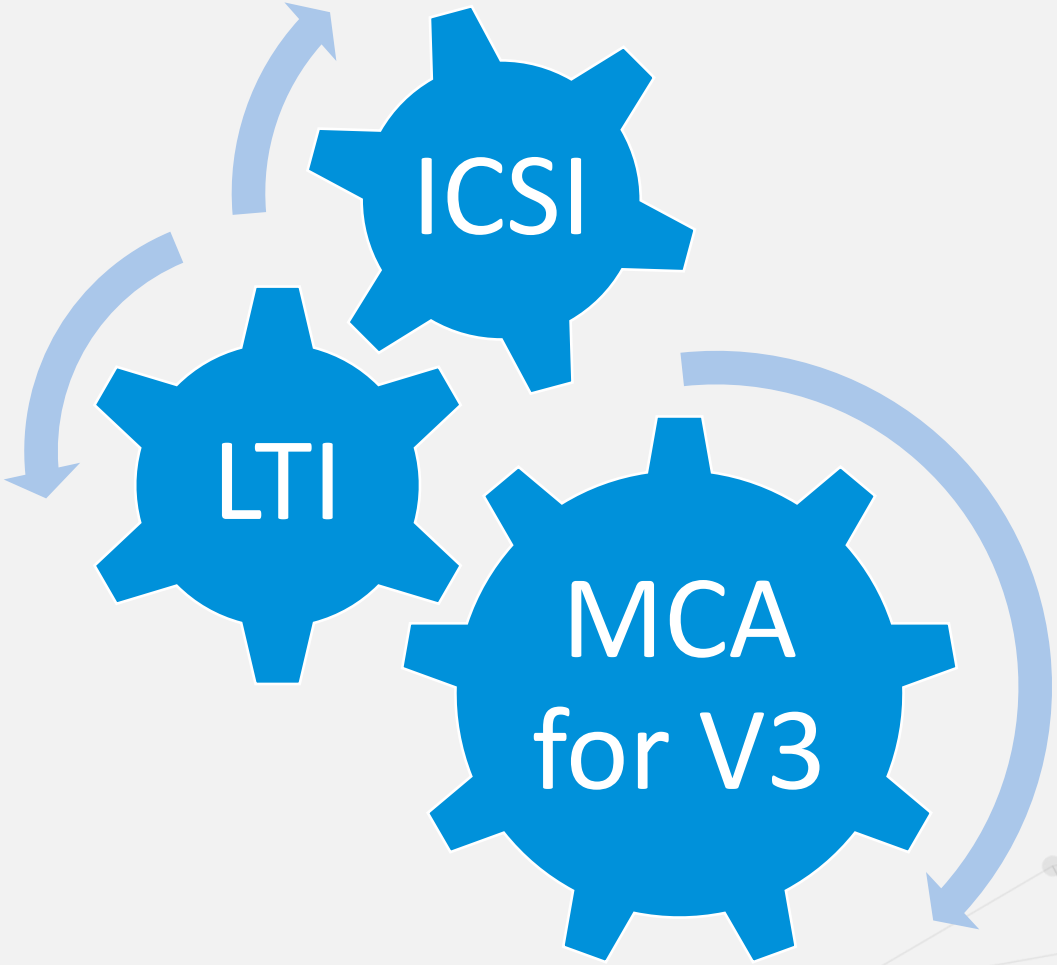
# Basics of MCA V3 Portal

## A Training Session

# Guidance to trainers

- ✓ Thank you for the support in this MCA/LTI/ICSI Joint initiative to enhance Corporate governance
- ✓ V3 is an enhanced platform, and many forms are required to be filed. User registration numbers need to be enhanced and hence this Training initiative
- ✓ You may answer queries that you can and for the remaining the participants can submit issues via google forms
- ✓ Advise users to support this initiative and be assured that all google queries will receive a call to appreciate and understand their problems
- ✓ Appraise users that many forms HAVE been filed successfully across all types and specific issues continue to exist which are in the process of being addressed by MCA

# This Training Program



# Overview of the Training Program

- ✓ What is V2 – MCA
- ✓ What is V3 – MCA
- ✓ User types
- ✓ Where are you, the Trainee
- ✓ Registration of Registered User
- ✓ Registration of Business User – Director user
- ✓ Registration of Business User – Professional user
- ✓ Registration of Business User – Company / LLP user
- ✓ Profile Update in V3
- ✓ Forgot Password
- ✓ Associate DSC

# What is V2 Portal of MCA ?

V2 portal is Version 2 of the MCA portal which was used to file various forms relating to Companies and LLP’s .

LLP Services have been discontinued on V2 portal and have now been migrated to V3 portal.

# What is V3 Portal of MCA ?

MCA is in process of upgrading the present version of the portal from Version 2 to Version 3 in a phased manner.

This is an enhanced version of the V2 portal and is presently live only for LLP’s

The V3 portal presently enables the following for LLP’s

- User Registration & Login
- DSC Association
- LLP Form Filing (except for RUN and FilliP, all forms can be filed only by Business Users)
- System of Online web-based forms rather than offline PDF based forms

The above services on V3 portal were rolled out on 8th March 2022

# What are the Two types of users & DSC Association

**V2 also had registered and business users. Forms could be filed by any user category and associate DSC functionality was available without any login to the system.**

**In V3, all forms other than Run LLP and Fillip can be filed and transacted only by Business Users.**

**DSC Association is a post login functionality where users can only associate their own DSC.**

# Where am I

**A New User – never present in V2 wanting to register as**

- ✓ **Registered User :**
- ✓ **Business User :**
  - **Director User Category**
  - **Professional User category**
  - **Company / LLP User**

New Registration in V3

- ✓ **Existing registered user in V2 wanting to stay as such in V3**
- ✓ **Existing registered user in V2 wanting to upgrade to Business User in V3 under any of**
  - **Director User Category**
  - **Professional User category**
  - **Company / LLP User**

Update Profile option in V3

Do not "register" on the system again

- ✓ **Existing Business User in V2 wanting to continue as Business User in V3**

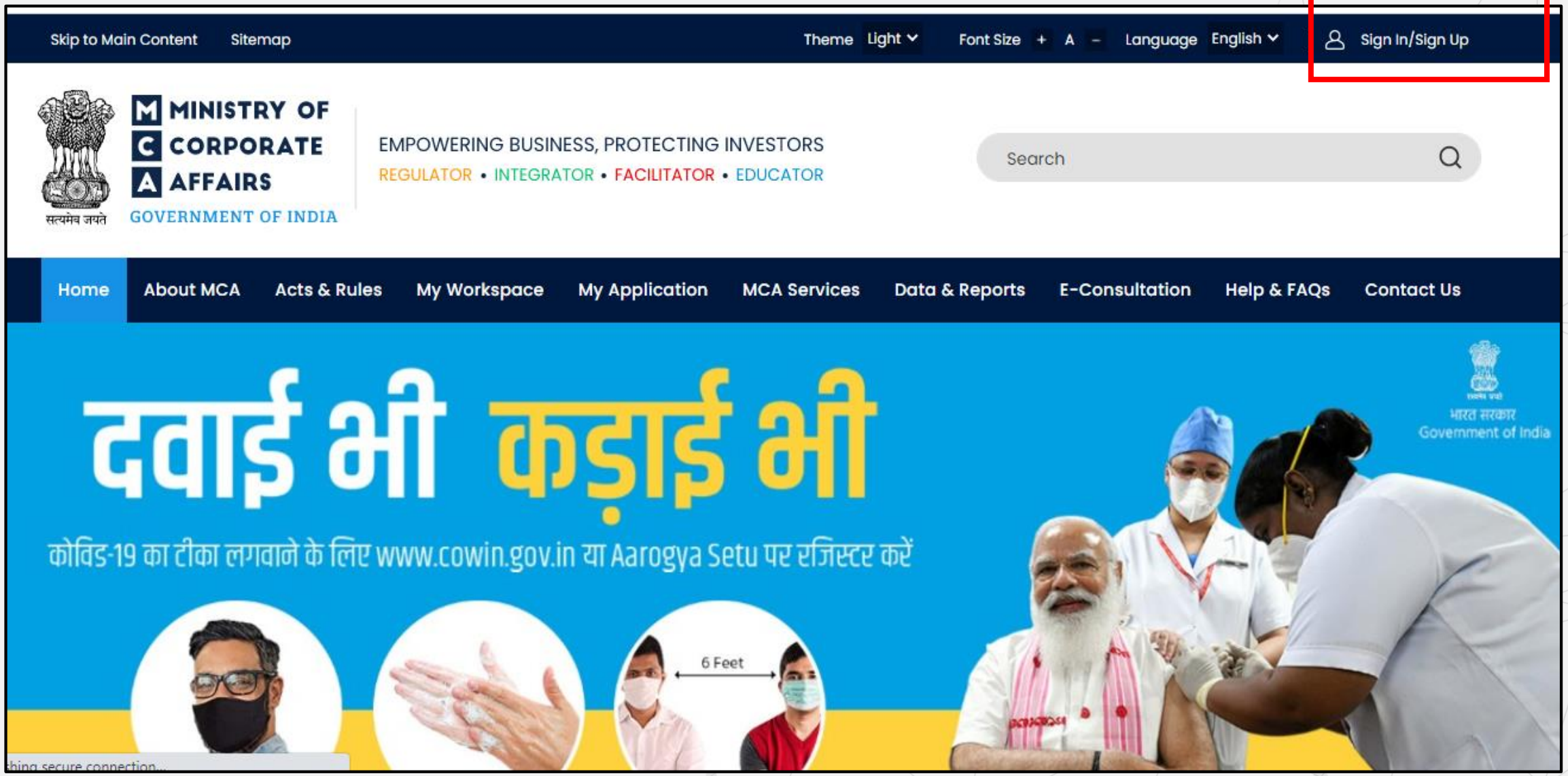
| Version 2 | Version 3 | Consequence |
| --- | --- | --- |
| Version 2 of the MCA portal until 2018 permitted usage of multiple users (User ID's) to be using for the same e-mail ID. Hence users **may have created** multiple users ids tagged to same e-mail id. | V3 permits filing on the portal for any LLP form (except Run LLP ) only if the User mail id is unique (that is only one mail id can exist for a user in V3) and user is a Business User | User cannot transact on V3 portal until : |
| | | Mail id is redefined in V3 to a unique one ( Issue : 1 ) and in V3, the email ID shall be the user ID for Login to the system |
| Further, V2 did not mandate that the name of a user and DOB "had" to be mandatorily matched with the name & DOB as given by the user as in PAN registration. The user **may have therefore, entered** their user name & DOB which may not be an exact match as in PAN name | V3 permits transactions for a Business User only if the name in V3 is compulsorily matched with their PAN name and DOB also matches with PAN database | Name & DOB is matched exactly as per PAN (Issue : 2) |

Forms are filed online in V3, need to be filled online then download the pdf after which the SRN is generated, then associate the DSC and make payment and submit

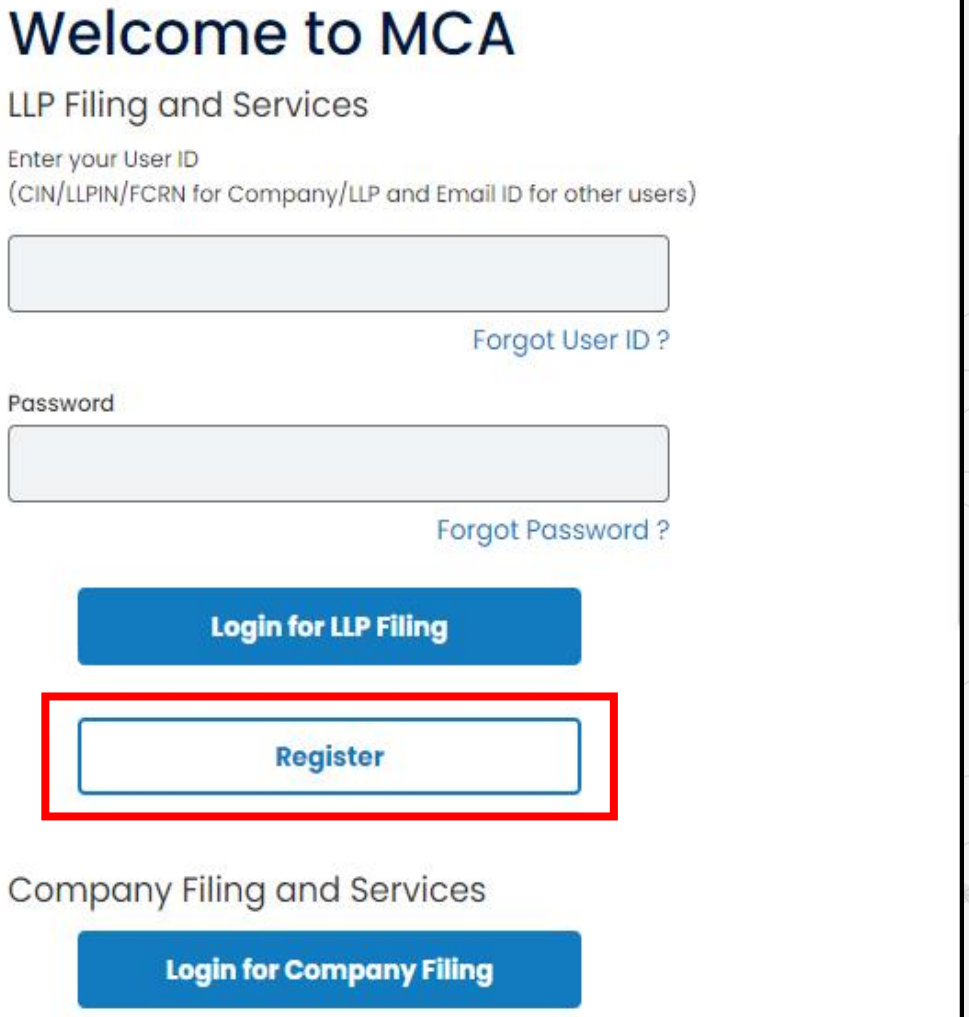
# User Registration

## Registered User

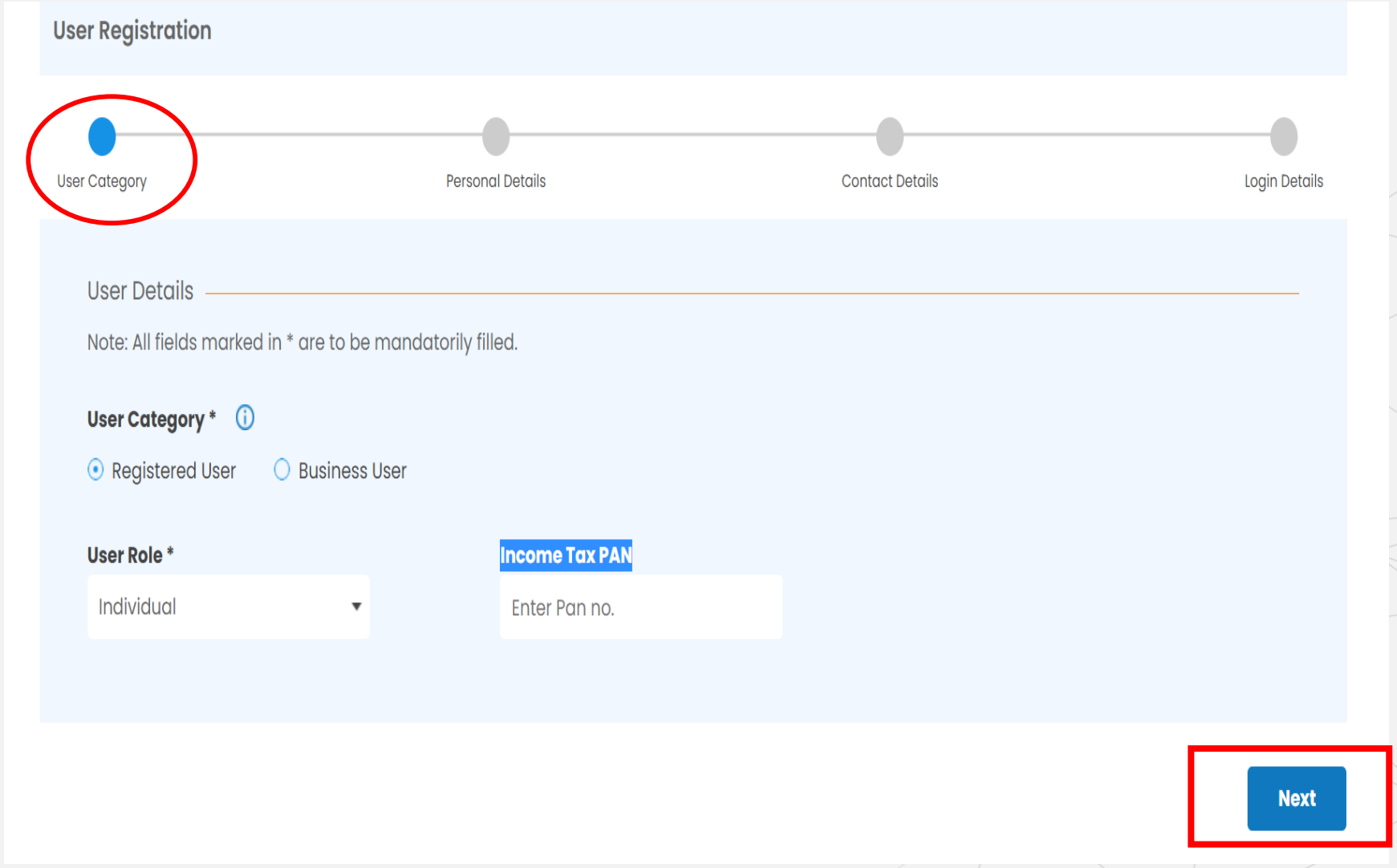
# User Registration – Registered User



# User Registration – Registered User

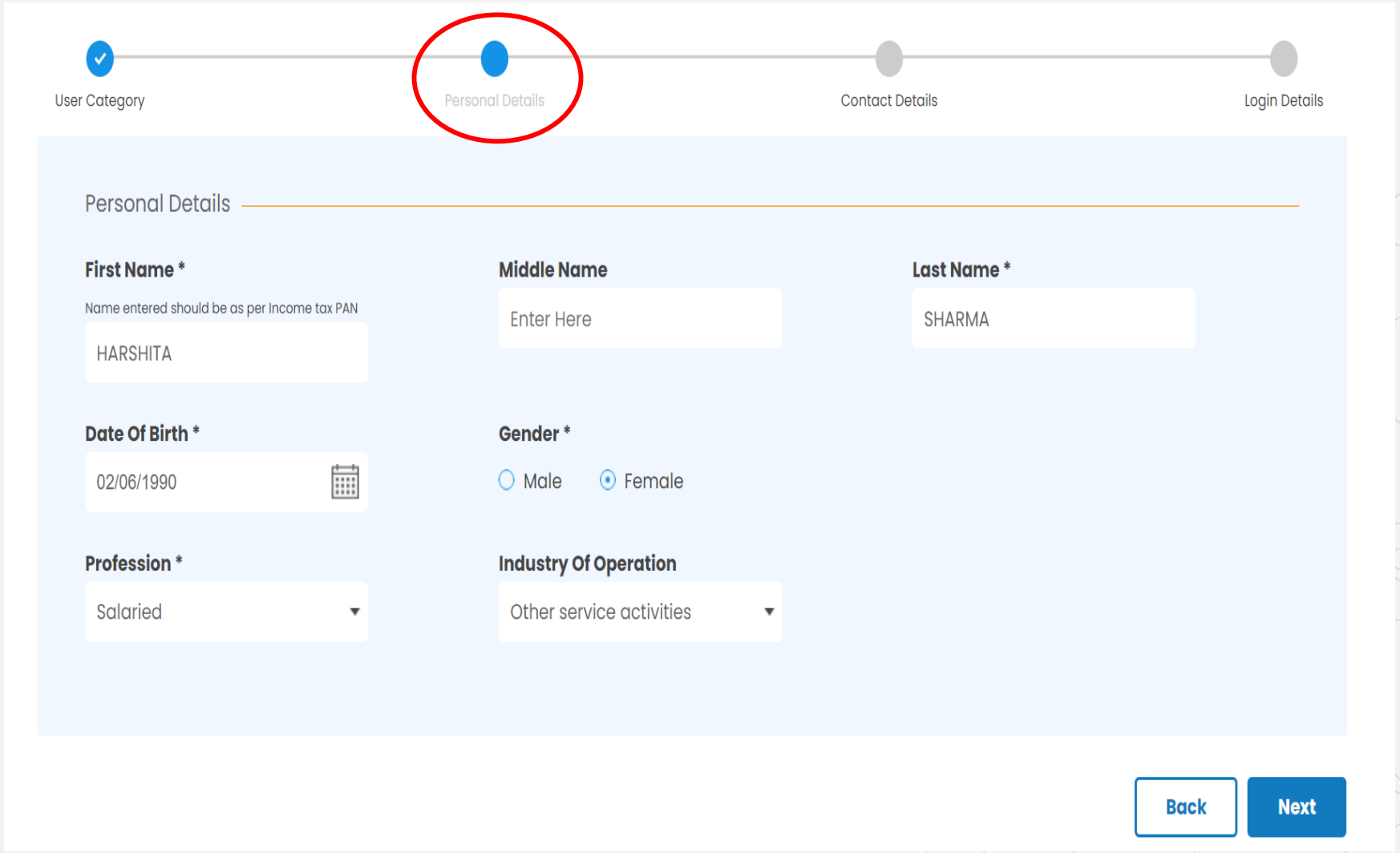


# User Registration – Registered User



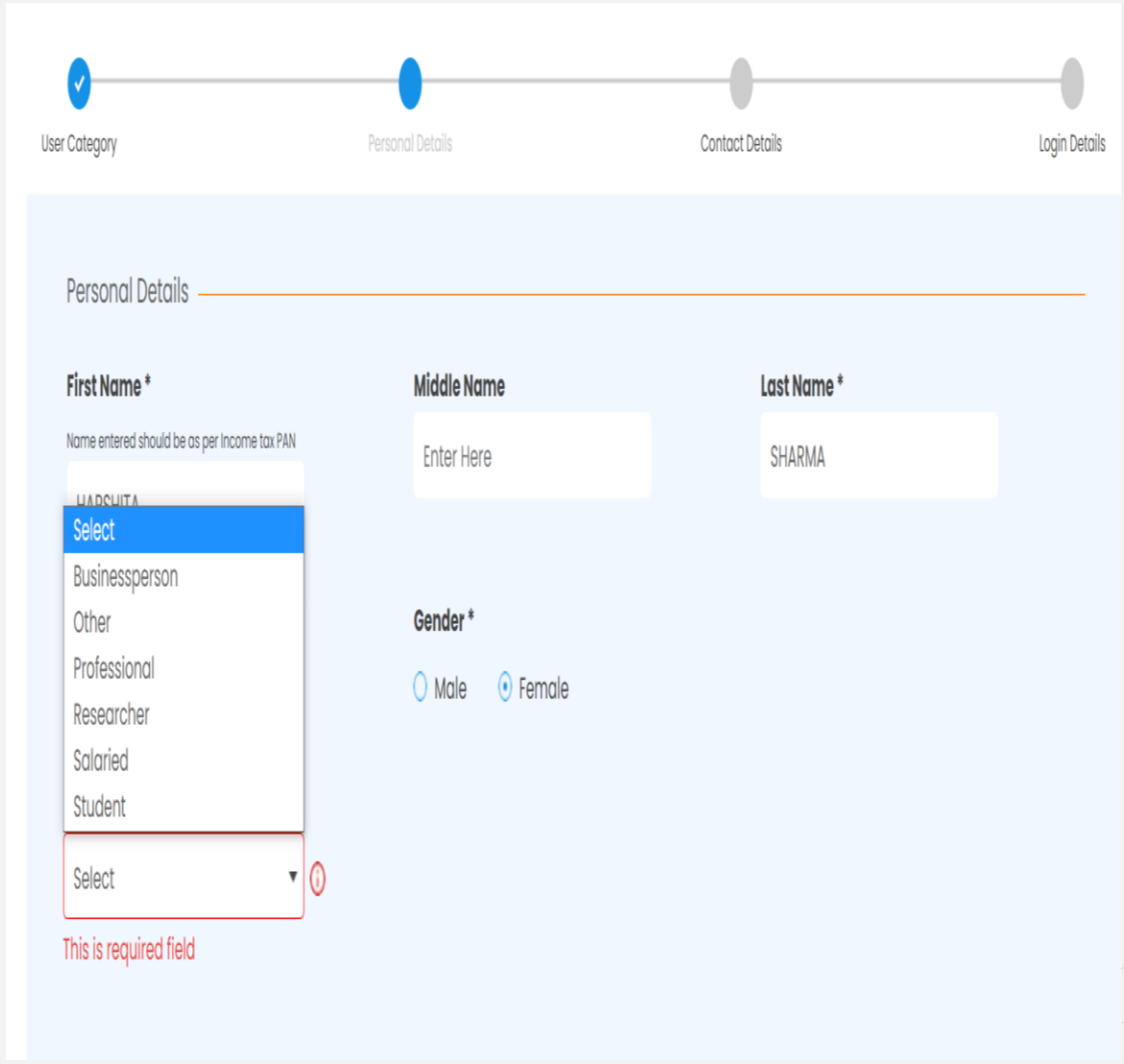

- PAN is not mandatory for Registered Users and for Business Users selecting Director or Designated Partner Role

