives from public sector enterprises and other professionals in particular the Company Secretaries both in employment and practice about the Insertion of new provisions, implementation and operational procedure of Listing Regulations.

ISSUES COVERED IN THE PROGRAM

The theme of the Program will be deliberated in the following technical sessions:

1. Overview of SEBI (LODR) Regulations, 2015
2. Role of Professionals - PCS Perspective
3. Preparation of BRR of PSUs – Issues & Challenges
4. Disclosure of Events or Information – Operational Difficulties
PARTICIPATION

Directors, Senior Management Personnel, Chief Executive Officers, Chief Financial Officers and Company Secretaries from Public Sector Enterprises will find the program extremely relevant and beneficial in the context of notification of the new law.

ABOUT SCOPE

Standing Conference of Public Enterprises (SCOPE) is an apex professional organization representing the central public enterprises. It also has some state enterprises, banks and other institutions as its members. SCOPE’s objective is to promote excellence in organization where Government investment is involved. Its vision is to enable member enterprises to be globally competitive in a market-driven environment.

ABOUT ICSI

The Institute of Company Secretaries of India (ICSI) a national professional body constituted under the Company Secretaries Act, 1980 to regulate and develop the profession of Company Secretaries. ICSI has its Headquarters at New Delhi, 4 Regional Councils at Chennai, Kolkata, Mumbai, New Delhi, 69 Chapters spread all over India (including one overseas Chapter at Dubai) and a Centre for Corporate Governance, Research and Training at Navi Mumbai. ICSI functions under the jurisdiction of Ministry of Corporate Affairs, Government of India.

FACULTY

Eminent faculty from the Regulators, Business & Industry and professionals with comprehensive exposure to the practical aspects of the subject will address and interact with the participants.

PARTICIPATION FEE & NOMINATION

The participation fee is Rs 7,500/ (Non Residential) inclusive of service tax and Swatch Bharat cess payable by Cheque/DD favoring “Standing Conference of Public Enterprises”. Payment can also be made through ECS mode to Dena Bank, SCOPE
The program will be limited numbers program so that participants are able to benefit from the individual interaction with the faculty. The upper limit to the number will thus be frozen. It is therefore requested that nominations may be sent at the earliest so that they are [received latest by 26th February, 2016] as nominations will be confirmed on “first come first served” basis. A group discount of ten percent is offered in case of three or more nominations being received from same company.

For further details and registration or any query regarding nomination kindly contact the Program Facilitators-

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<th>ICSI</th>
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<td>Mr. B.V.K.K. Rao Advisor (Finance), Tel: +91 011-24360661 Mobile +91 98994 02261 e-mail: <a href="mailto:advisor.fin.scope@gmail.com">advisor.fin.scope@gmail.com</a></td>
<td>CS Vineet K. Chaudhary Central Council Member Tel: +91 120 6454623, e-mail: <a href="mailto:vkc_csp@yahoo.com">vkc_csp@yahoo.com</a></td>
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**Nominations:**
Nominations may please be forwarded to the Program Coordinators,

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<td>Mrs. Shashi Bala Mathur Executive Secretary Tel : +91 11 24360661 Mobile: +91 99582 11065 e-mail: <a href="mailto:executivesecretary.scope.fin@gmail.com">executivesecretary.scope.fin@gmail.com</a> Fax: 011 24361371</td>
<td>CS Mahesh Airan Executive (Academics) Tel :+91 11 45341032 Email: <a href="mailto:mahesh.airan@icsi.edu">mahesh.airan@icsi.edu</a></td>
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Outstation participants are requested to get confirmation from **SCOPE** before proceeding to the venue of the program.
Please register the names of the following person's for the above mentioned program:

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Name of Nominating Authority

Name & Designation

Organizations Address

Phone

Fax

email