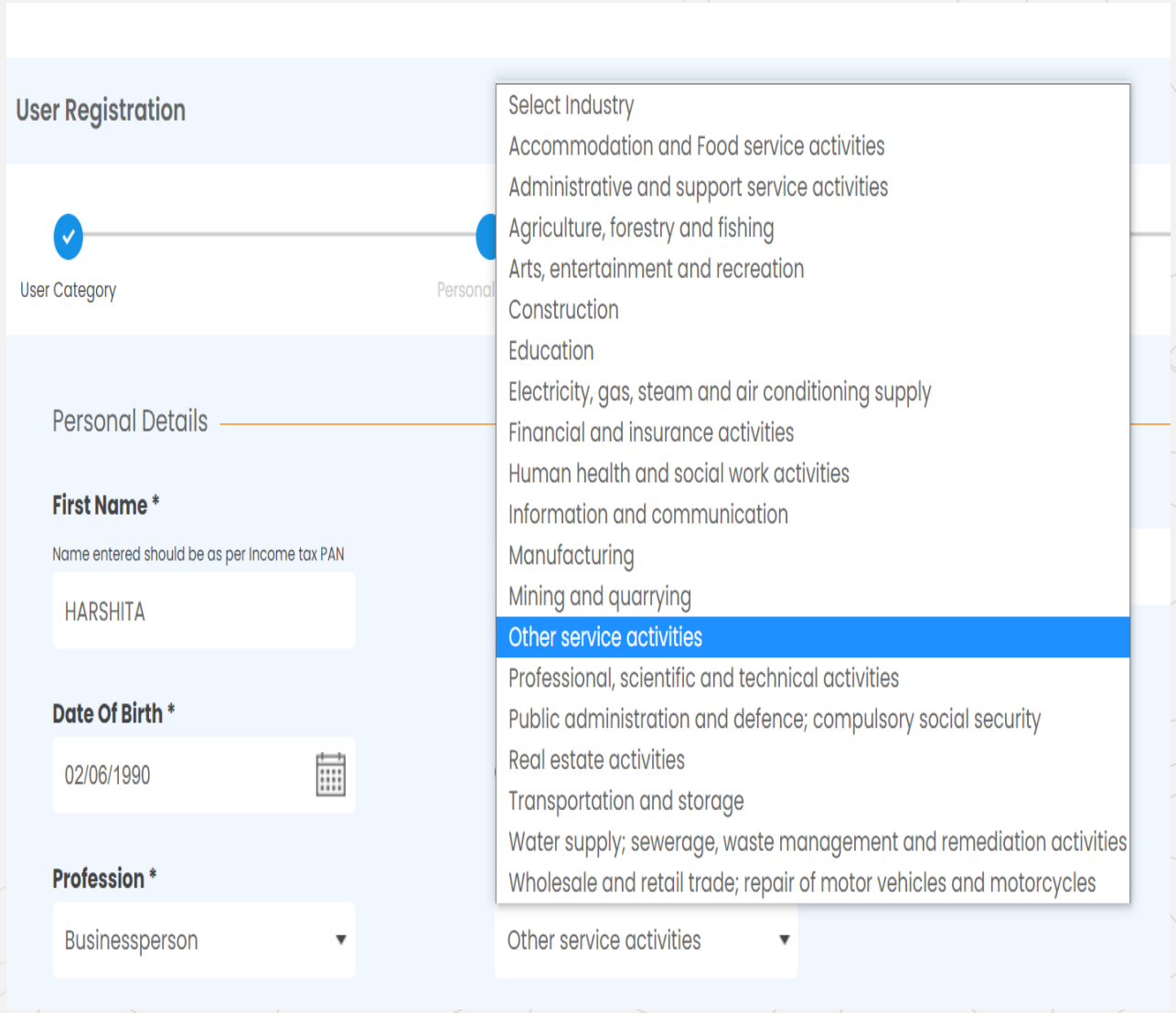
# User Registration – Registered User



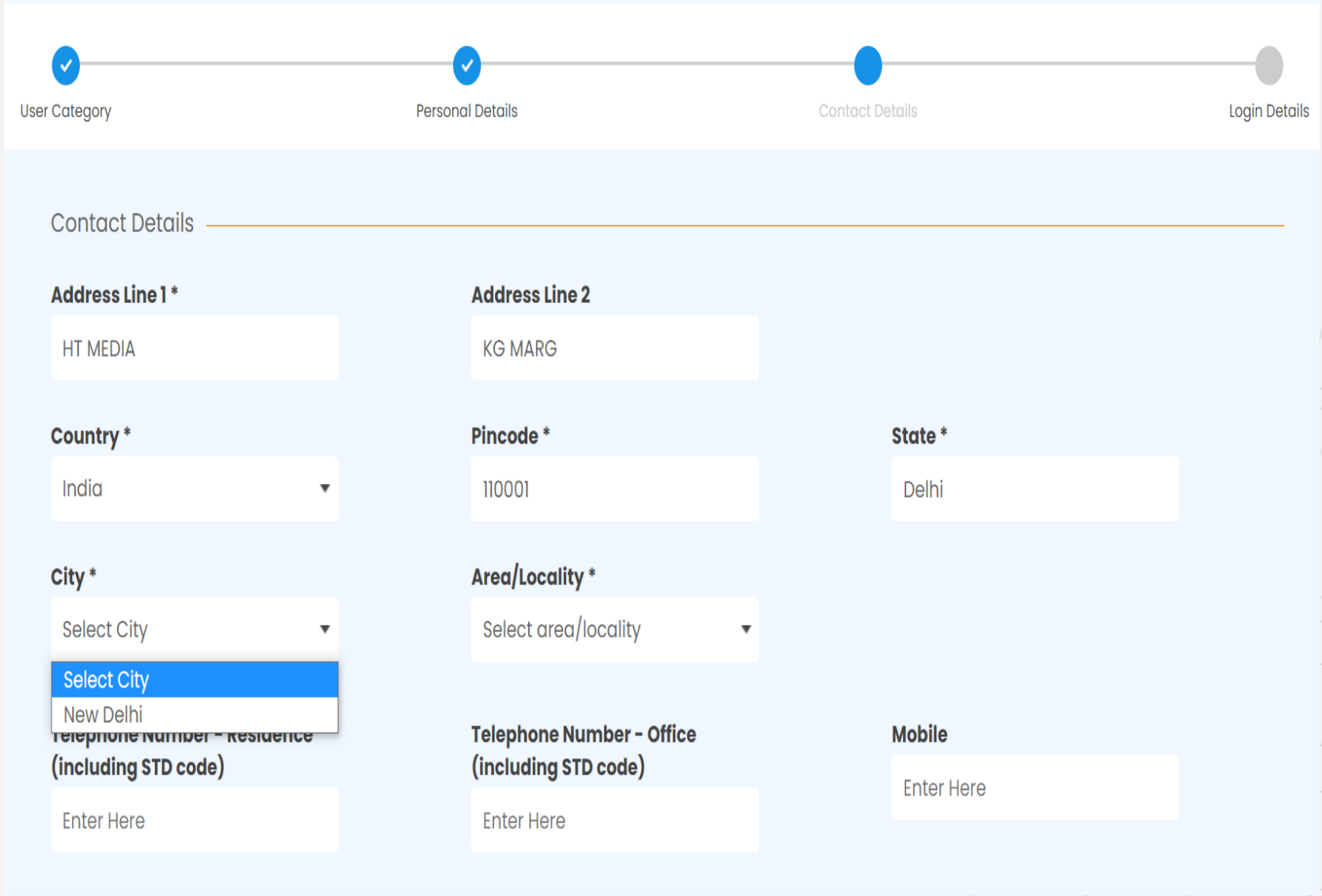

- Provide First Name, Middle Name & Last Name in CAPITAL LETTERS
- Ensure to provide Name and Date of Birth as per PAN database
- For Director Role, please ensure to provide details as per DIN/DPIN details MCA database

# User Registration – Registered User



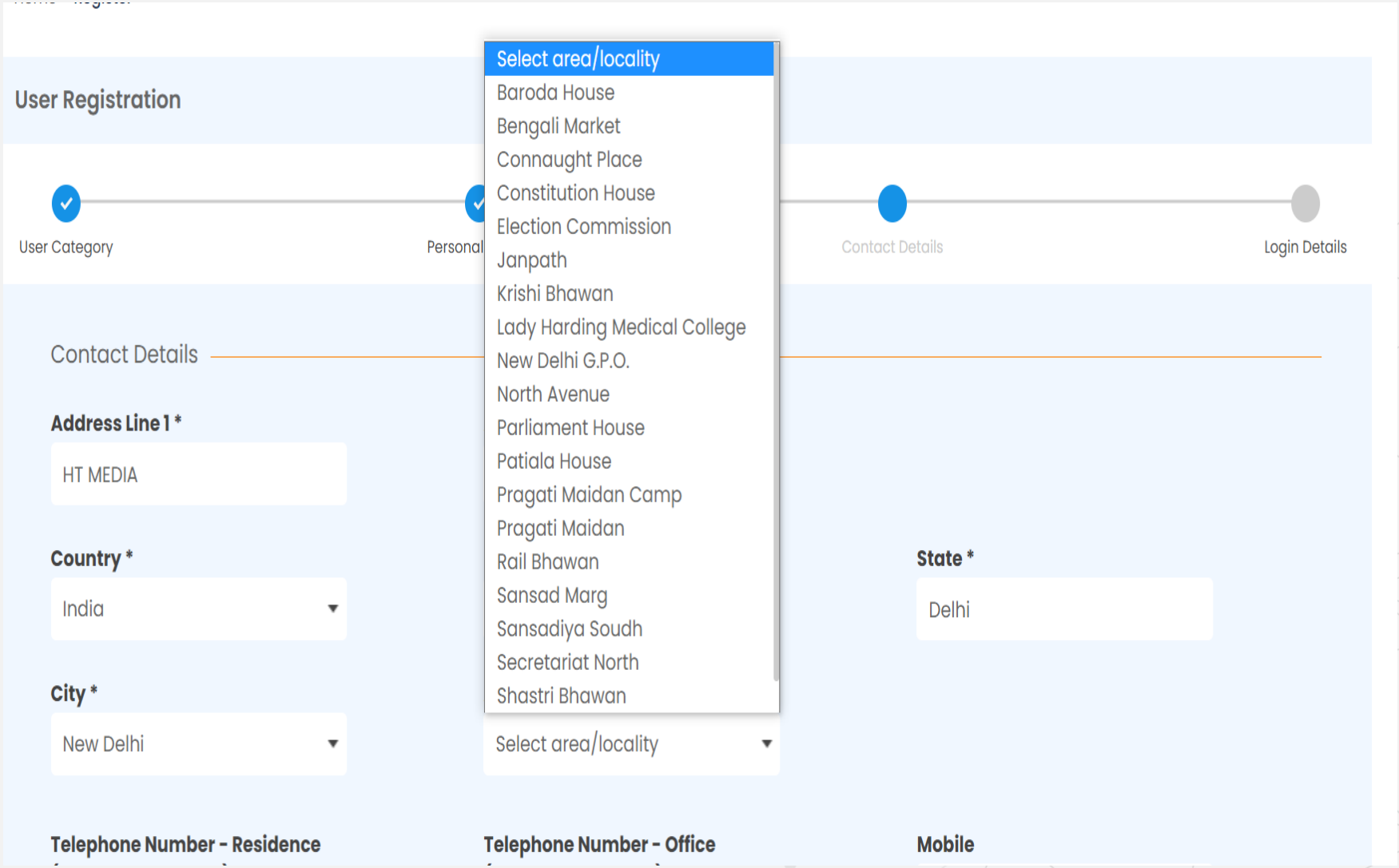



# User Registration – Registered User




- Ensure to select 'Country' field first and thereafter select 'Pincode'
- If 'Country' is selected as India, the related 'State' field will get auto populated with the relevant Pincode and 'City' and 'Area' are required to be selected from the auto-populated dropdowns

# User Registration – Registered User




- The dropdowns in the 'Area' field will be dependent upon the selection of 'City'

# User Registration – Registered User

**Address Line 1 ***
HT MEDIA

**Address Line 2**
KG MARG

**Country ***
India

**Pincode ***
110001

**State ***
Delhi

**City ***
New Delhi

**Area/Locality ***
New Delhi G.P.O.

**Telephone Number - Residence (including STD code)**
Enter Here

**Telephone Number - Office (including STD code)**
Enter Here

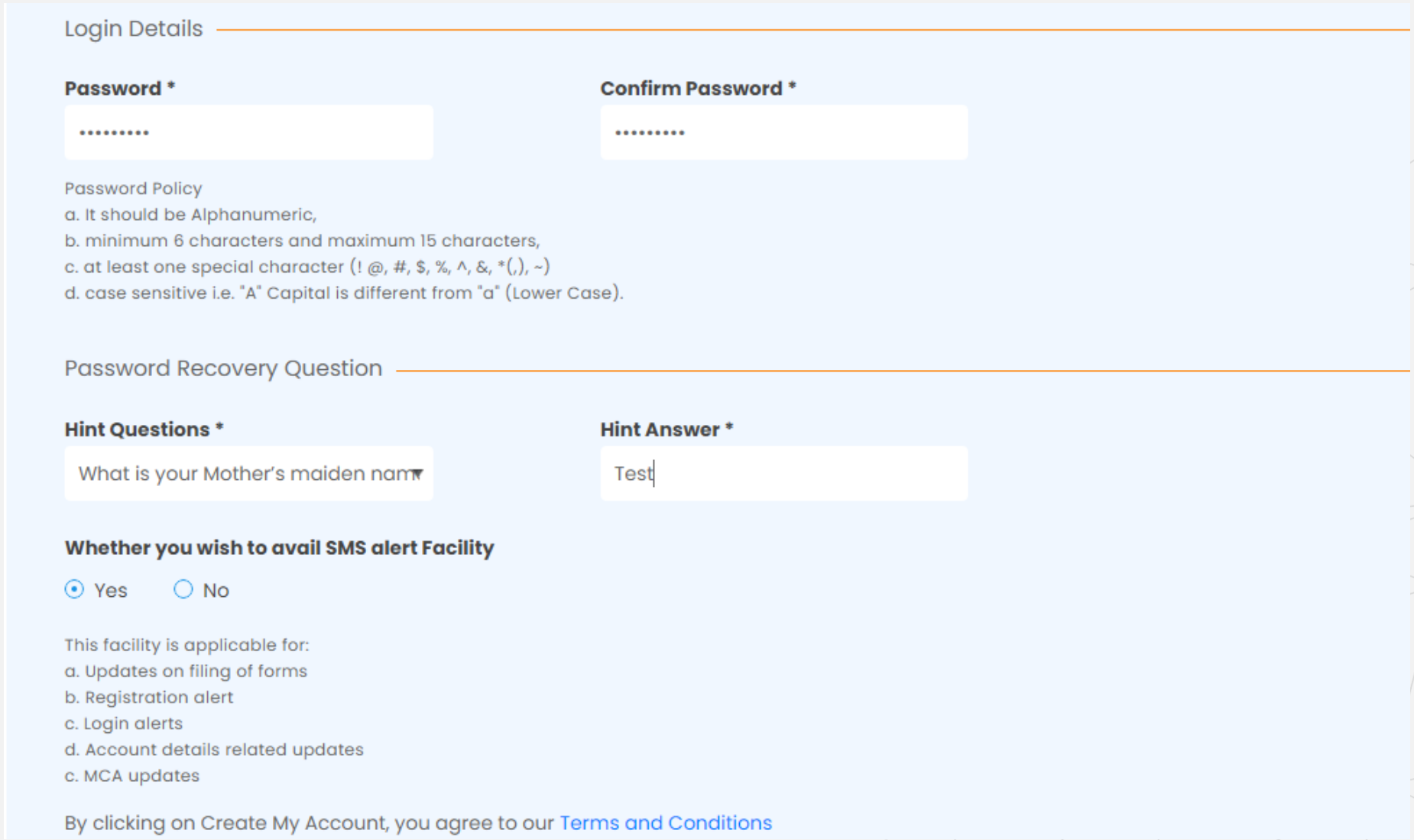
**Mobile**
9833033168

**Email ID ***
patil.saurabh.7276@gmail.com

Back | Next

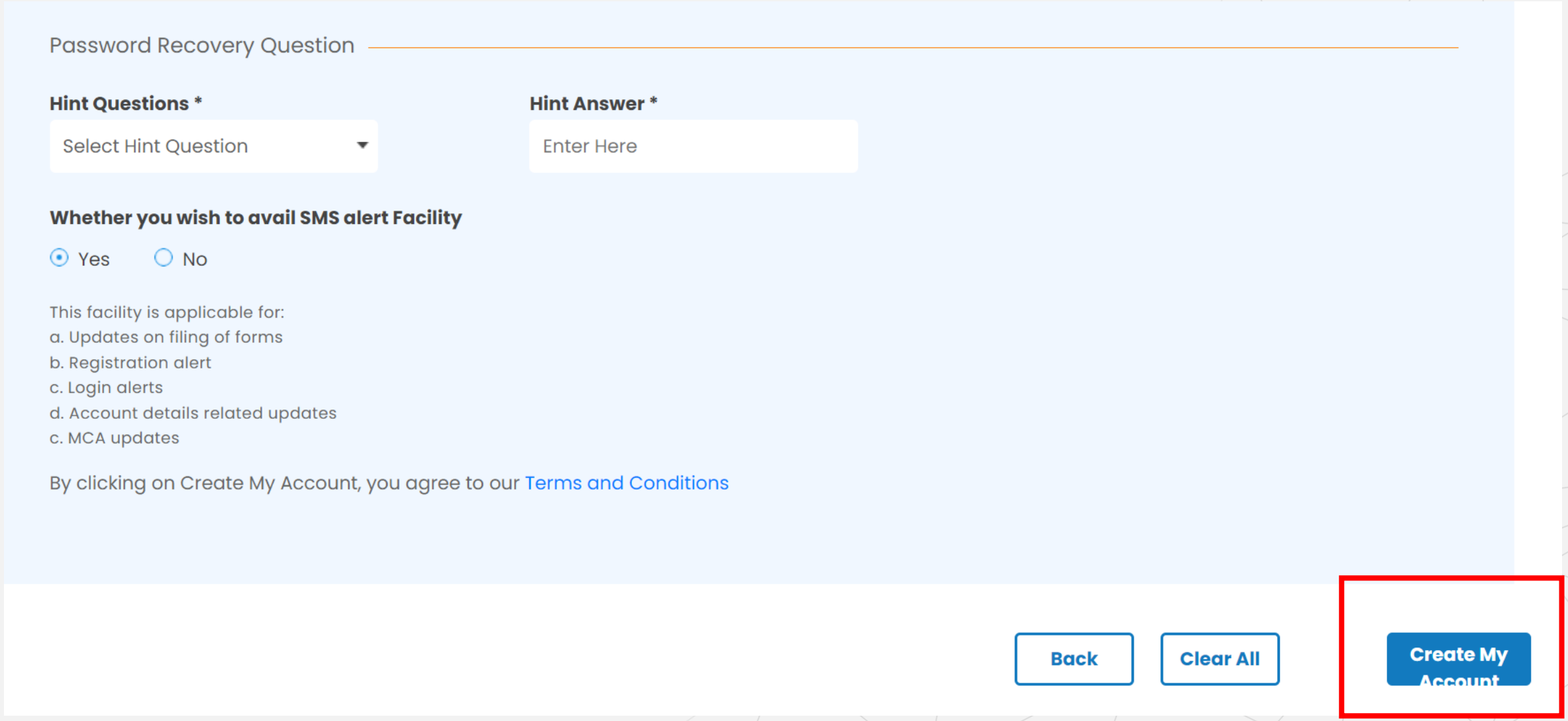
- Ensure to provide correct Mobile Number and Email ID to receive OTP and further communications from MCA
- You are required to provide unique email ID for registration.

# User Registration – Registered User

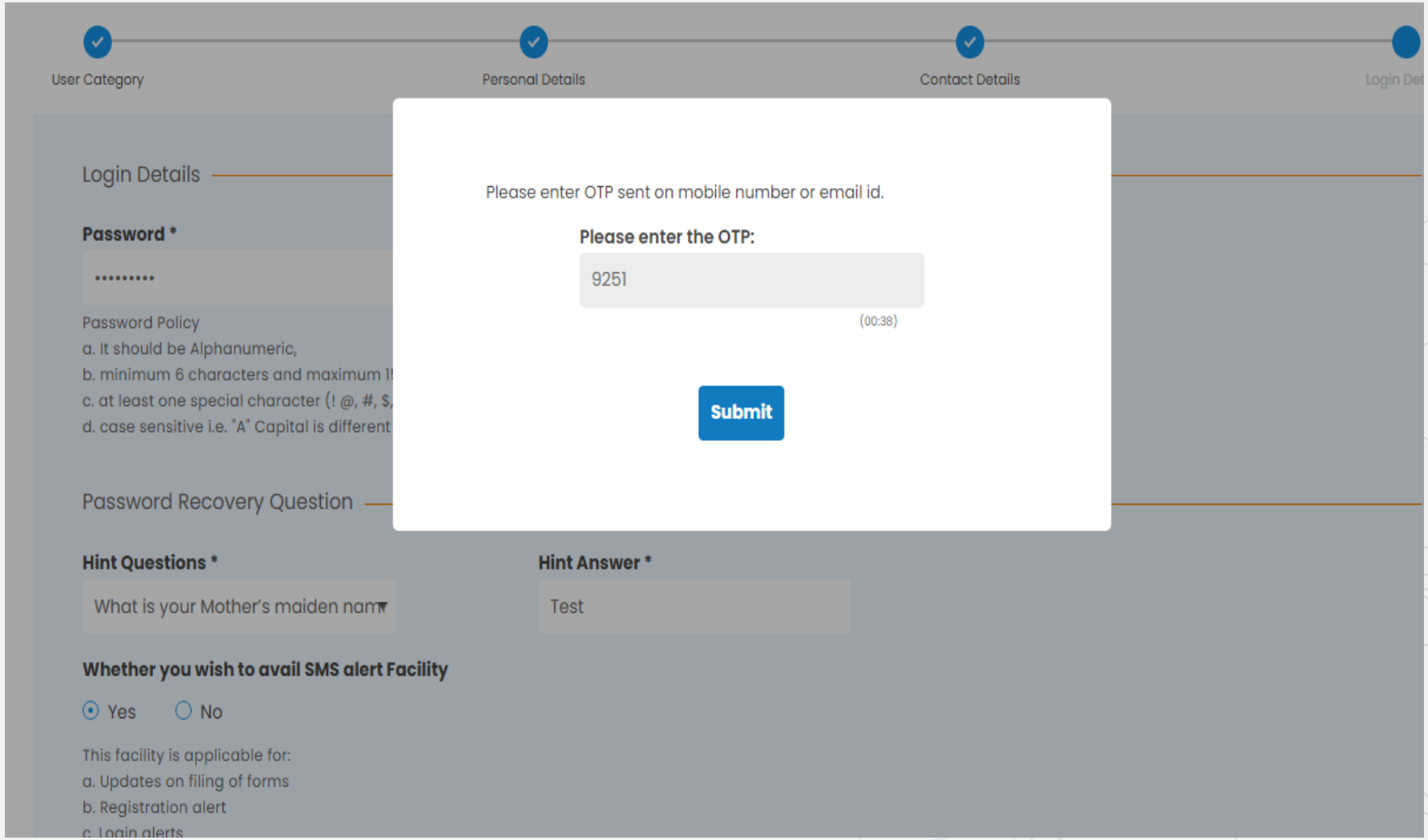



- Please provide Password and Hint Question and Answer
- Hint Question & Answer will be helpful in case the User forgets the Password and initiates to reset their Password

# User Registration – Registered User

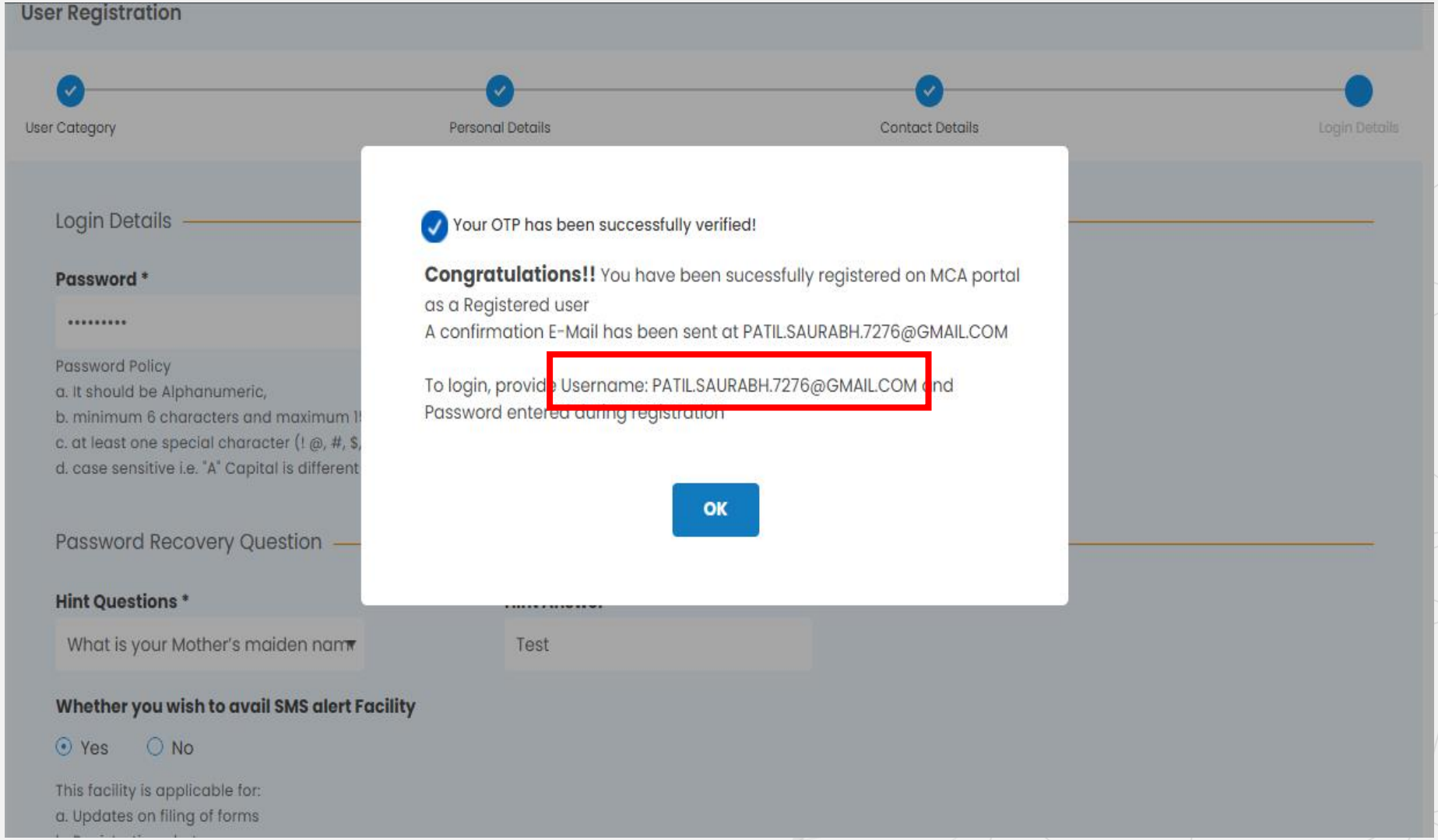


# User Registration – Registered User




- Same OTP will be sent to the Mobile and Email ID provided by the User in contact details
- For Registered Users, only ONE OTP is required to be provided for verification which will be sent on both Email as well as Mobile of the user. For Business Users, Two separate OTPs will be sent to user's Mobile and Email ID and those would be required to be given by the user.
- In case OTPs are not received by the user, the user can reinitiate the OTP after 60 seconds timer is over

# User Registration – Registered User

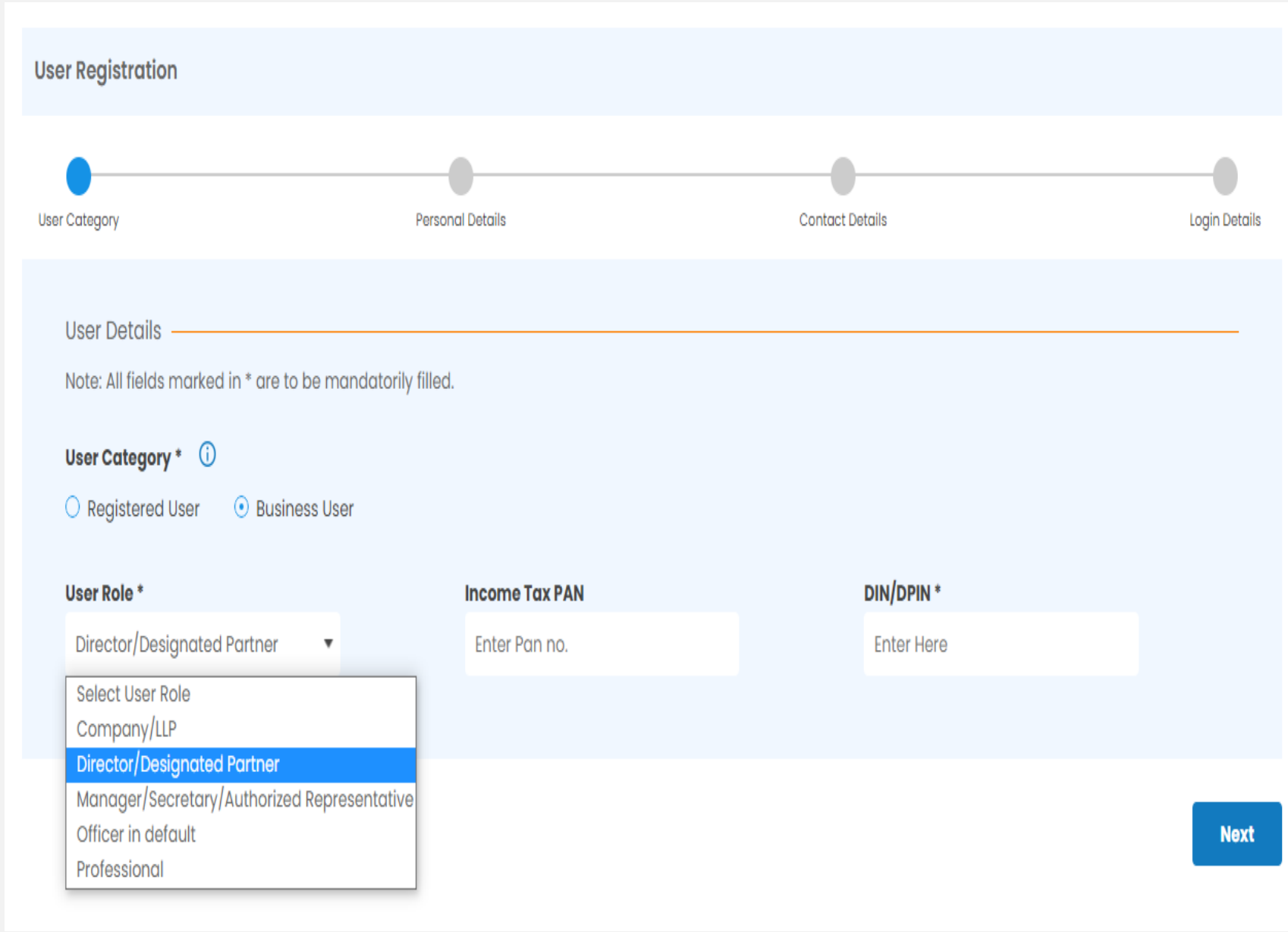



- Email ID provided by the User in Contact Details becomes the Username for login purpose to the system.
- The completion of the user registration will be communicated to the User on the Screen as well as through message on Email and SMS.

# User Registration

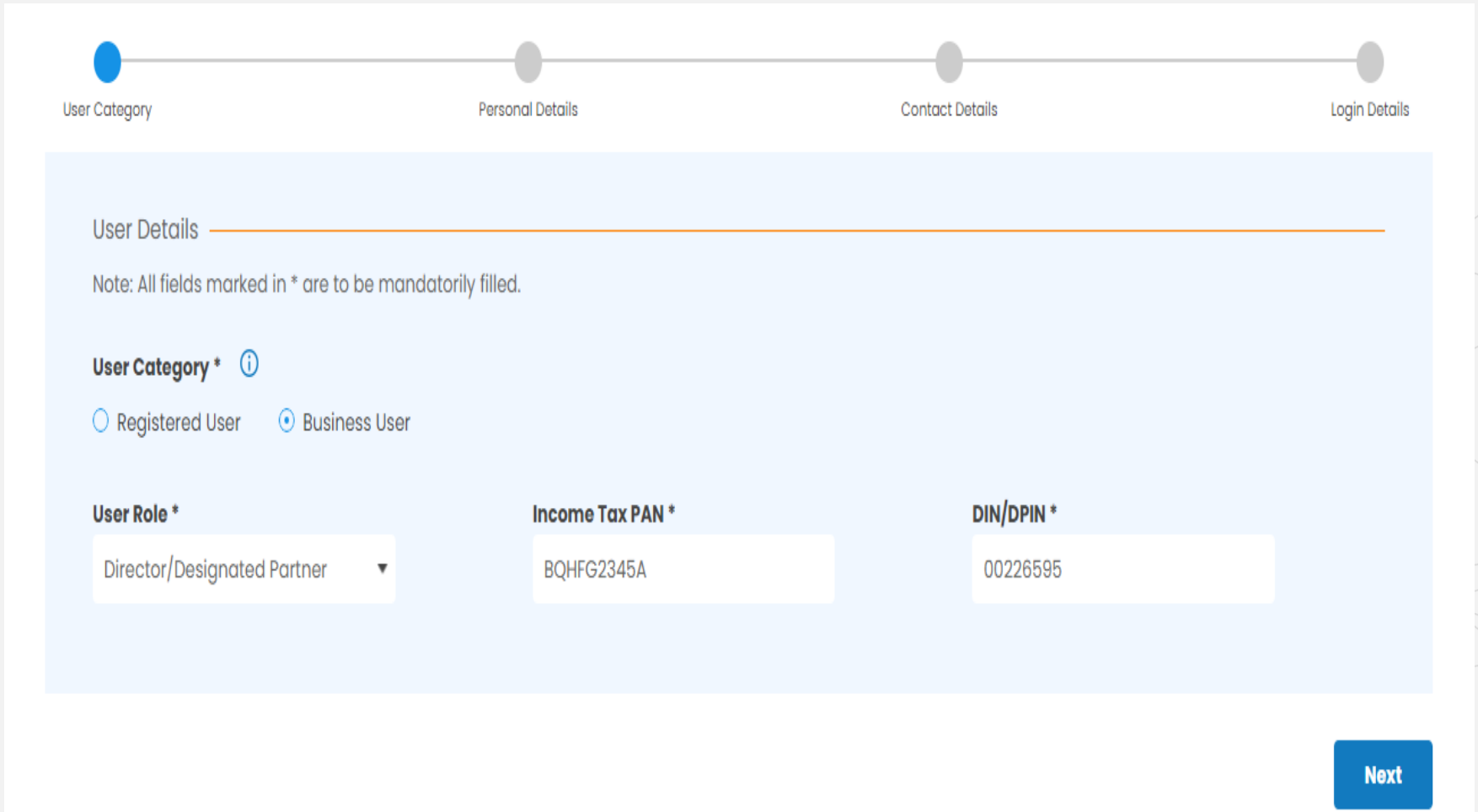
## Business User

## Director User



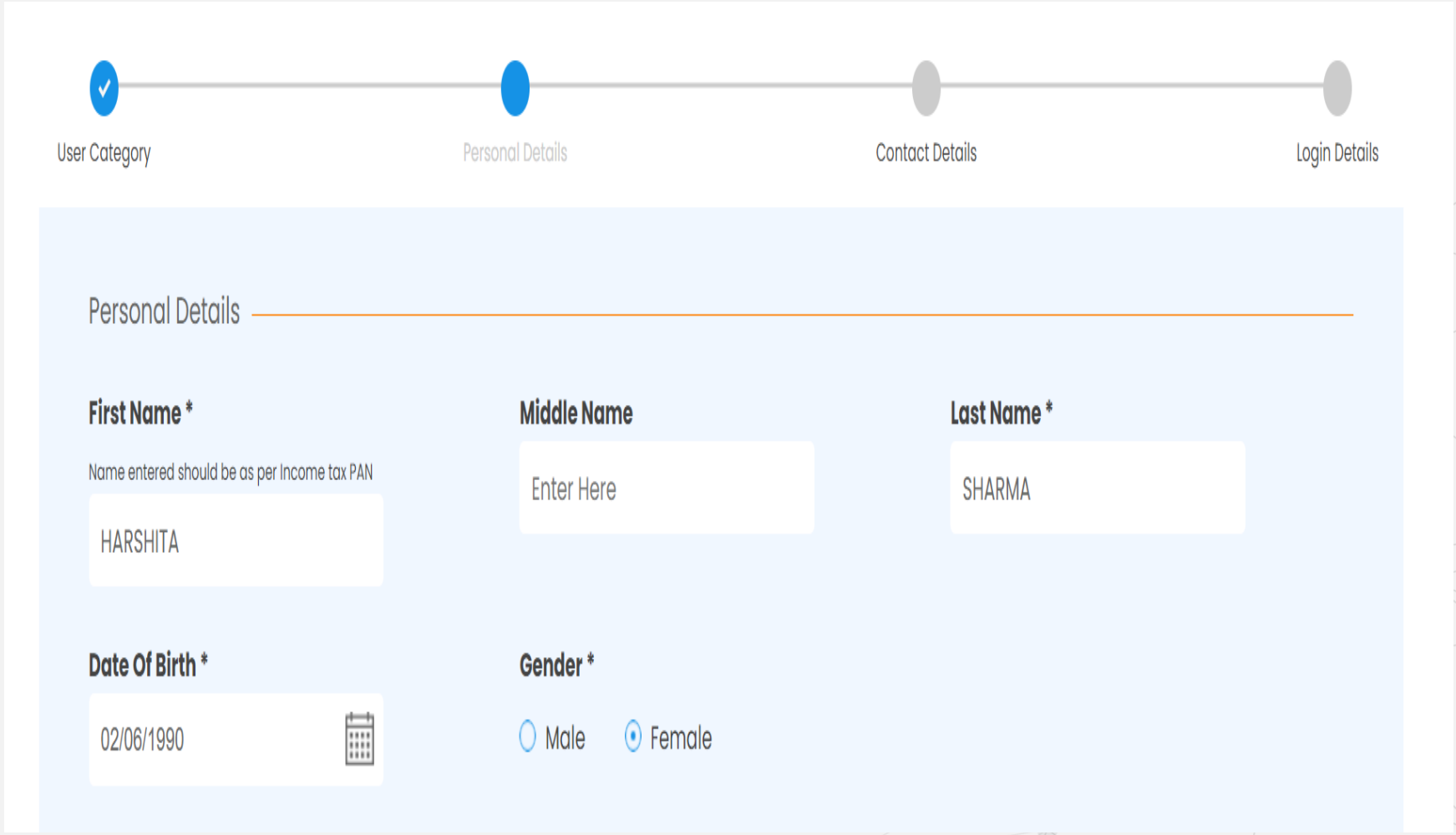

- PAN is not mandatory for Business Users selecting Director or Designated Partner Role
- Only DIN / DPIN is mandatory for Business users in Director/Designated Partner category

# User Registration – Director User



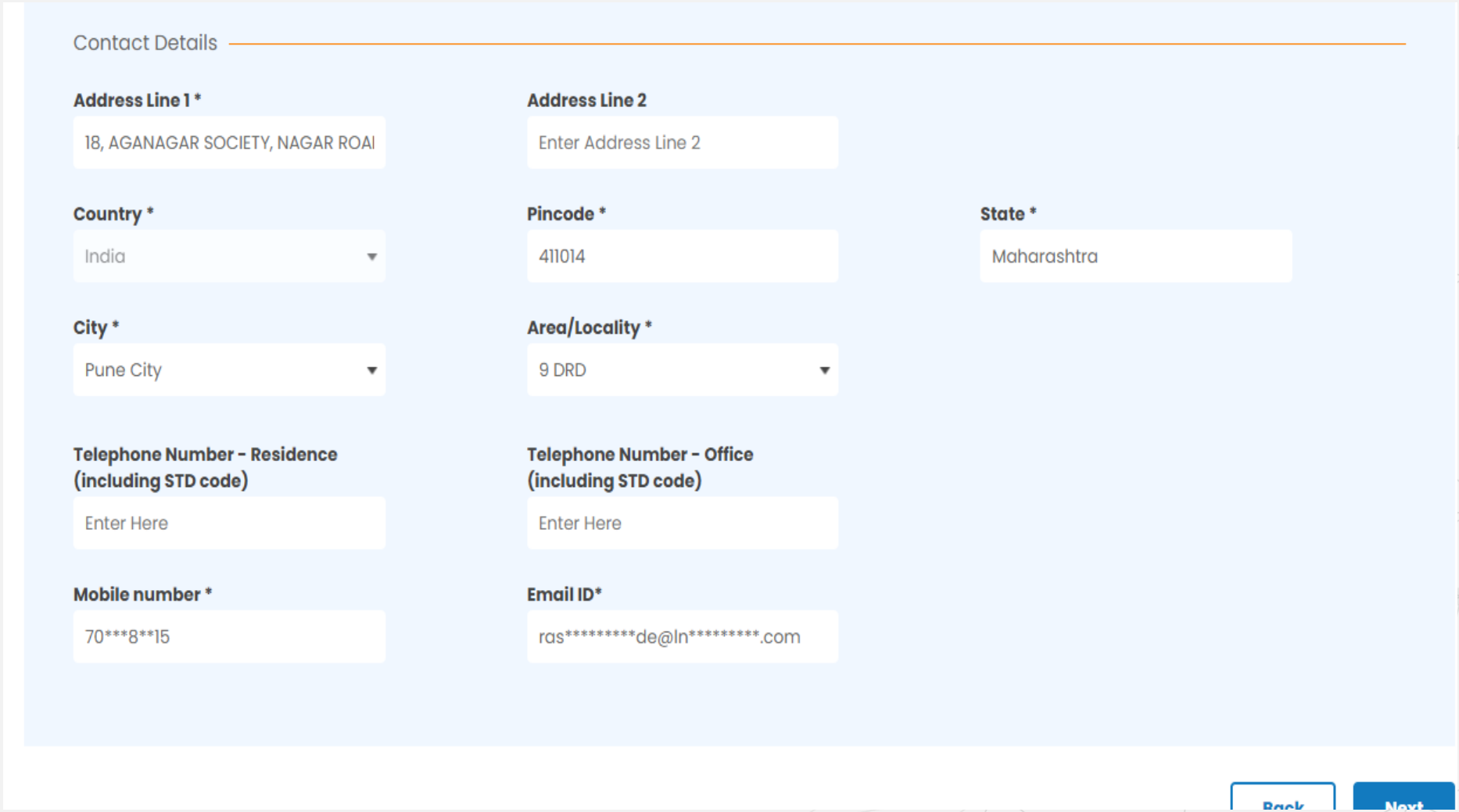

- DIN/DPIN is mandatory for Director/Designated Partner role

# User Registration – Director User



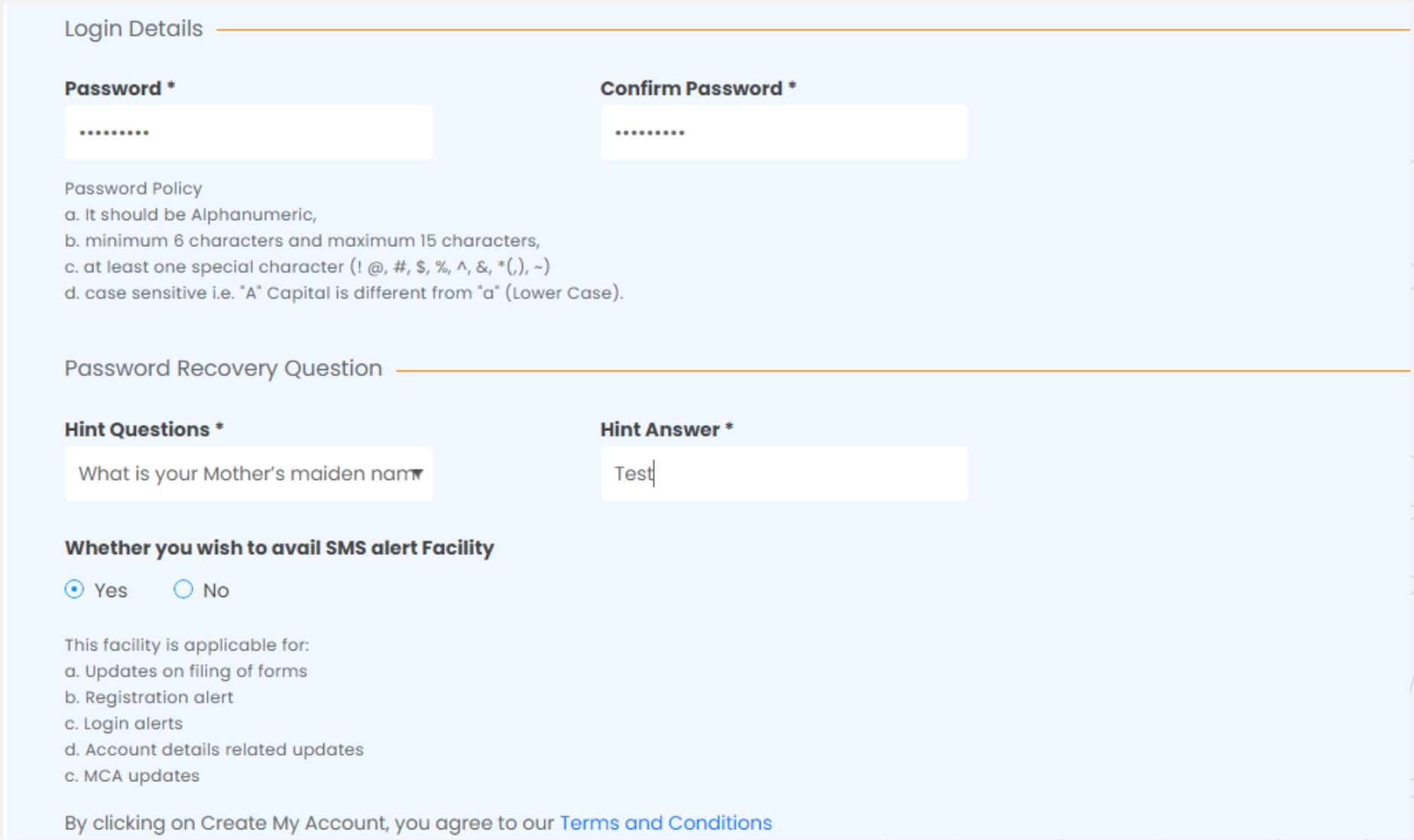

- Provide First Name, Middle Name & Last Name in CAPITAL LETTERS. First Name and Last Name are Mandatory whereas Middle Name is optional
- For Director Role, please ensure to provide details as per MCA database as part of Director KYC.

# User Registration – Director User




- Mobile Number and Email ID of the User will get pre-filled (non-editable) basis the DIN/ DPIN entered
- These details cannot be edited by the Business User in Director Category

# User Registration – Director User




- Please give your Password as per the combination as provided in Password Policy section and select the Hint Question and Answer option which will be helpful in case the user forgets the Password and applies for reset/change of the Password
- User is advised to select SMS alert Facility to get useful updates from MCA

# User Registration – Director User

Password Recovery Question

**Hint Questions ***

Select Hint Question

**Hint Answer ***

Enter Here

**Whether you wish to avail SMS alert Facility**

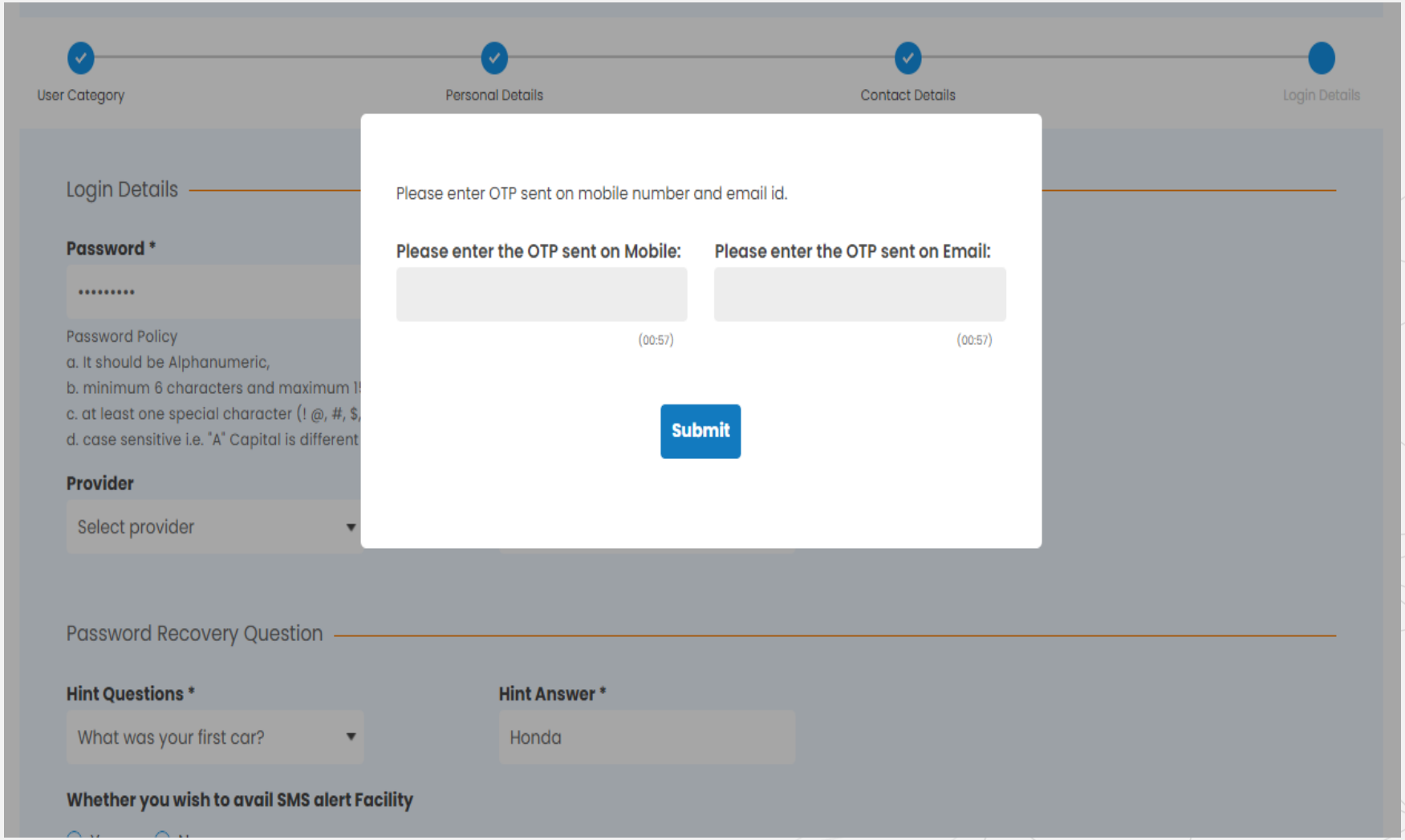
Yes No

This facility is applicable for:
a. Updates on filing of forms
b. Registration alert
c. Login alerts
d. Account details related updates
c. MCA updates

By clicking on Create My Account, you agree to our Terms and Conditions

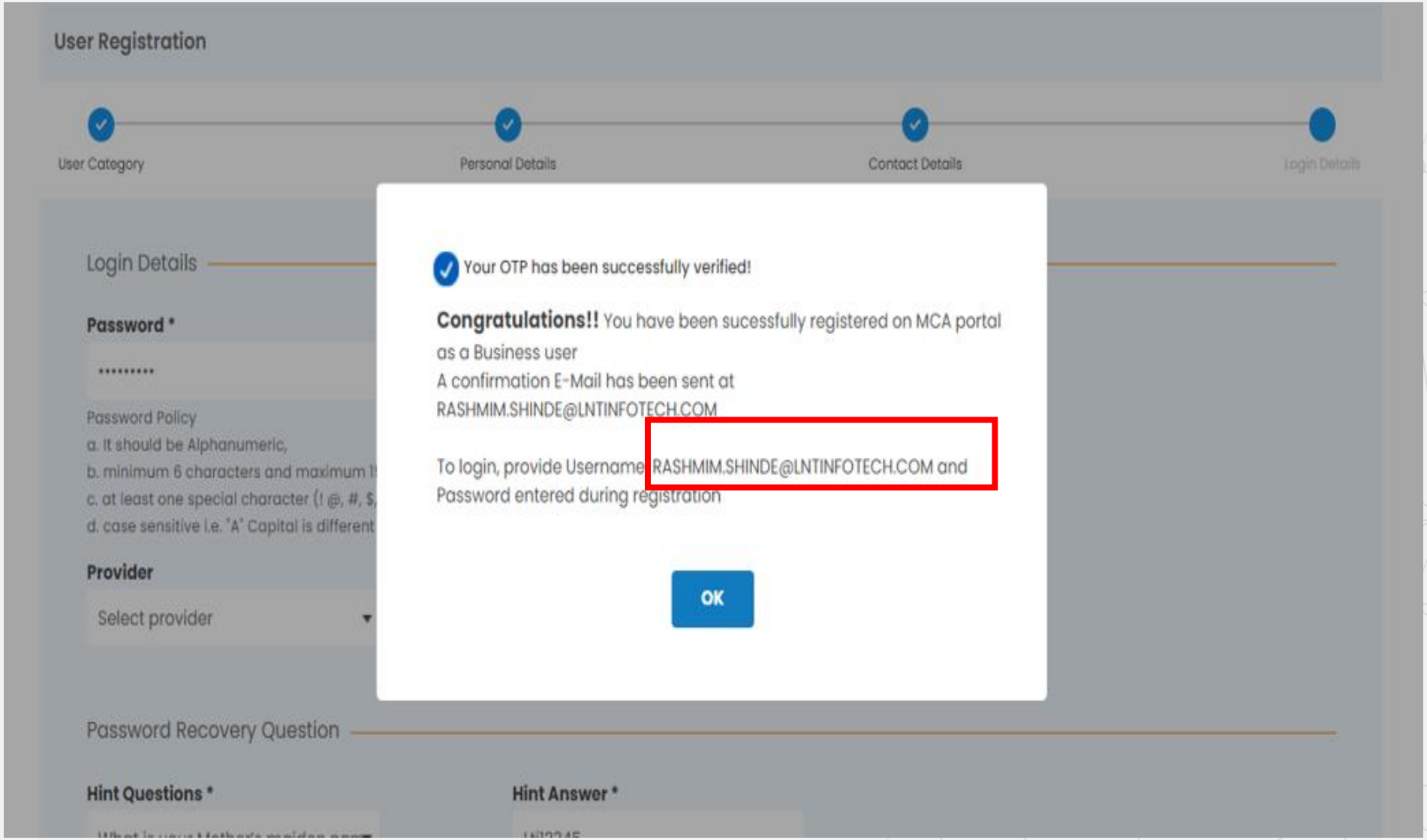
Back Clear All Create My Account

# User Registration – Director User




- Two separate / distinct OTP's will be sent to the Mobile and Email ID provided by the User in contact details
- Both will be required to be provided by the User to complete the registration process

# User Registration – Director User

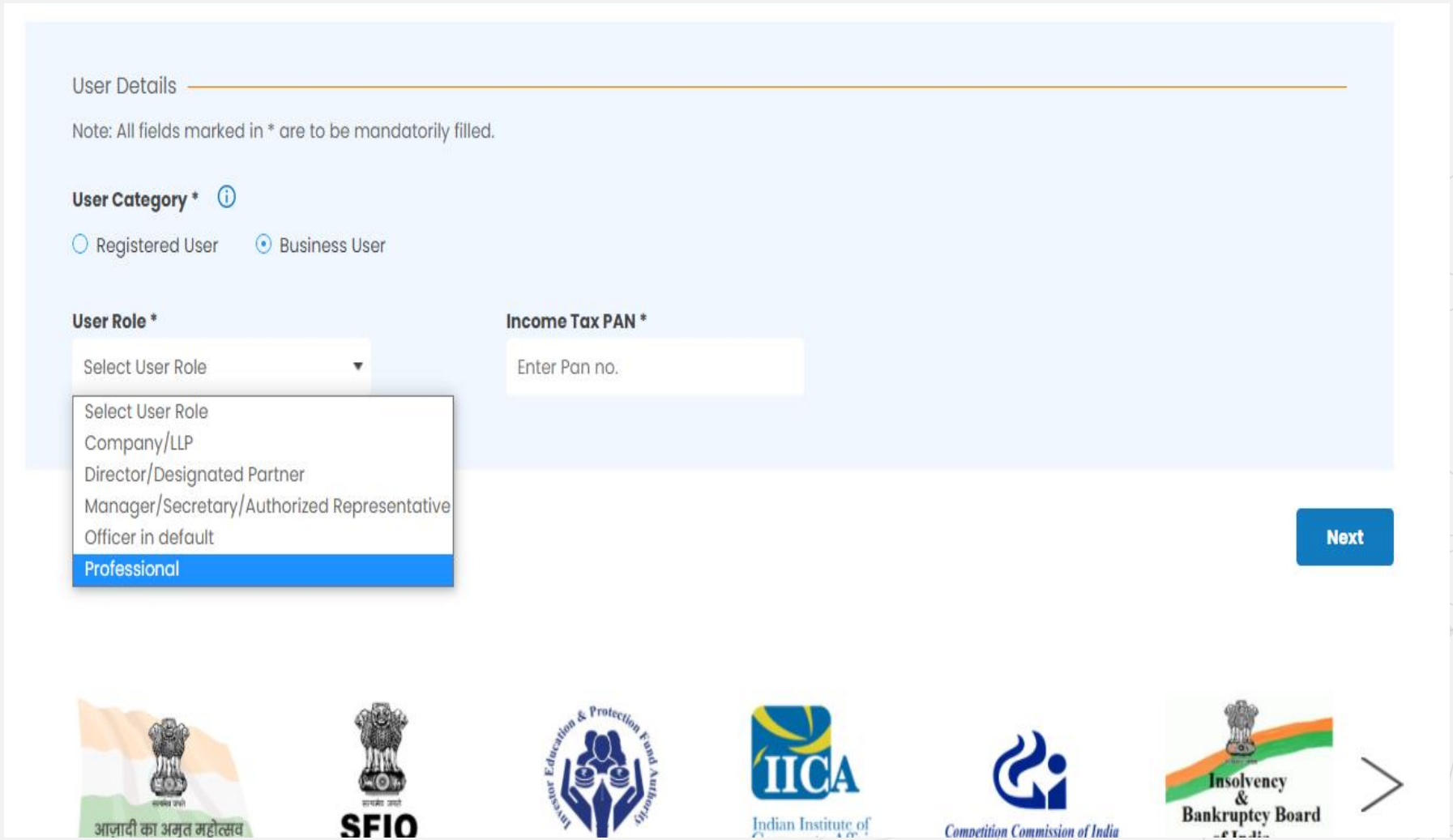



- Email ID provided by the User in Contact Details becomes the Username for user for login purpose
- A confirmation message for completion of registration will be displayed on the screen and a separate communicated will be sent to the User through Email and SMS.

# User Registration

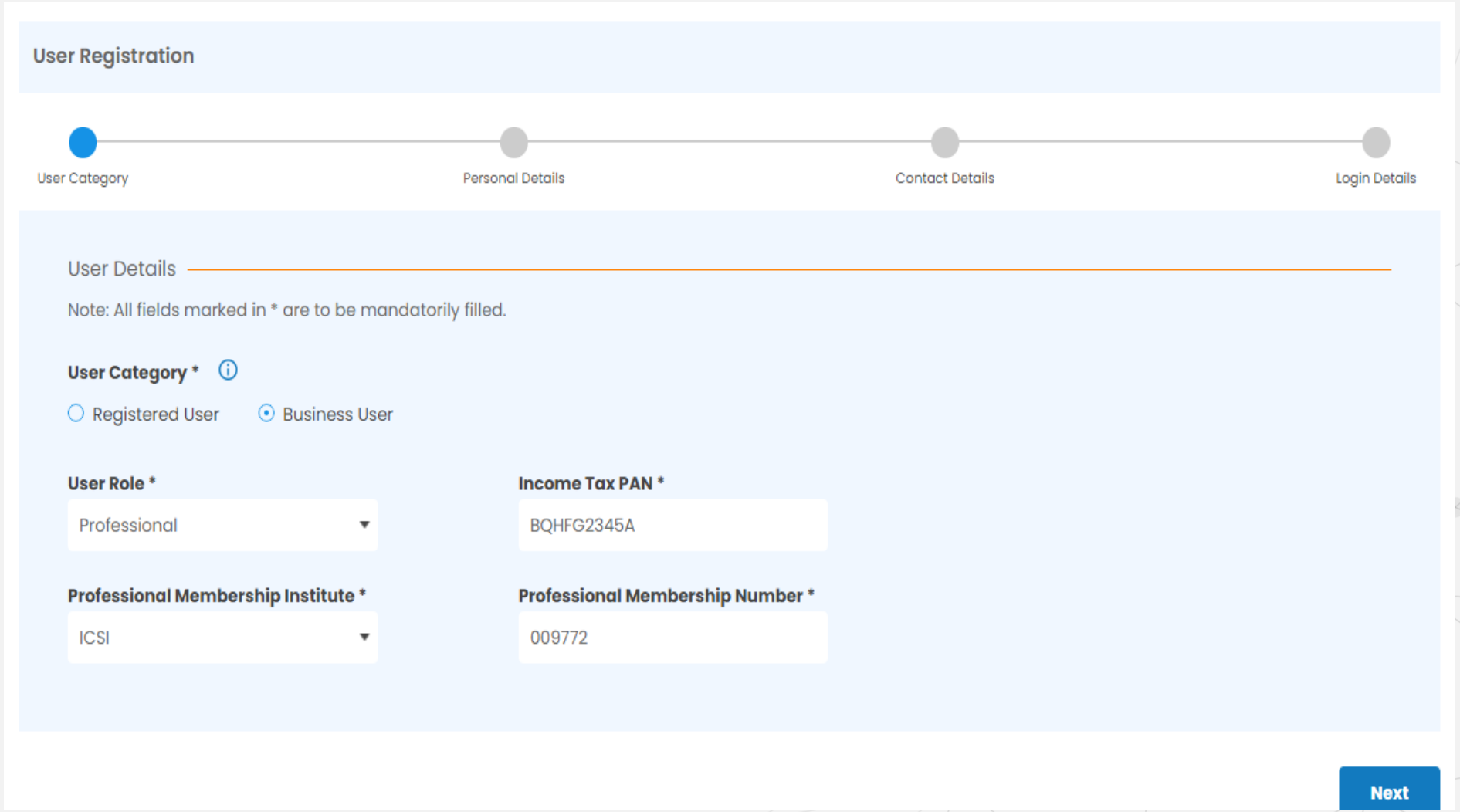
## Business User
## Professional User

# User Registration – Professional User



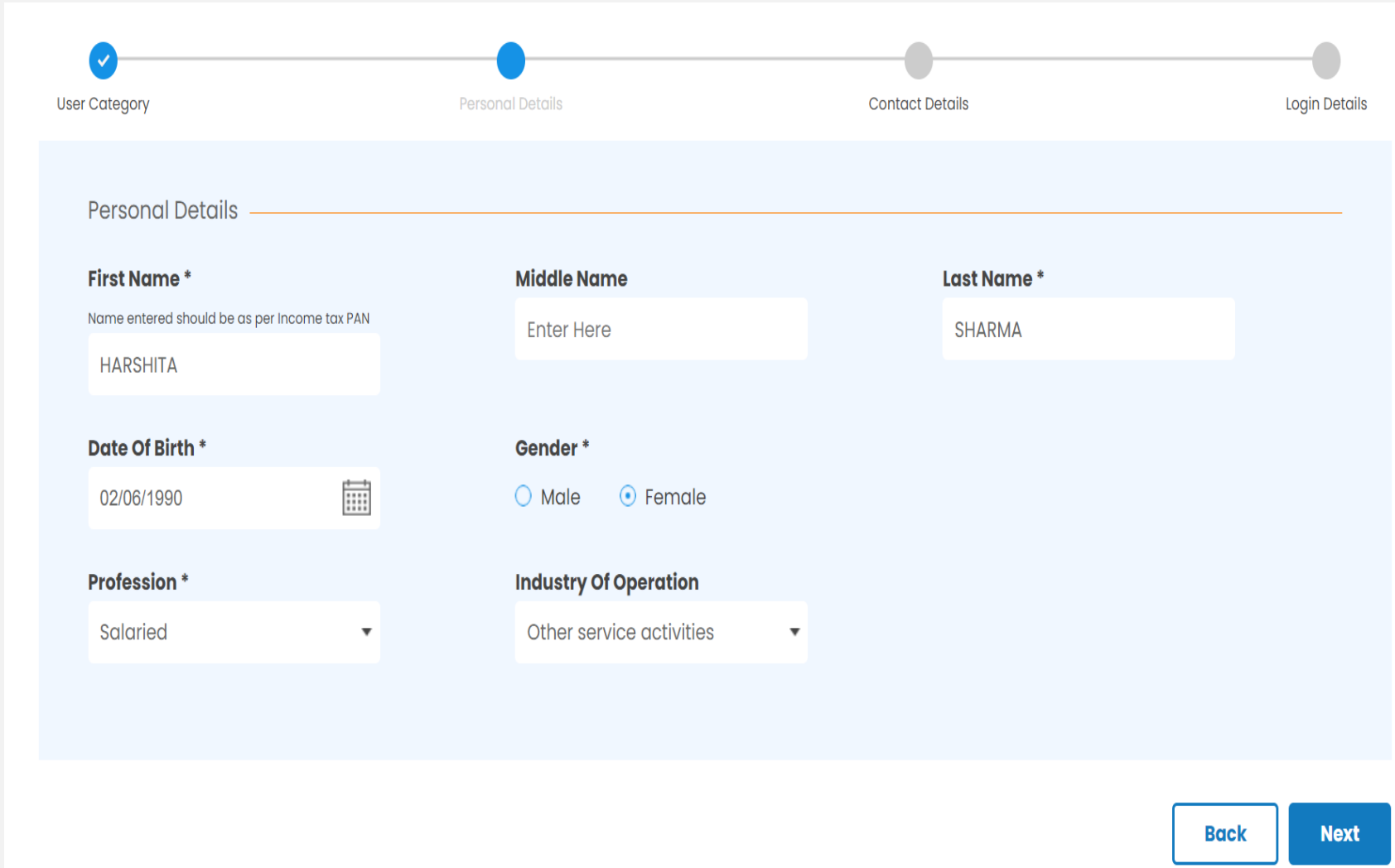

- Please select 'Business User' under User Category and select 'Professional' as User Role
- PAN is mandatory for Professional Users

# User Registration – Professional User



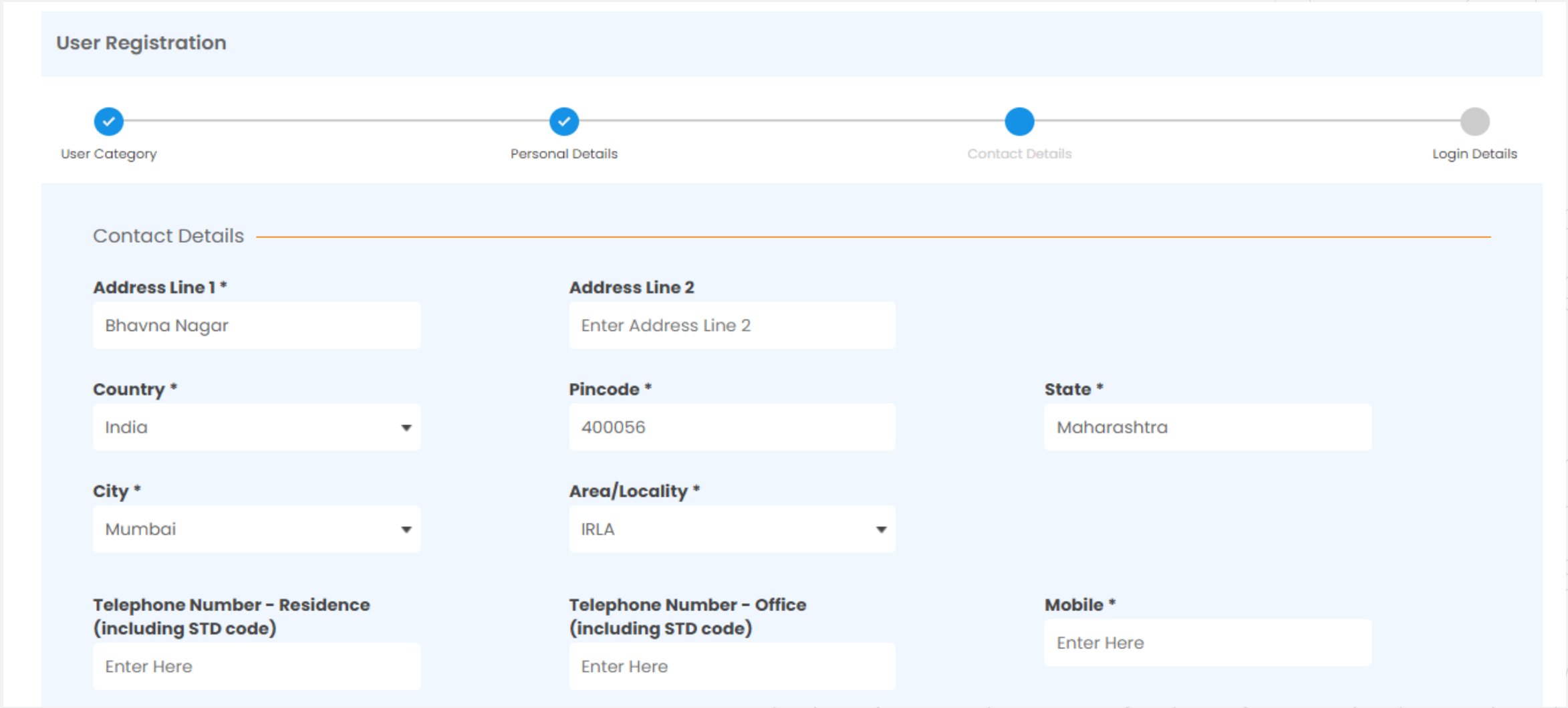

- Please select 'Professional Membership Institute' from the dropdown and provide 'Professional Membership Number' and this is a mandatory field

# User Registration – Professional User




- Provide First Name, Middle Name & Last Name as in PAN database
- Date of Birth should match with PAN database

# User Registration – Professional User



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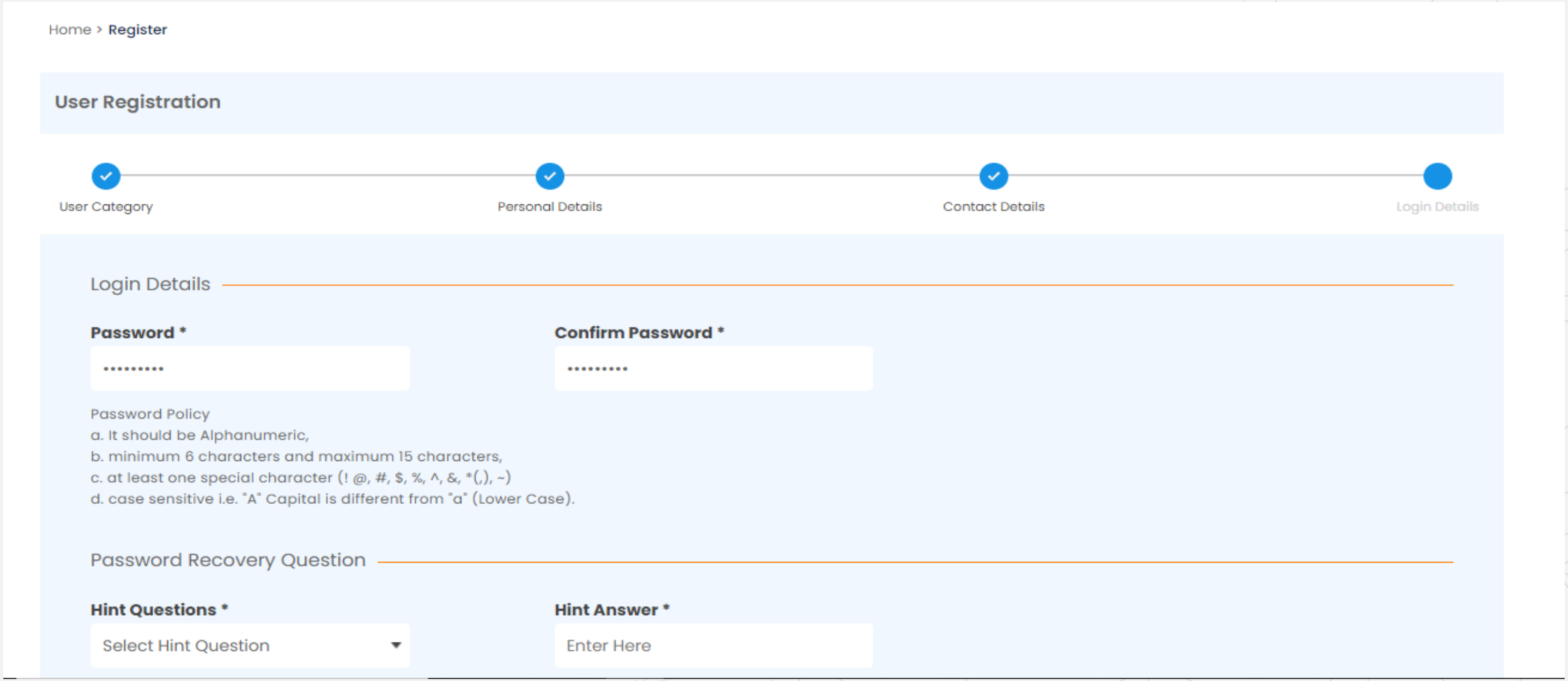
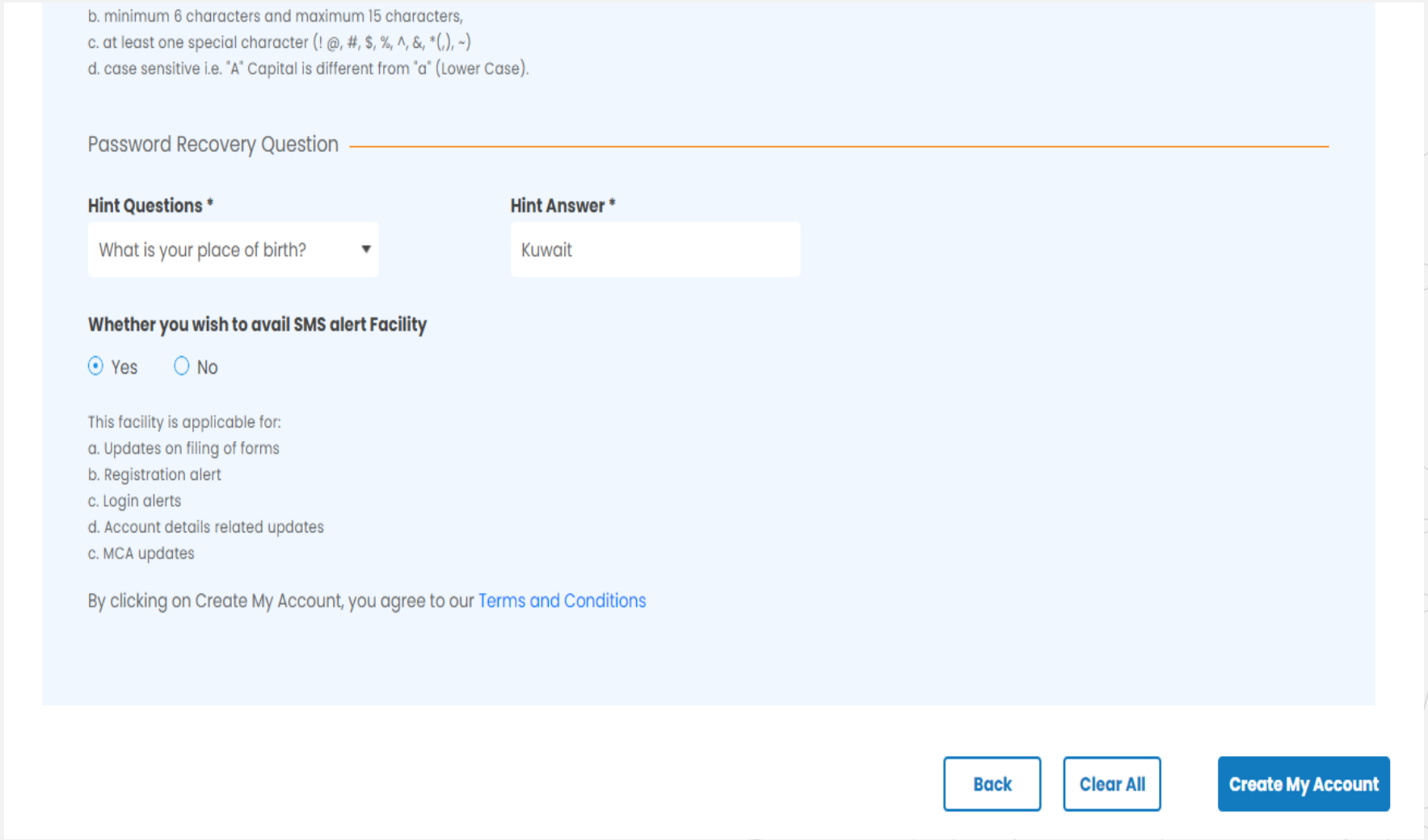


# User Registration – Professional User




- Two distinct OTP's will sent to user on the specified Email and Mobile selected at the time of registration by the Professional User.

# User Registration

## Professional Staff

# Who qualifies as a “Professional Staff Member”?

## 1. Who is a “Professional Staff Member”?

A Professional Staff Member refers to any person who is with or transacts on MCA21 V3 system on behalf of a Professional of ICSI/ICAI/ICWAI as a staff member.
Such members may include:

- Trainees of the professional firms
- Non-professional members working with professional firms etc.

## 2. Who is a “Professional”?

A Professional or Professional Member is a person who is a member of ICSI/ICAI/ICWAI and registered on MCA portal as ‘Business User’ under ‘Professional’ User Role.

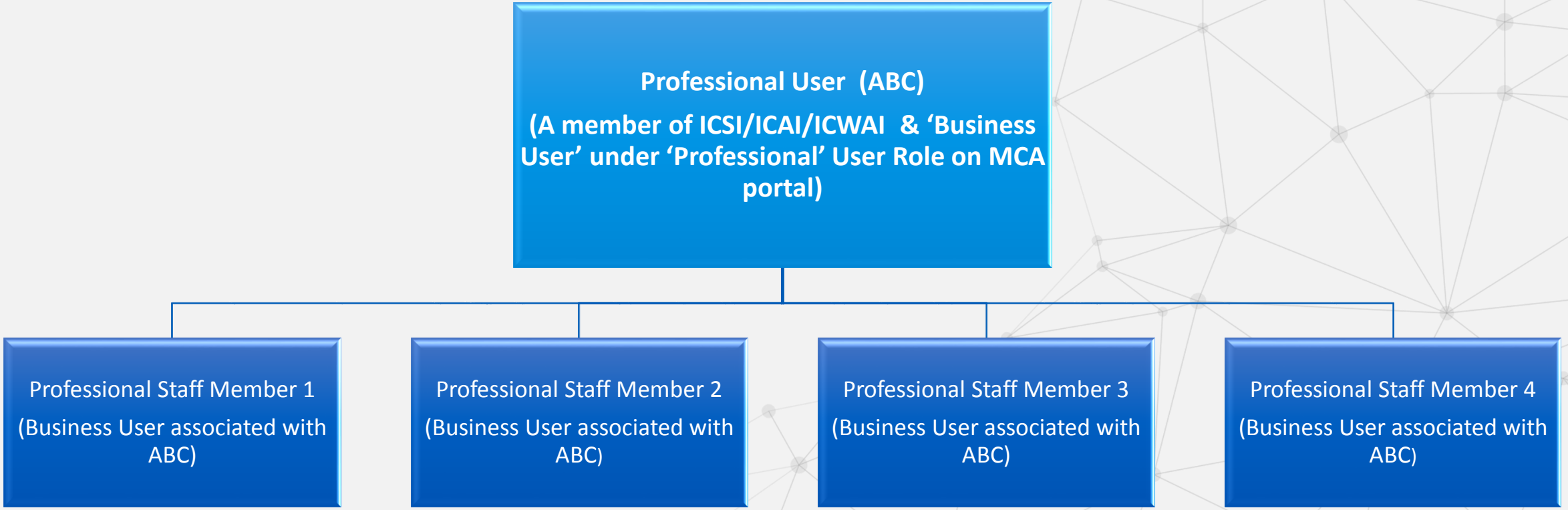
**3. I am a member of a Professional Firm. I do not have a Professional Membership Number. Can I register myself as Business User to access the LLP Forms?**

Yes, these users can register themselves under ‘Business User’ category as ‘Professional Staff Member’ User Role. These Users will be linked with the Professional Member who is already registered on MCA portal as a ‘Business User’ and they can file all the LLP forms on behalf of the main Professional Member.

## What is the process to register as 'Professional Staff Member'?

Below are the Pre-requisites to register as 'Professional Staff Member':

- Professional Staff Members will be linked to any one Professional Member at any given time;
- The main Professional Member should be registered on MCA portal as a 'Business User' under 'Professional' User Role.

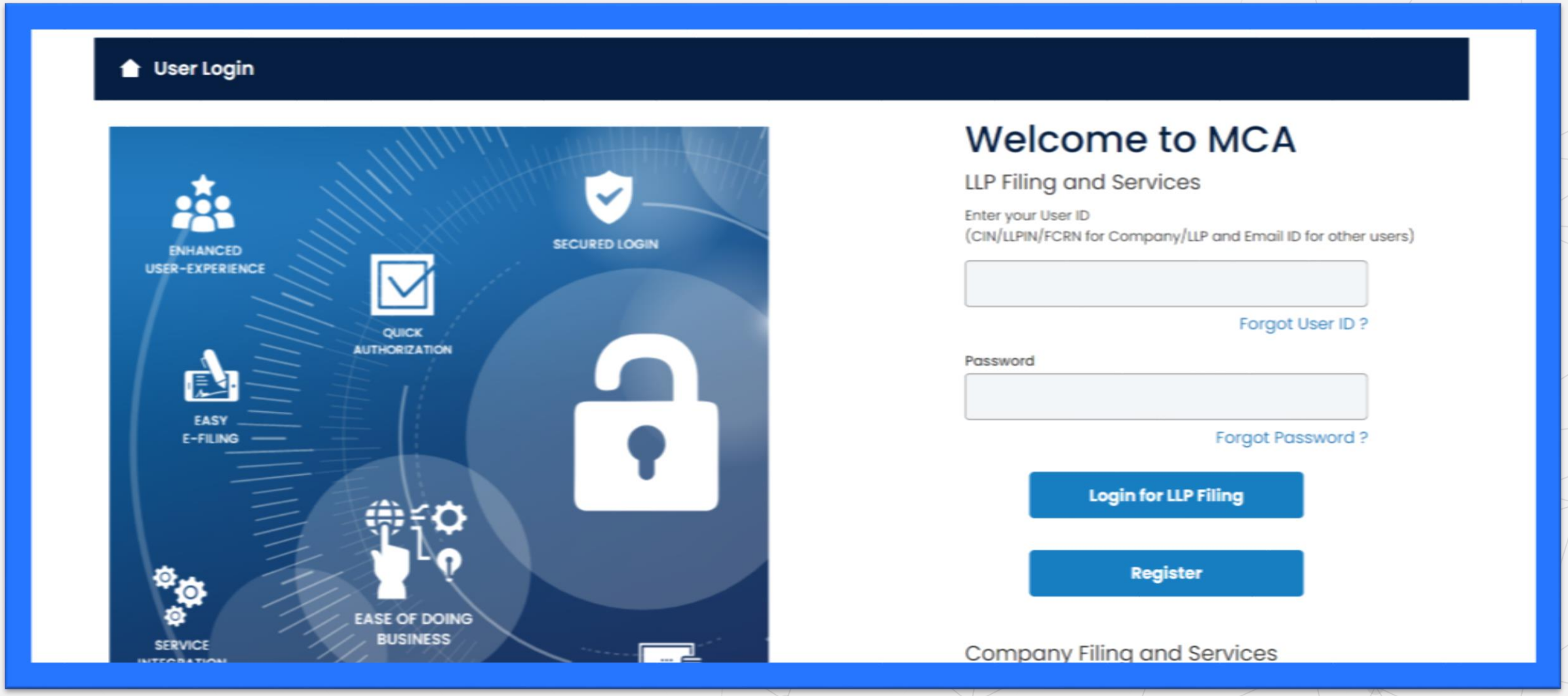


# Steps to register as ‘Professional Staff Member’

***Step 1:*** Please click on ‘Sign In/Sign Up’ on MCA portal:

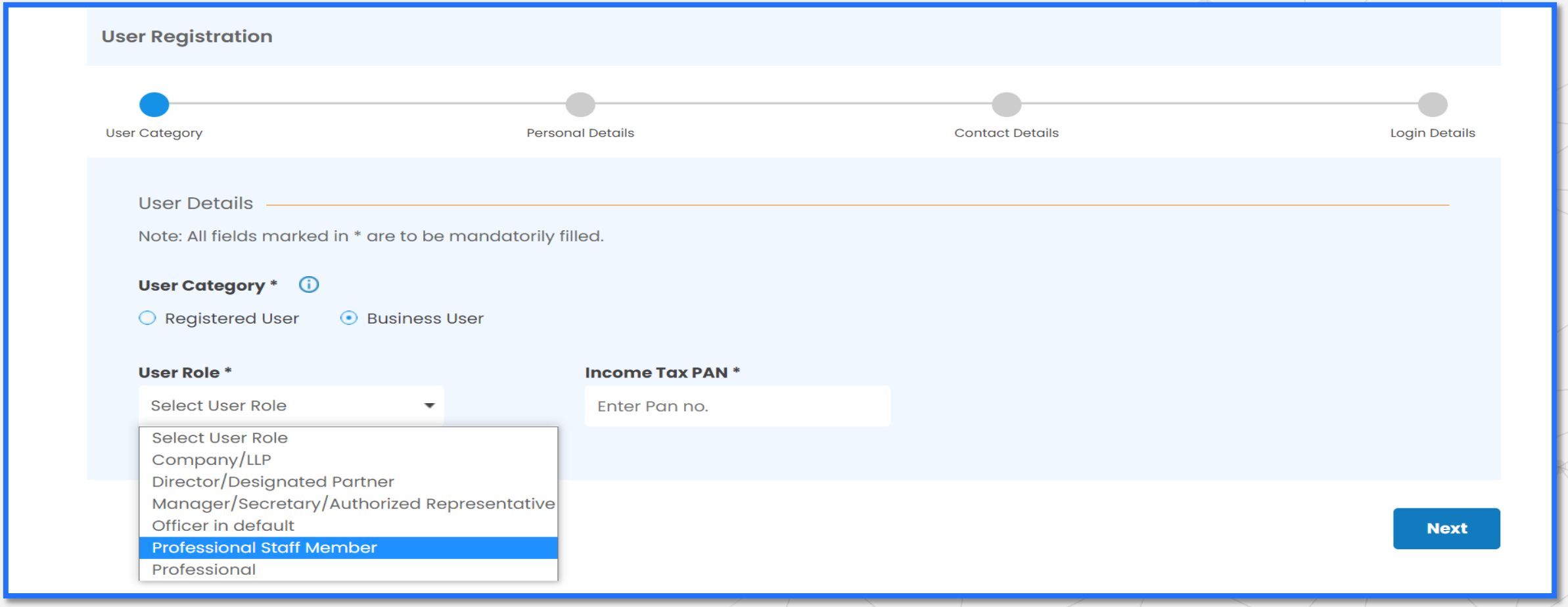
## Steps to register as ‘Professional Staff Member’

***Step 2:*** Please click on ‘Register’:



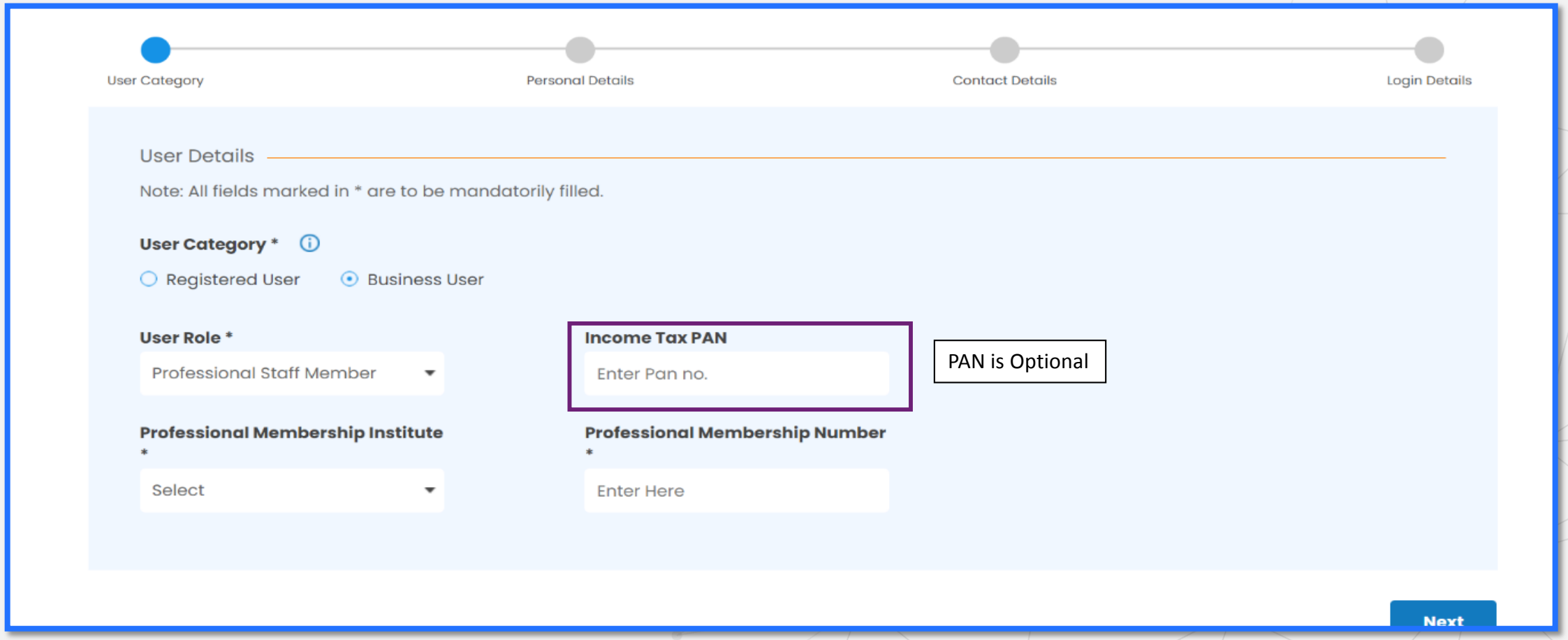
# Steps to register as 'Professional Staff Member'

***Step 3:*** Please select 'Business User' in User Category and 'Professional Staff Member' from the User Role dropdowns:



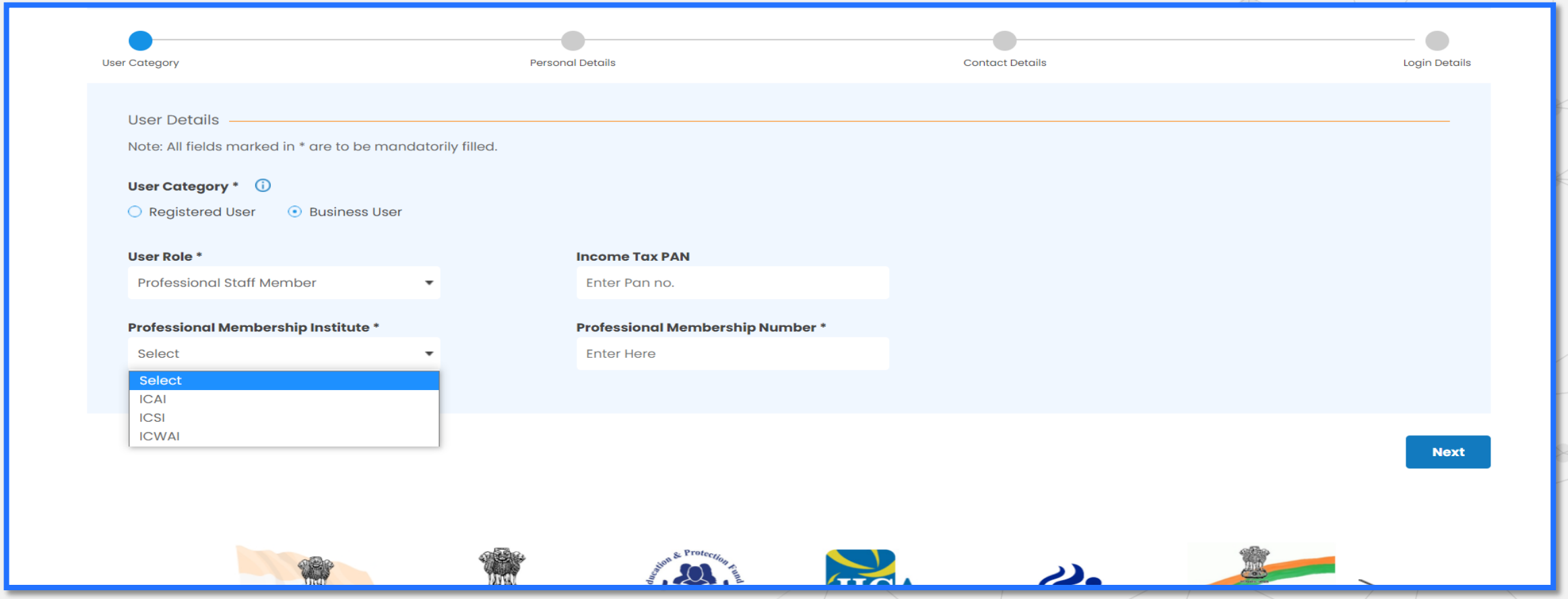
# Steps to register as ‘Professional Staff Member’

***Step 4***: Please provide the Income Tax PAN of the **Professional Staff Member;**
**(**this is an optional field and not a mandatory requirement)



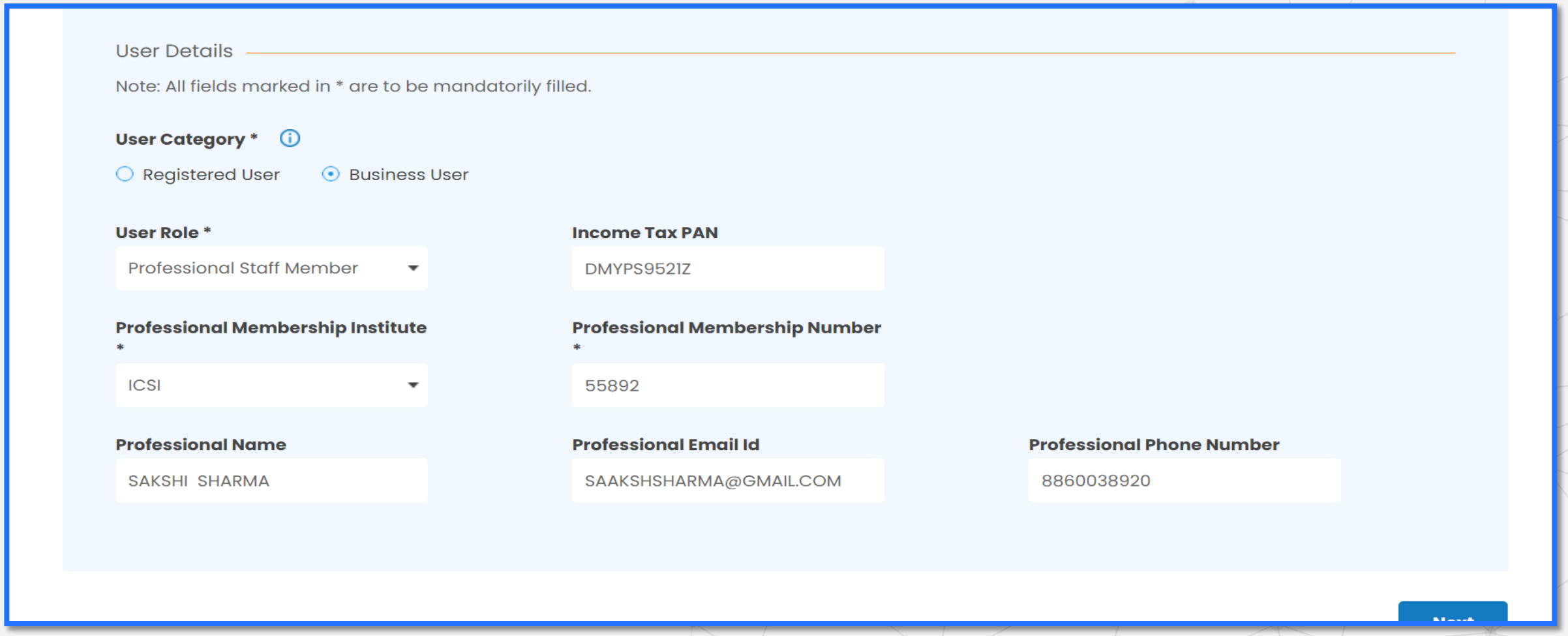
# Steps to register as 'Professional Staff Member'

***Step 5:*** Please select the Membership Institute from the dropdowns and provide the Membership Number of the main Professional Member:
(Please note this is a mandatory field and this role will mandatorily map to the main Professional Member)



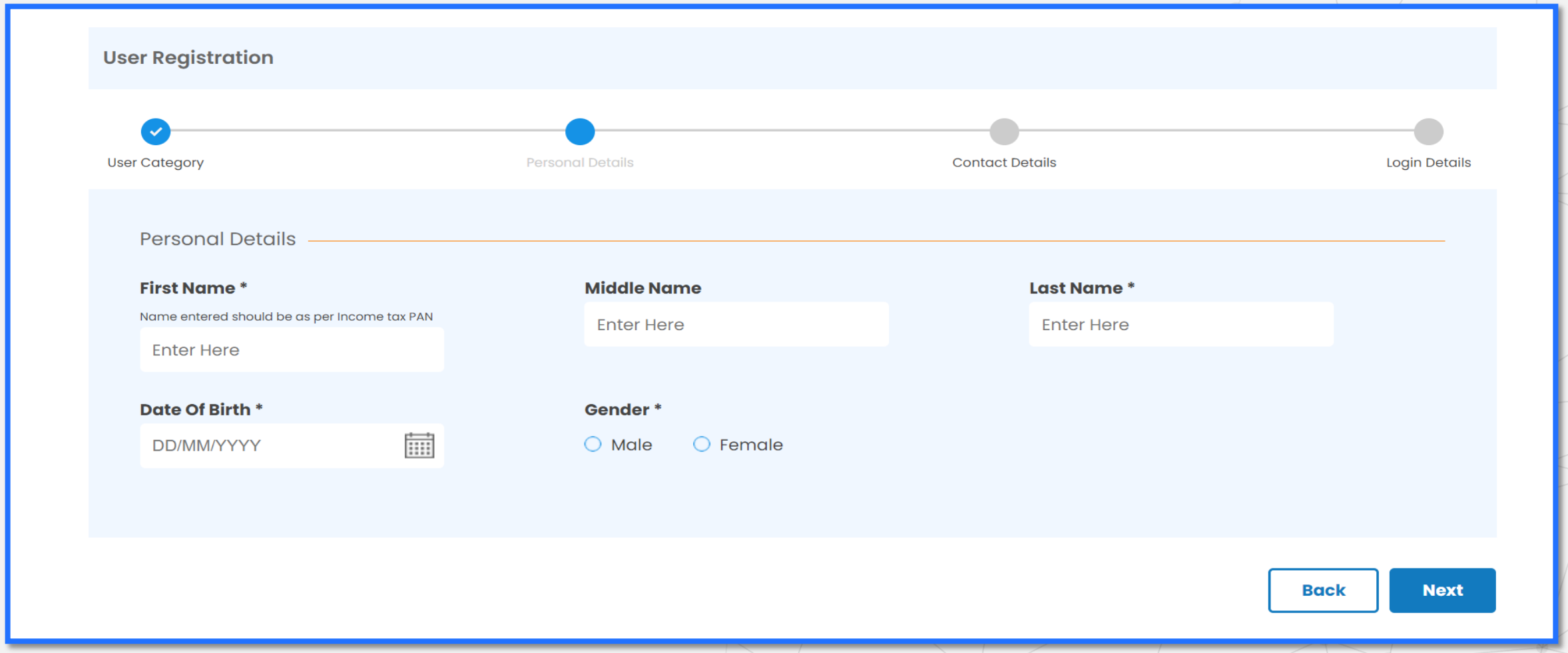
# Steps to register as 'Professional Staff Member'

***Step 6***: Once the details are updated in the above fields, the Name, Email ID and Phone Number of the main Professional member will be pre-filled from the system as Professional Member is already registered. These-fields are non editable to avoid any misuse of Professional's membership details.



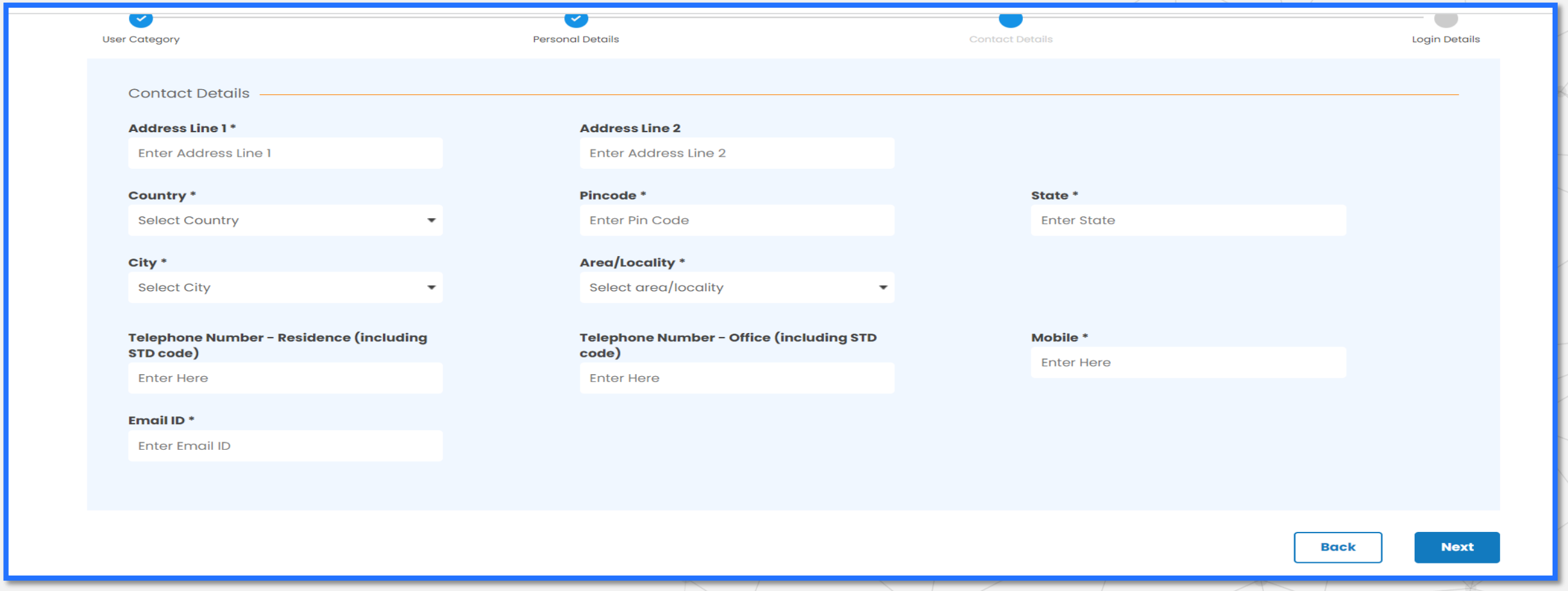
# Steps to register as ‘Professional Staff Member’

***Step 7***: Please provide the personal details like Name, DOB & Gender of Professional Staff Member in the Personal Details section as below:



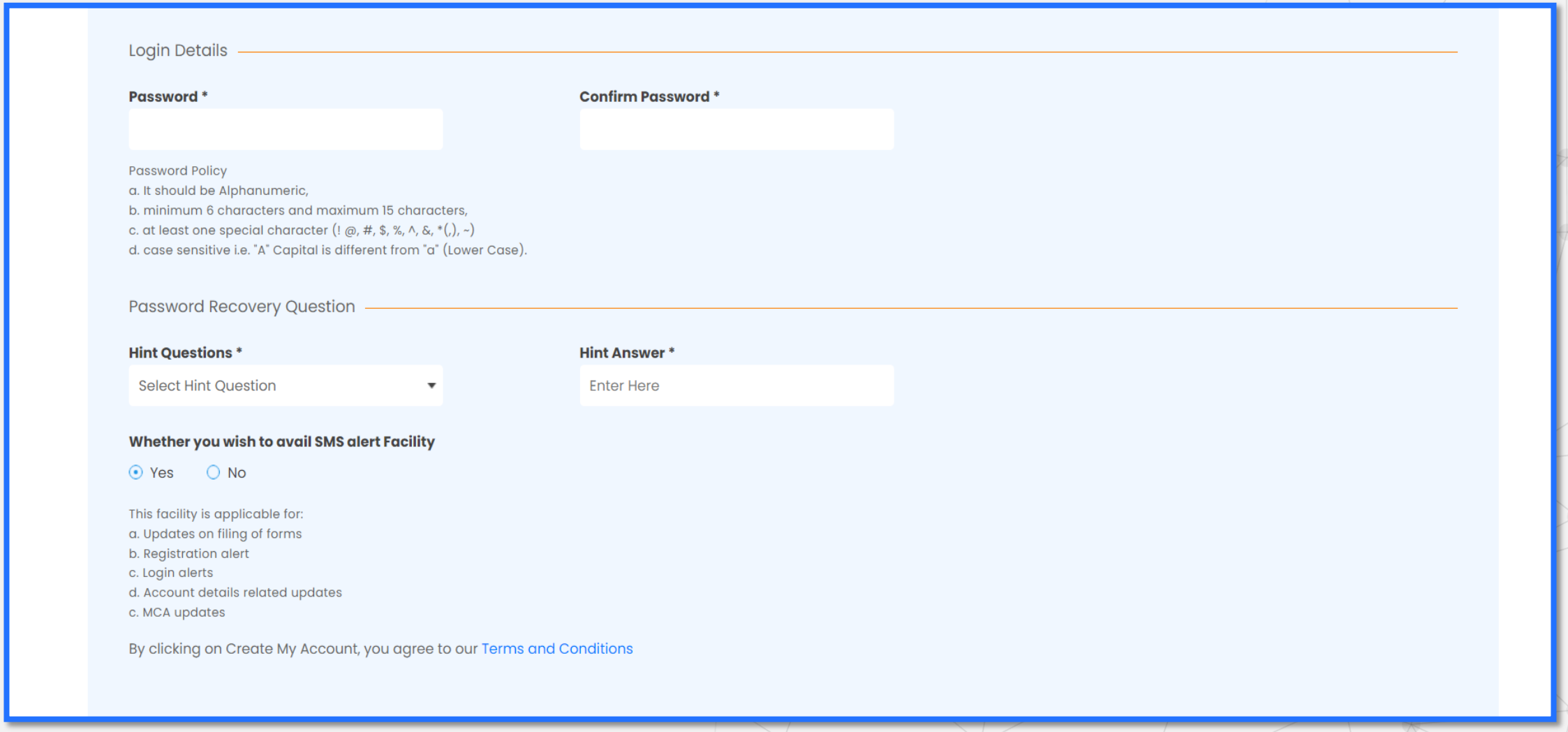
# Steps to register as 'Professional Staff Member'

***Step 8***: Please provide Address, Contact Number and Email ID of the Professional Staff Member in the Contact Details section:
Please provide correct details as E-mail and Mobile No. of the user shall be verified through OTP and address shall be used for correspondence by MCA



# Steps to register as ‘Professional Staff Member’

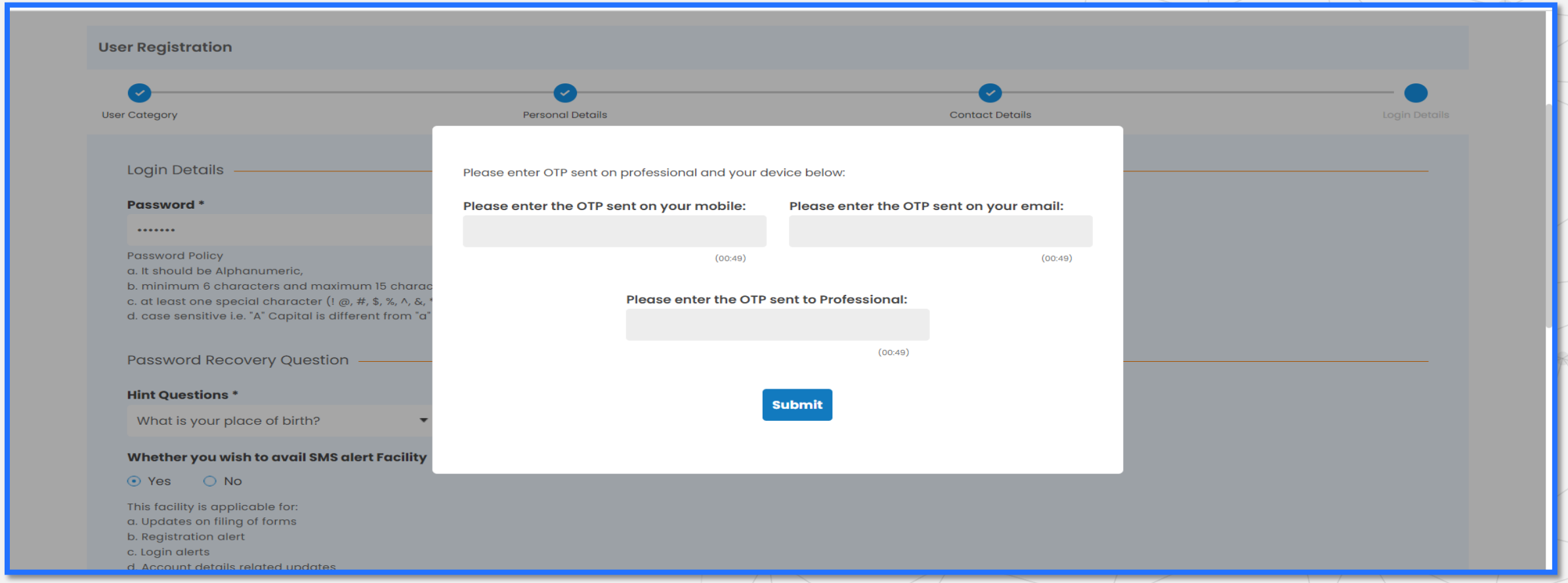
***Step 9***: Please provide the Password and Hint Question in the Login Details section as below, this will be useful in case user Forgets their password and needs to reset the same:



# Steps to register as 'Professional Staff Member'

***Step 10***: Two different OTPs will be sent to the Mobile no. and E-mail ID of the Professional Staff Member that are given at the time of registration and one common OTP will be sent to the already available Email ID and Phone Number of the main Professional Member against whom the staff member shall be mapped. This is done to ensure that Professional duly authorizes the Professional Staff member to become associated with his/her membership ID.

In order to complete the registration process, please provide all the Three OTPs (two (2) OTPs for Professional Staff Member and One (1) OTP for main Professional verification

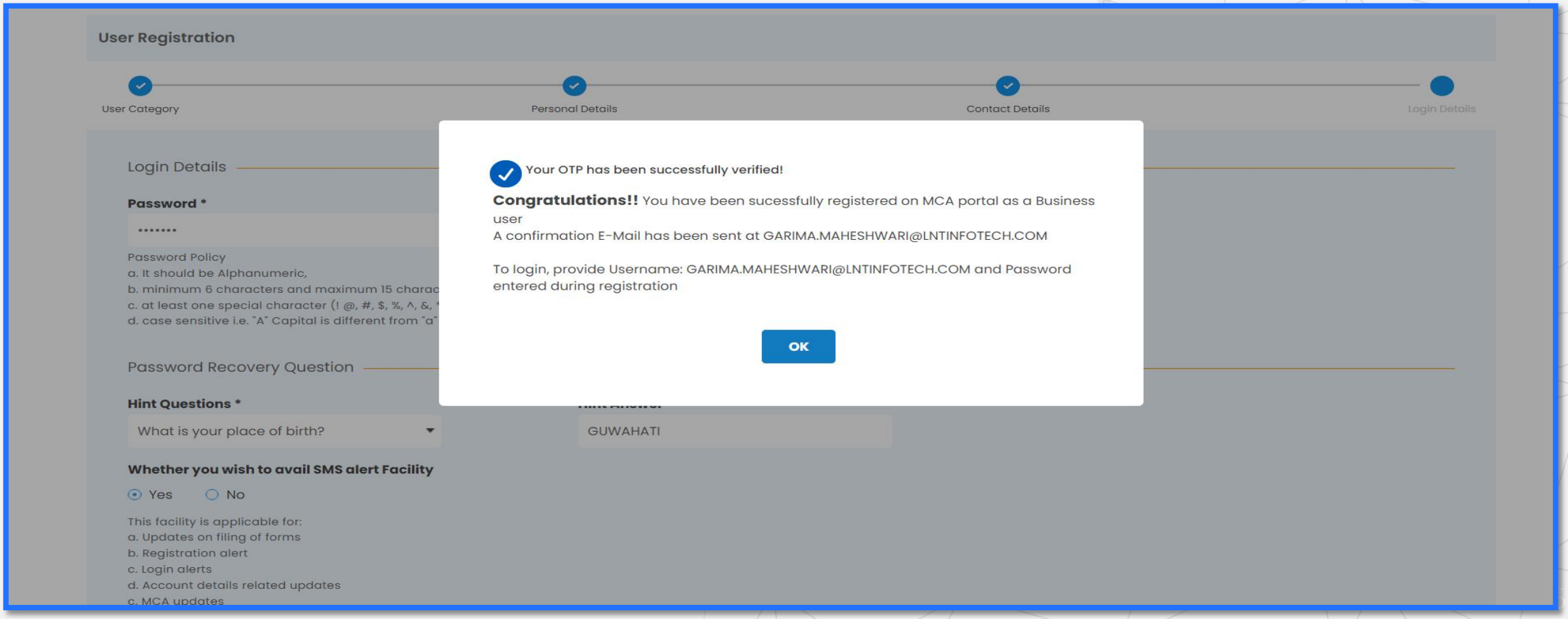


# Steps to register as 'Professional Staff Member'

***Step 11***: User registration under Professional Staff Member will be successfully created post OTPs verification. A confirmation message will be displayed on the screen as well as an e-mail and mobile sms shall be sent to the user.

The Professional Staff Members will now have access to view and file all LLP forms.

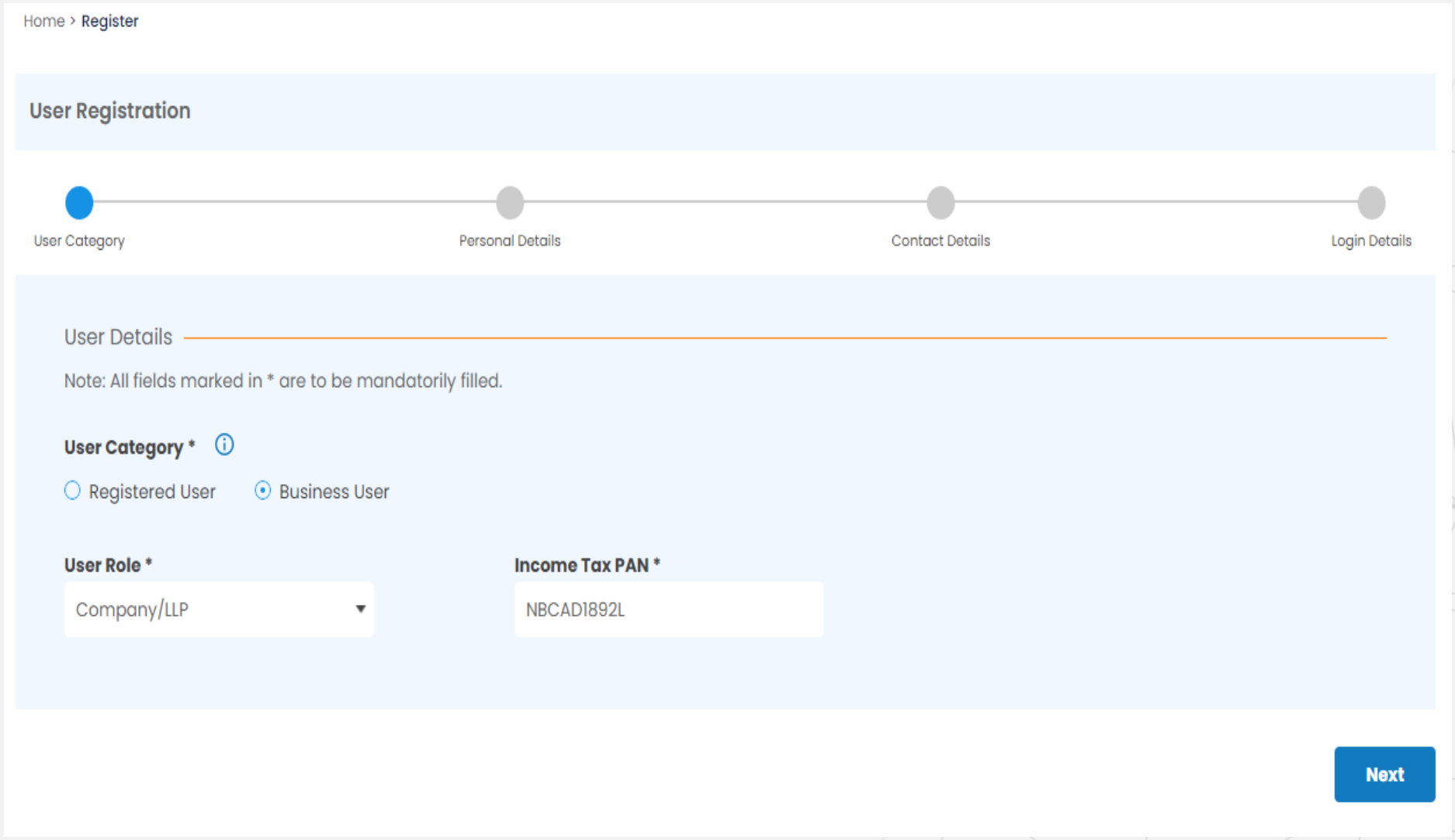
**It is to be noted that the main Professional Member shall be liable for all the transactions performed by this category of users in MCA system.**



# User Registration

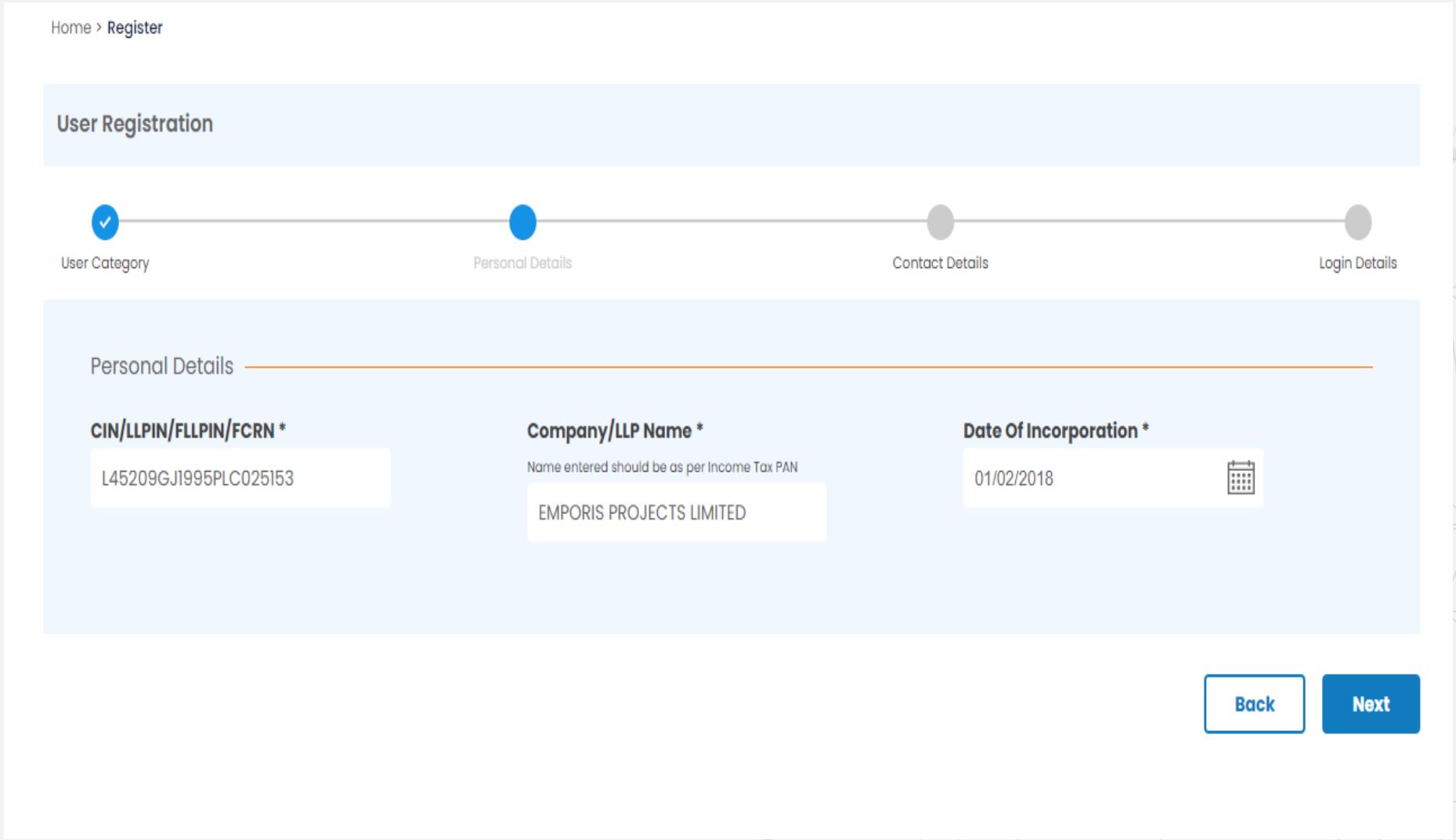
## Company / LLP user

# User Registration – Company/LLP User



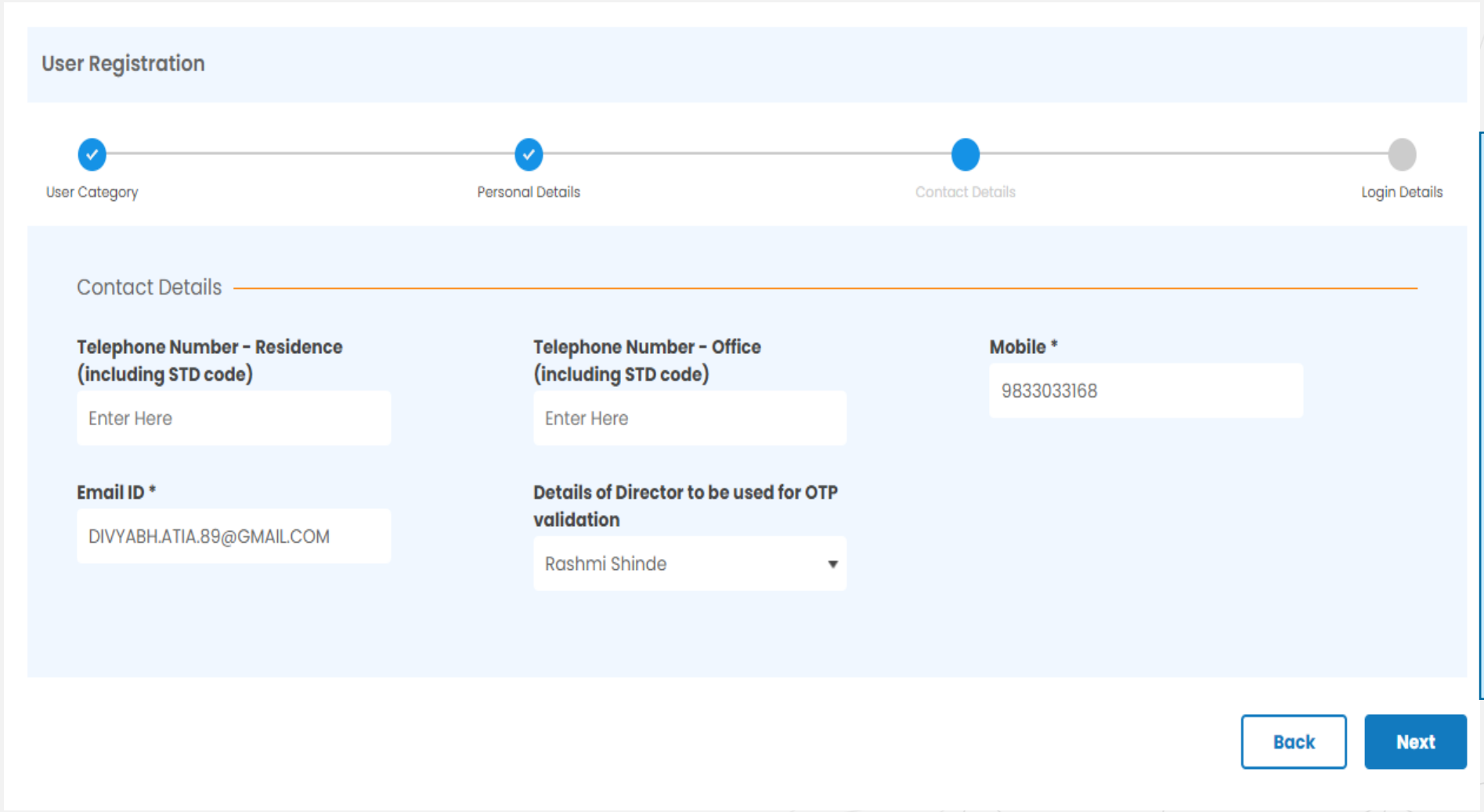

- PAN is mandatory for Company/LLP User

# User Registration – Company/LLP User



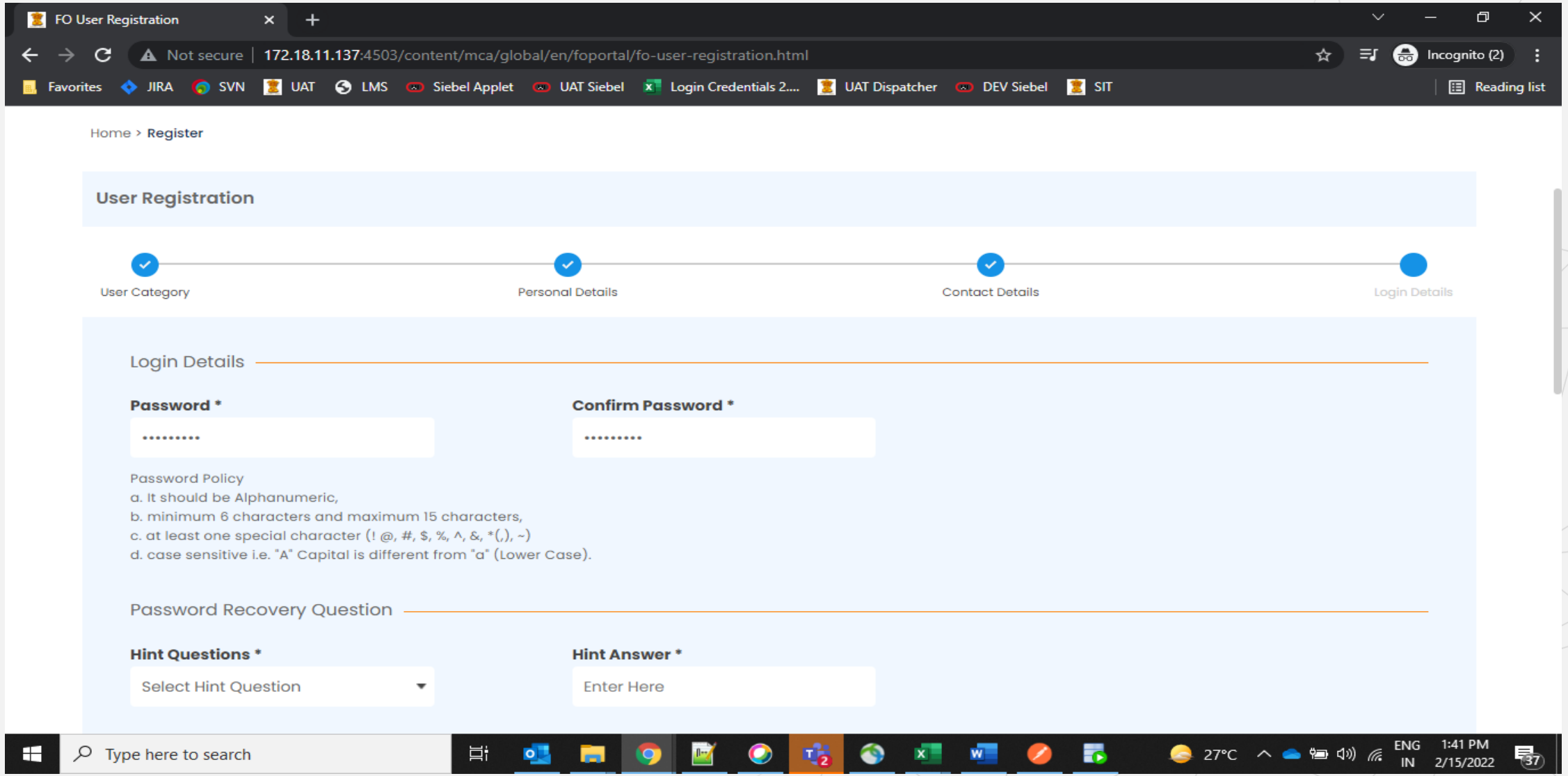

- The name will get auto-populated basis the CIN/LLPIN entered by the User and is not editable

# User Registration – Company/LLP User

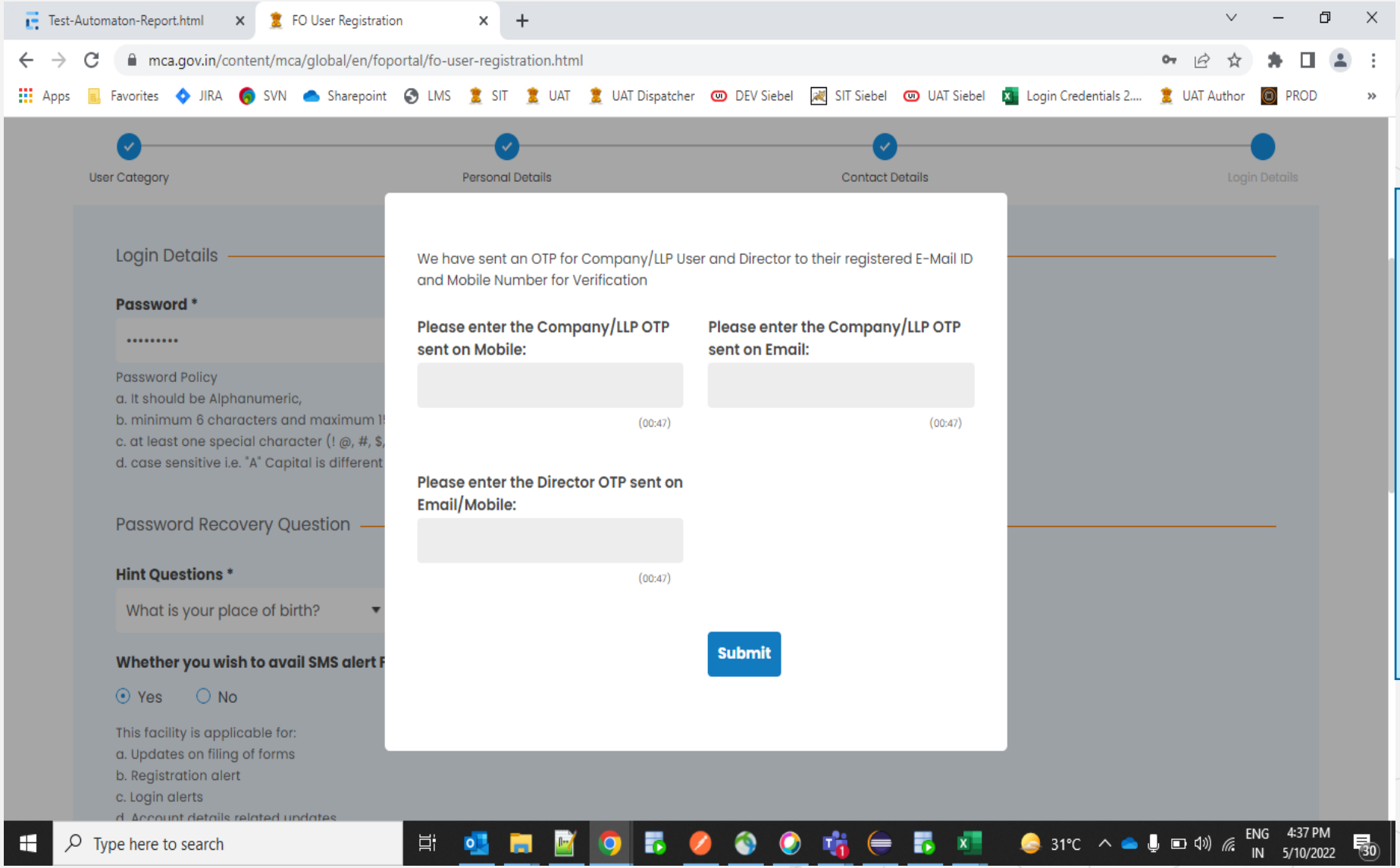



- There will be multiple options under the Details of Directors as per the Directors / DP's provided by the Company / LLP at the time of the Incorporation
- Director email & mobile number will not be displayed to the user under this category and will be picked up from MCA database

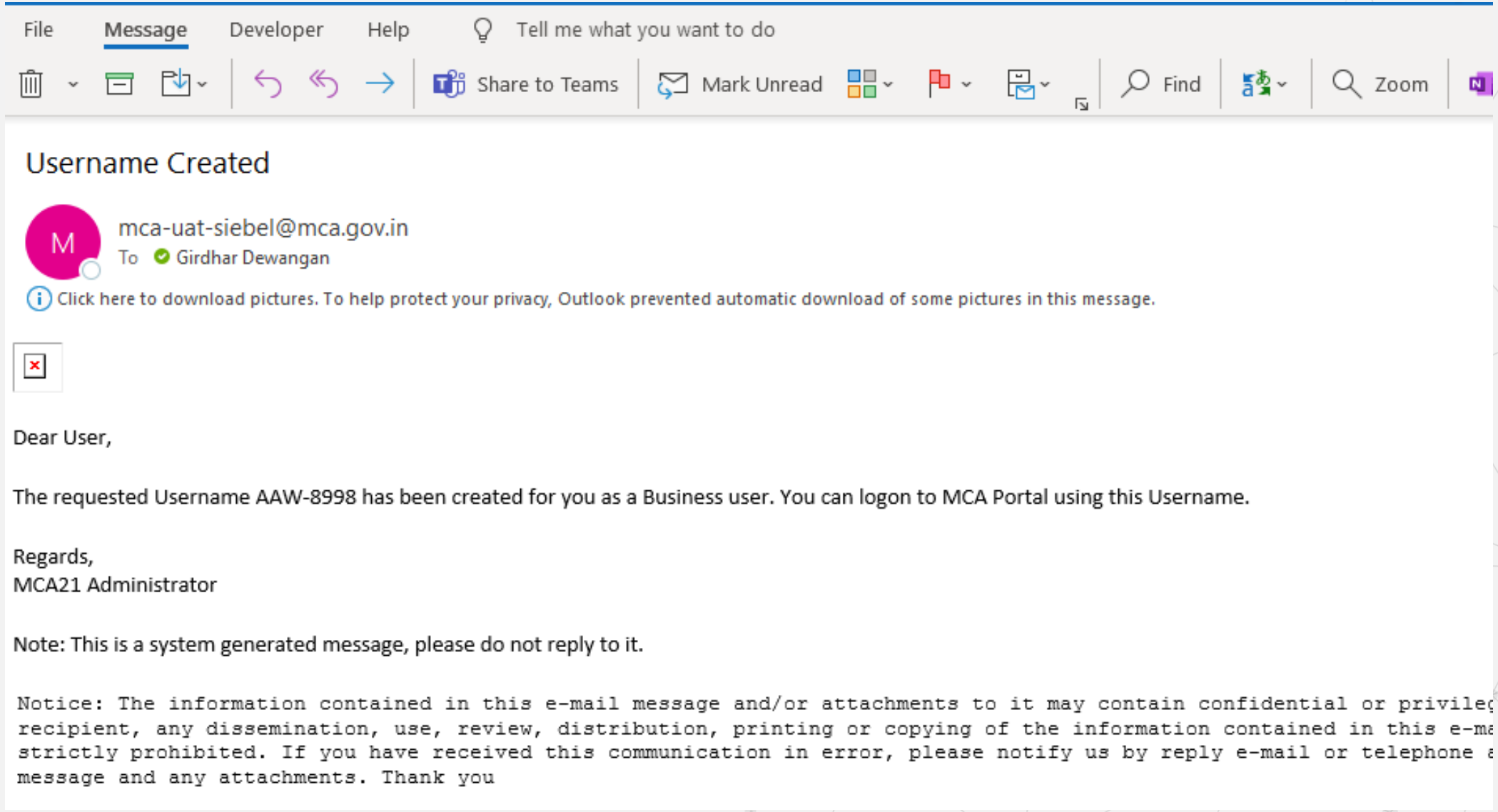
# User Registration – Company/LLP User



# User Registration – Company/LLP User



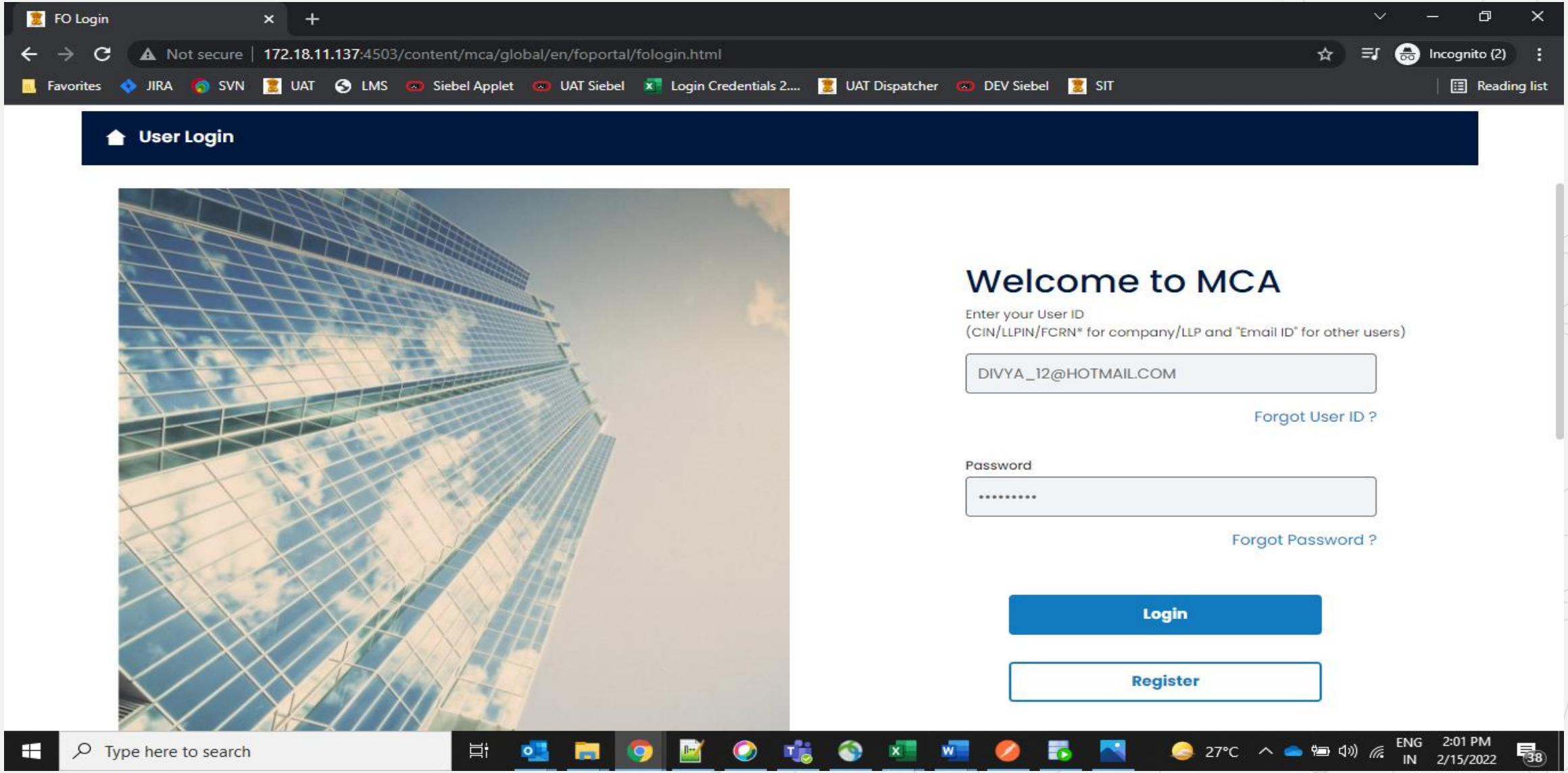

- Three OTP's will be sent to the users under this category.
- Two separate OTPs shall be sent on the Email and Mobile specified at the time of registration and same OTP will be received by the selected Director on mobile and email specified by them at time of Director KYC


File
Message
Developer
Help
Tell me what you want to do
Share to Teams
Mark Unread
Find
Zoom
Username Created
M
mca-uat-siebel@mca.gov.in
To Girdhar Dewangan
Click here to download pictures. To help protect your privacy, Outlook prevented automatic download of some pictures in this message.
Dear User,
The requested Username AAW-8998 has been created for you as a Business user. You can logon to MCA Portal using this Username.
Regards,
MCA21 Administrator
Note: This is a system generated message, please do not reply to it.
Notice: The information contained in this e-mail message and/or attachments to it may contain confidential or privileg
recipient, any dissemination, use, review, distribution, printing or copying of the information contained in this e-ma
strictly prohibited. If you have received this communication in error, please notify us by reply e-mail or telephone a
message and any attachments. Thank you

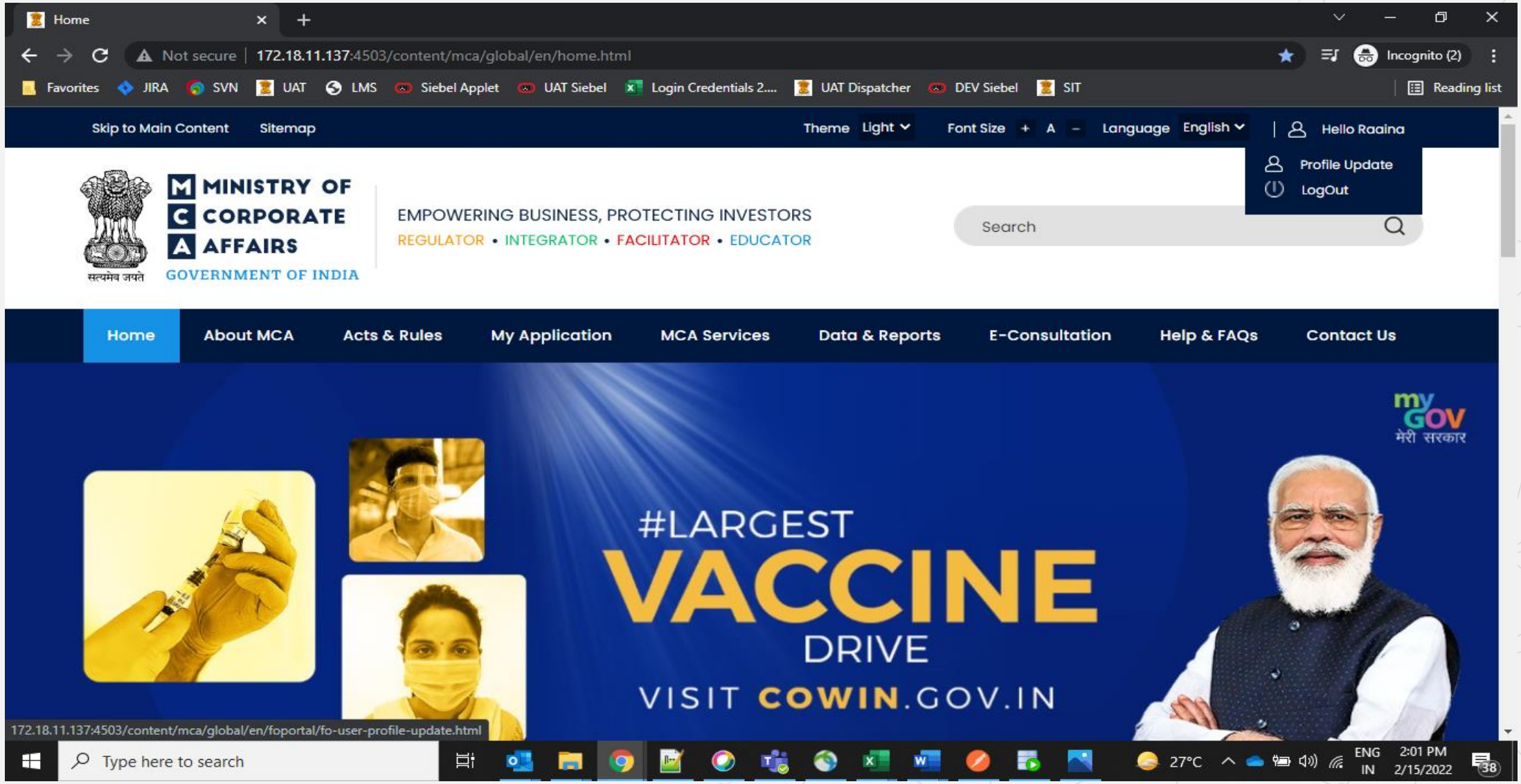
# User Registration

## Profile Update

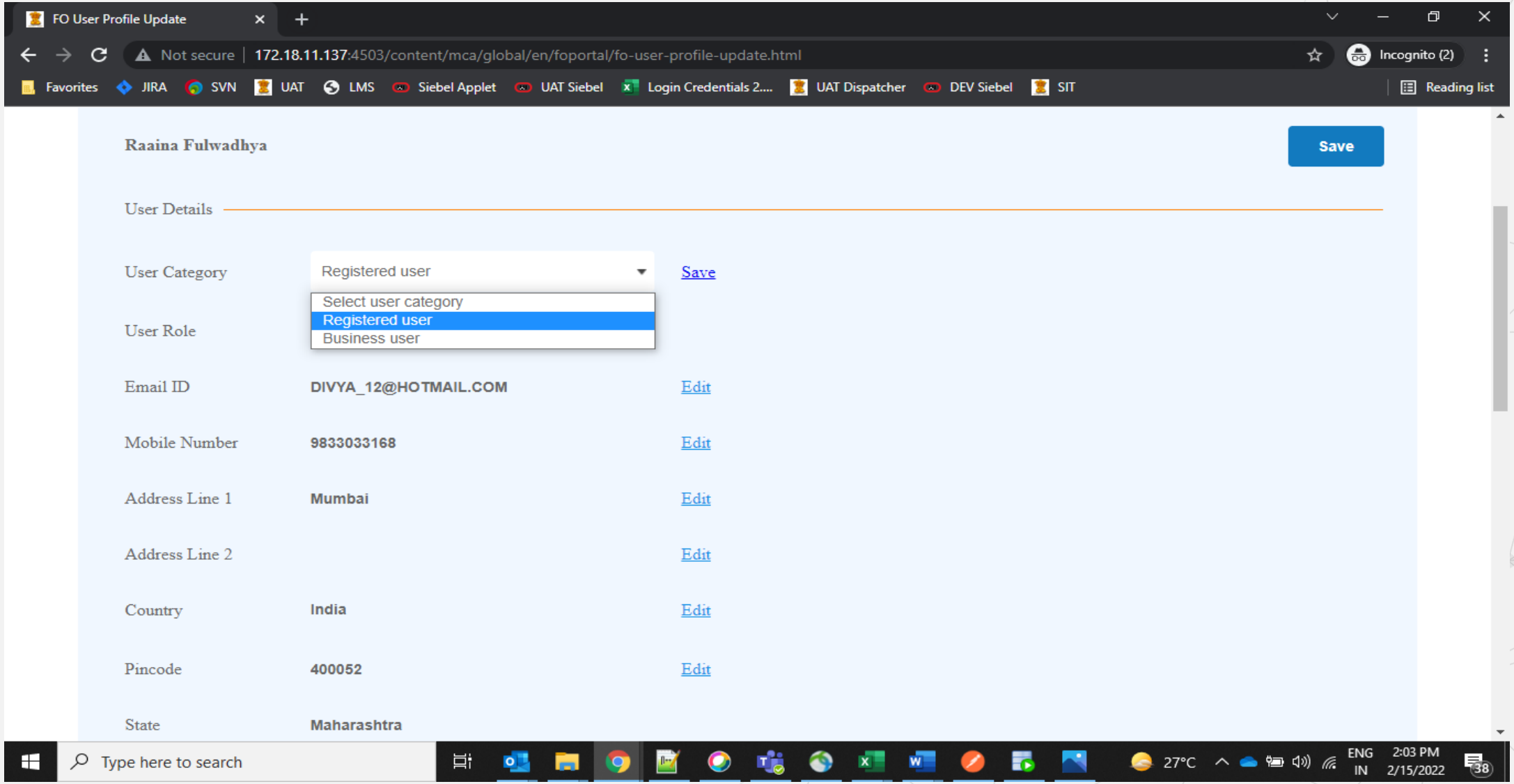
# Profile Update



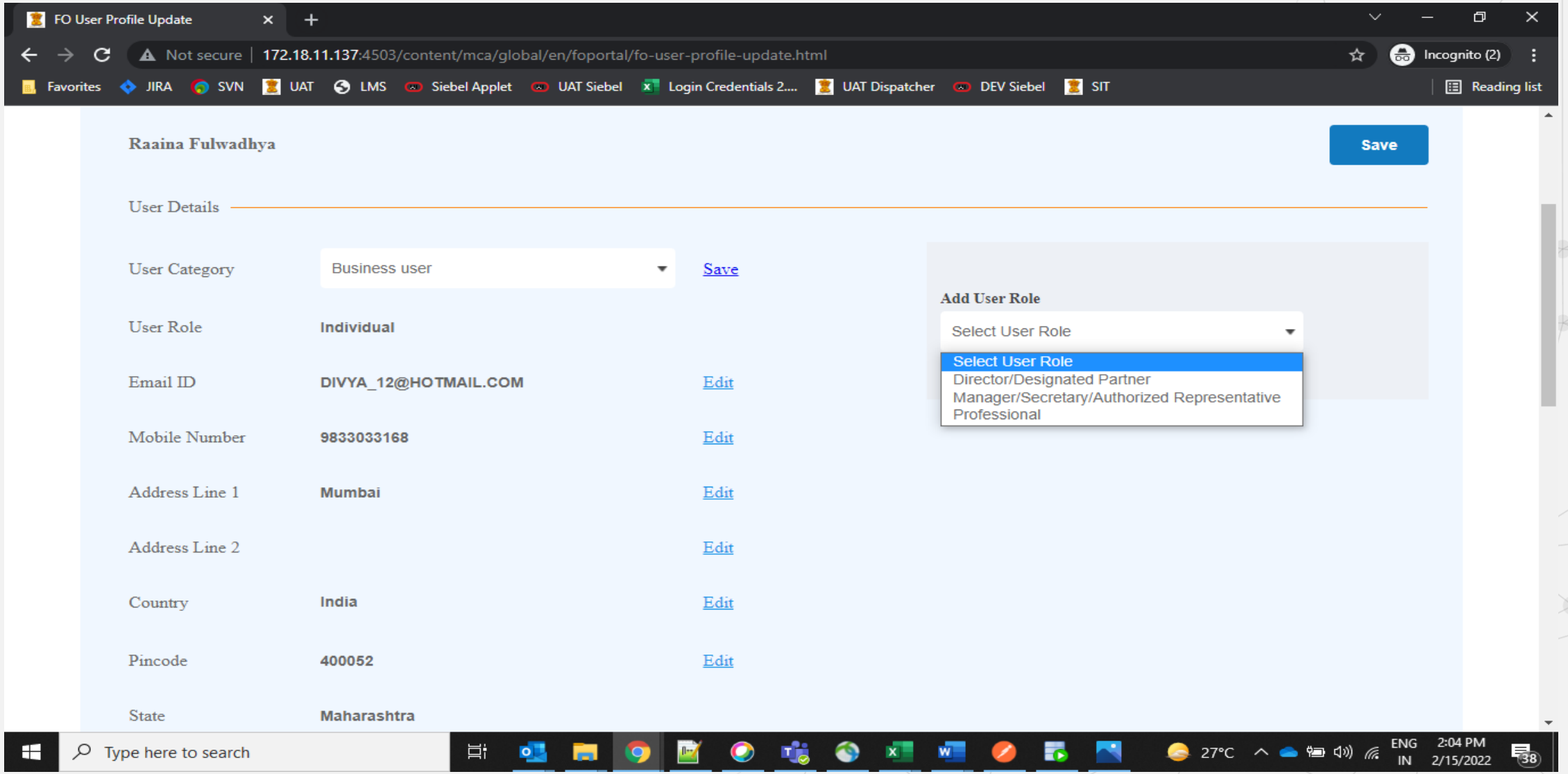
# Profile Update



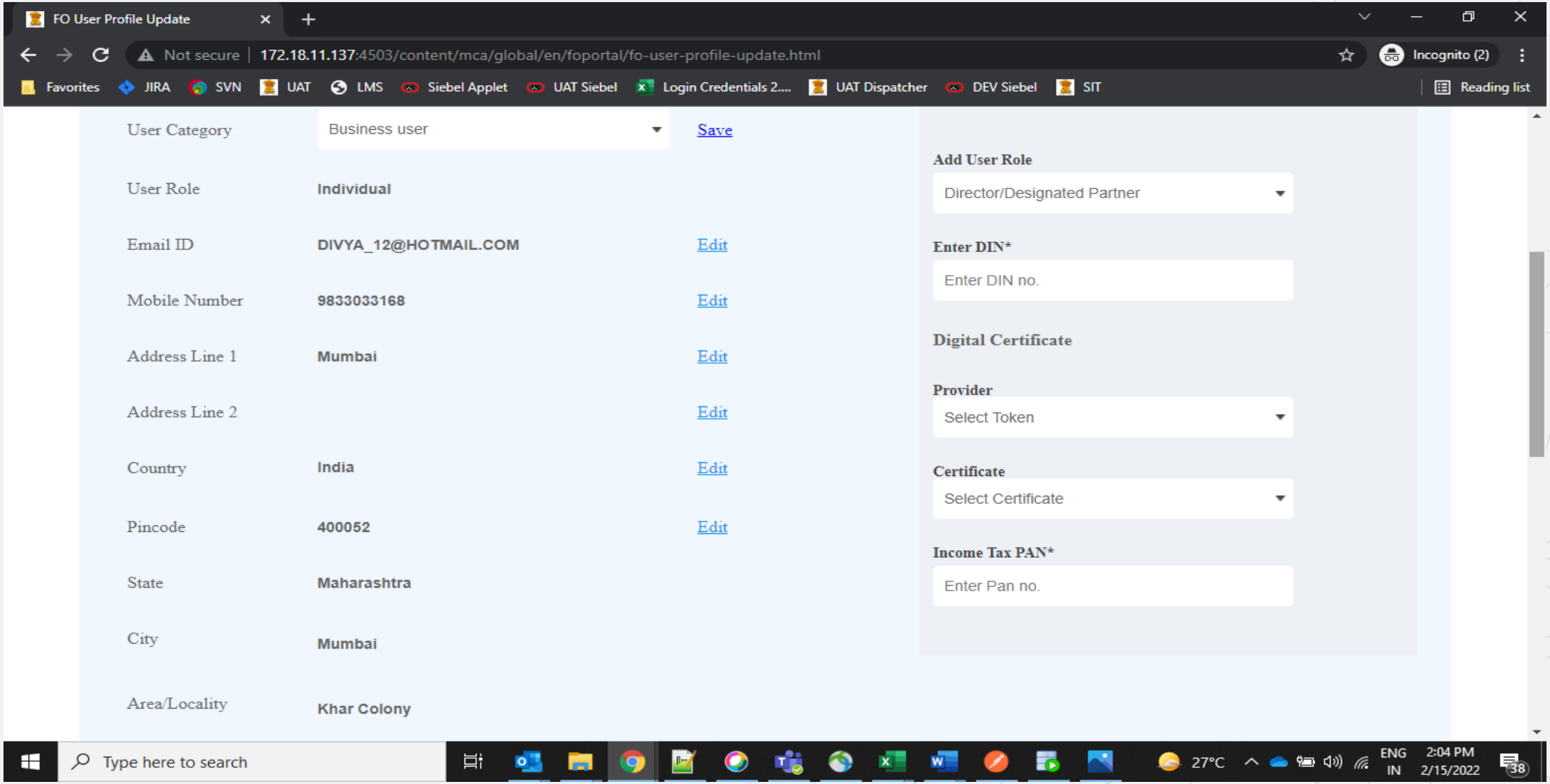
# Profile Update



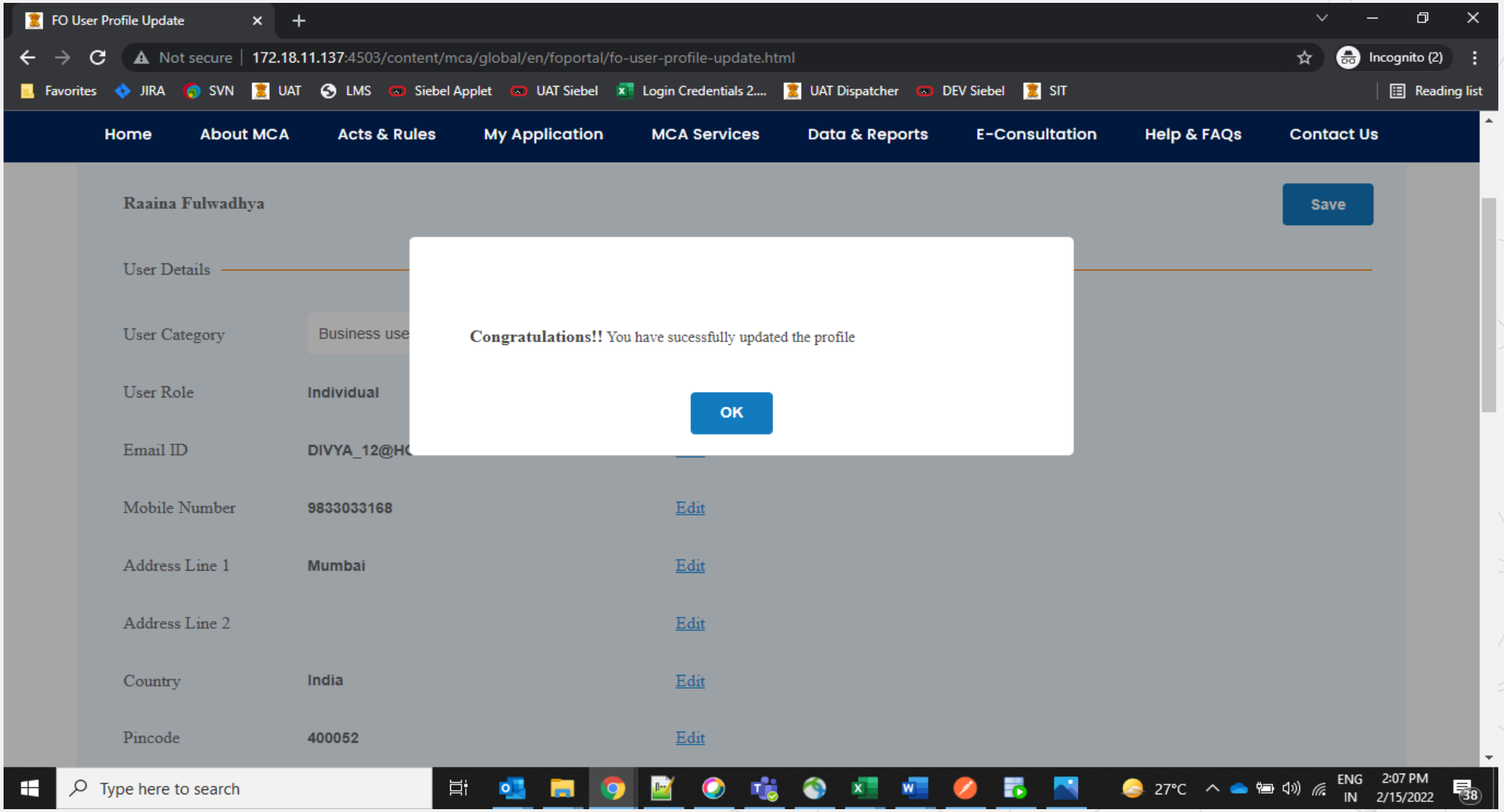
# Profile Update



# Profile Update



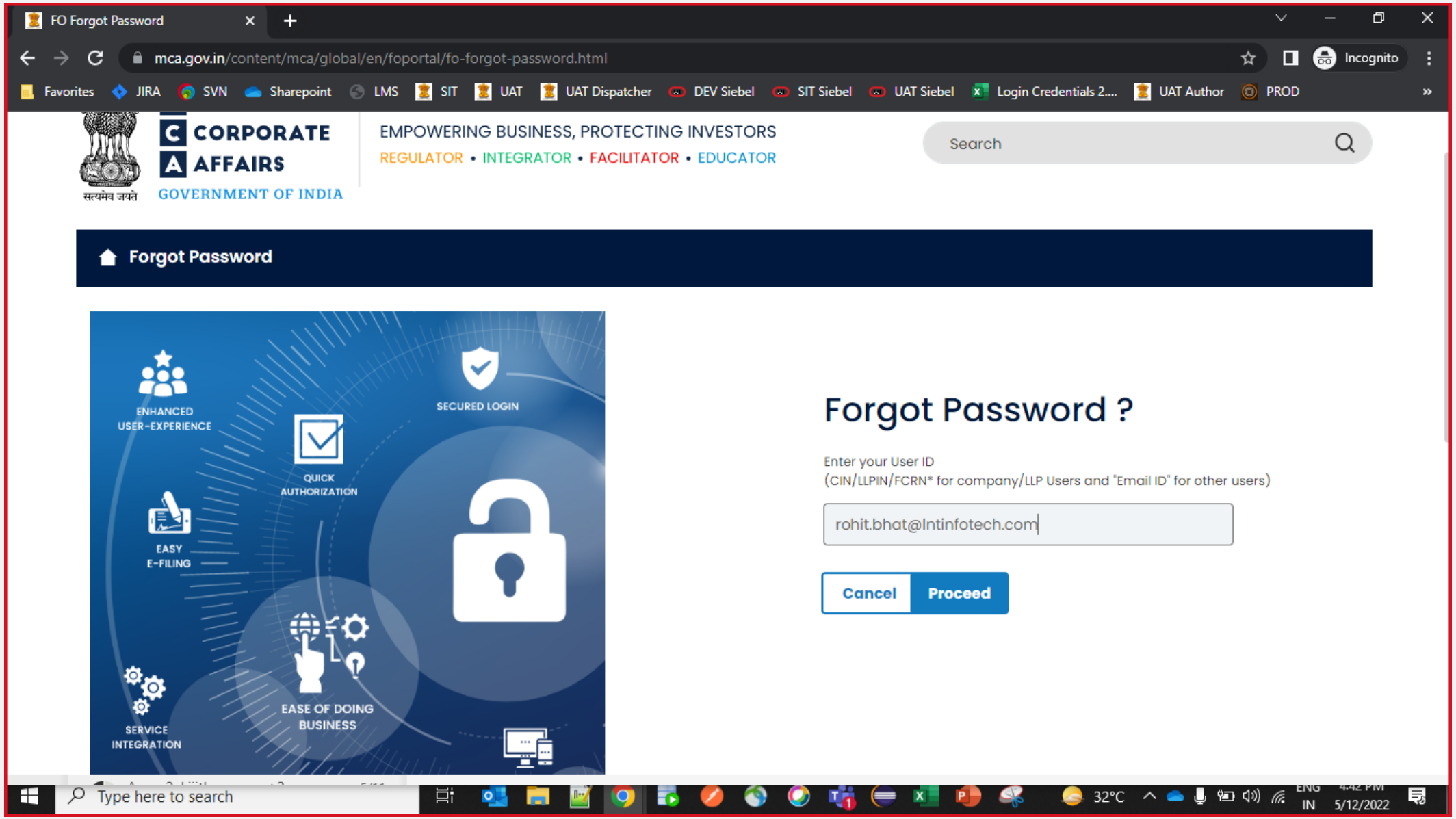
# Profile Update



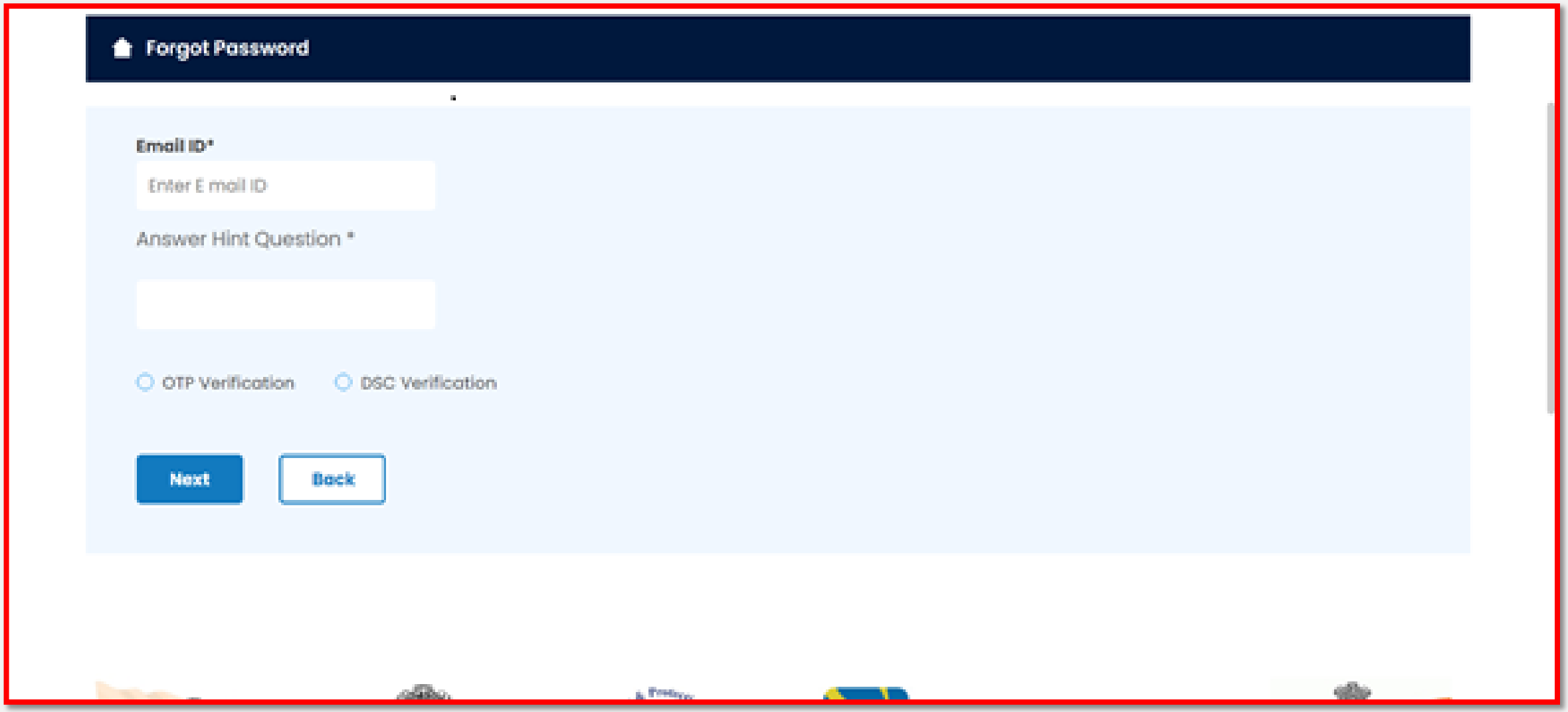
# User Registration

## Forgot password

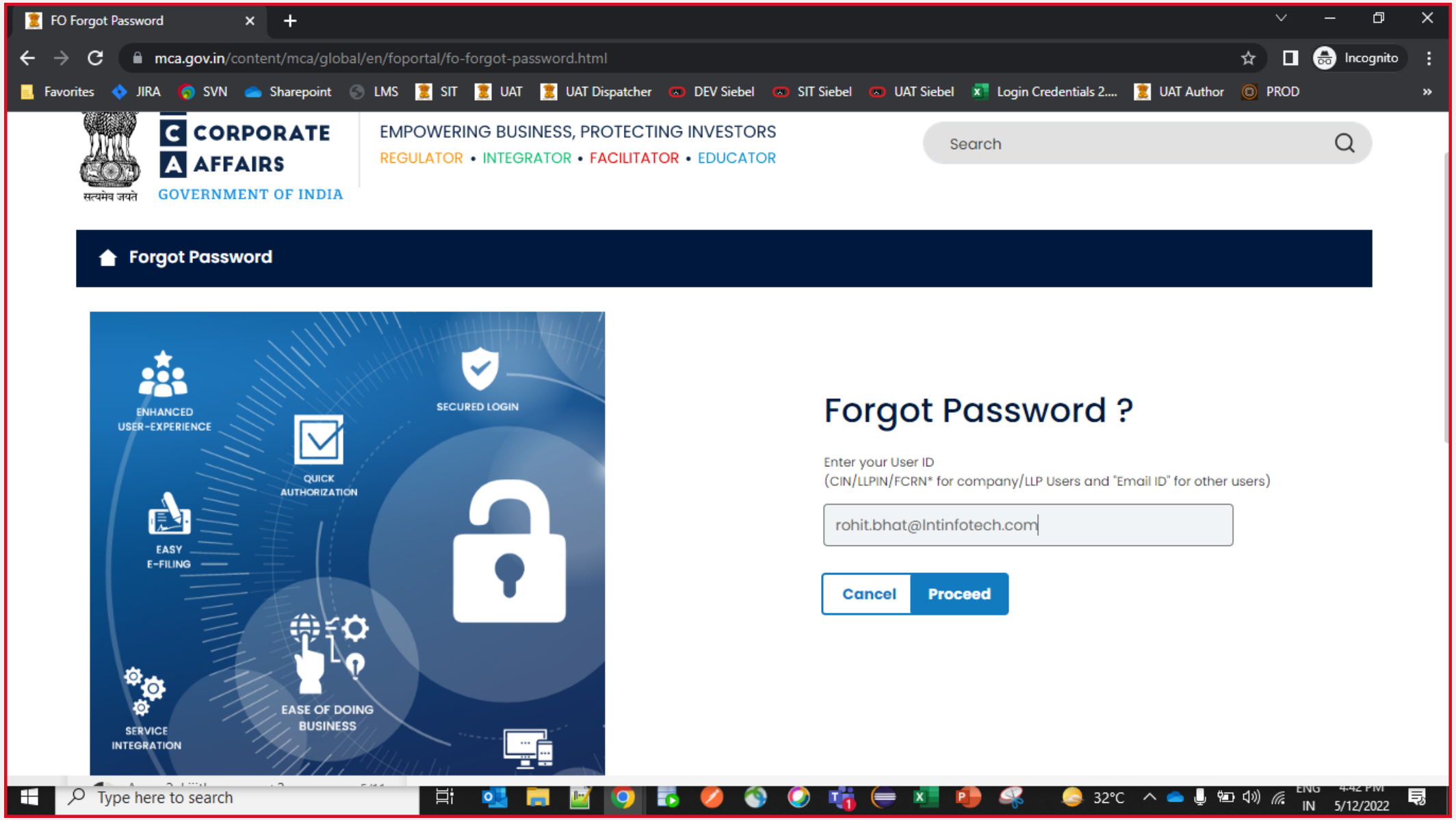
# Forgot Password – Registered Users



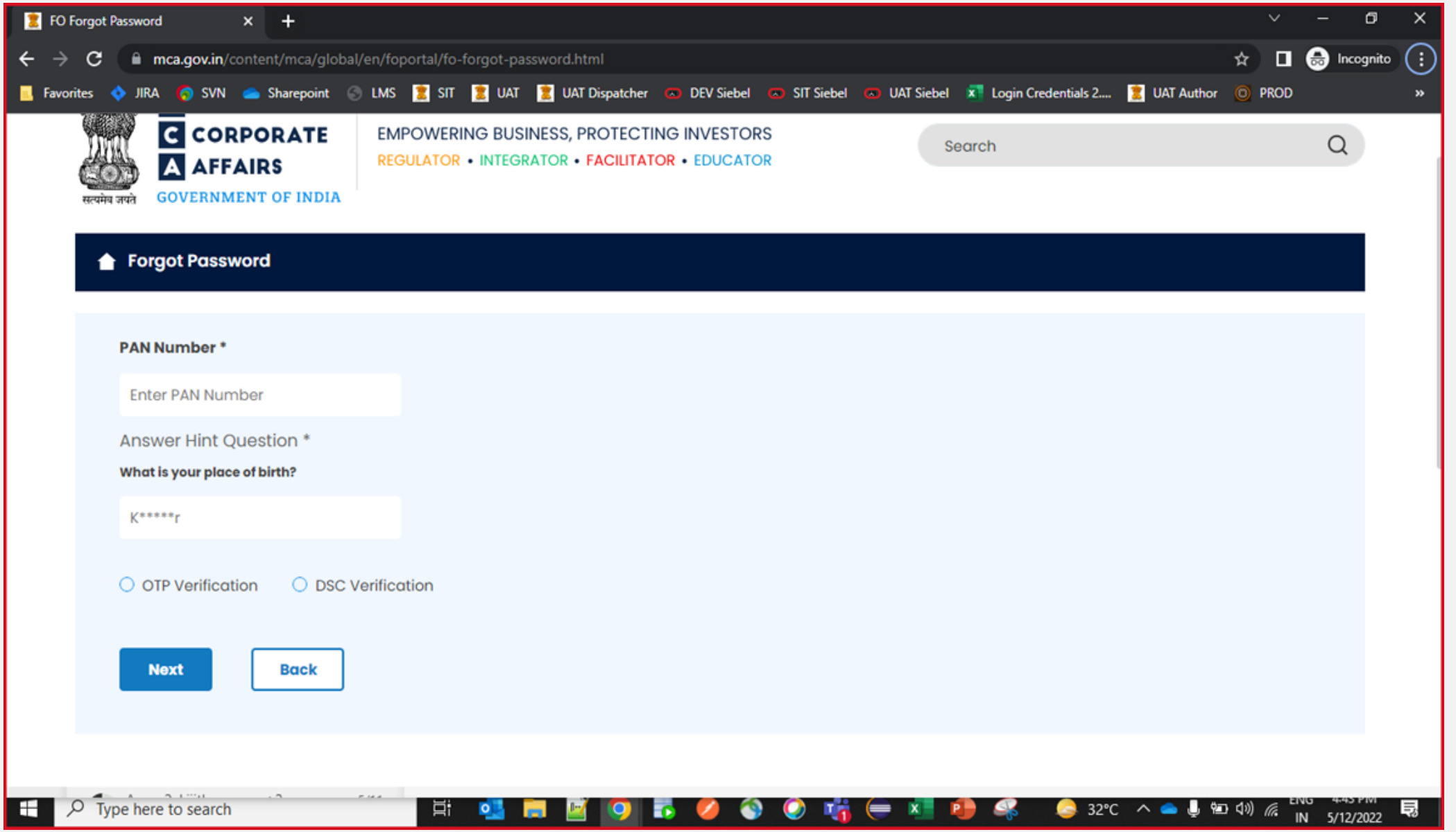
# Forgot Password – Registered Users



# Forgot Password – Business Users



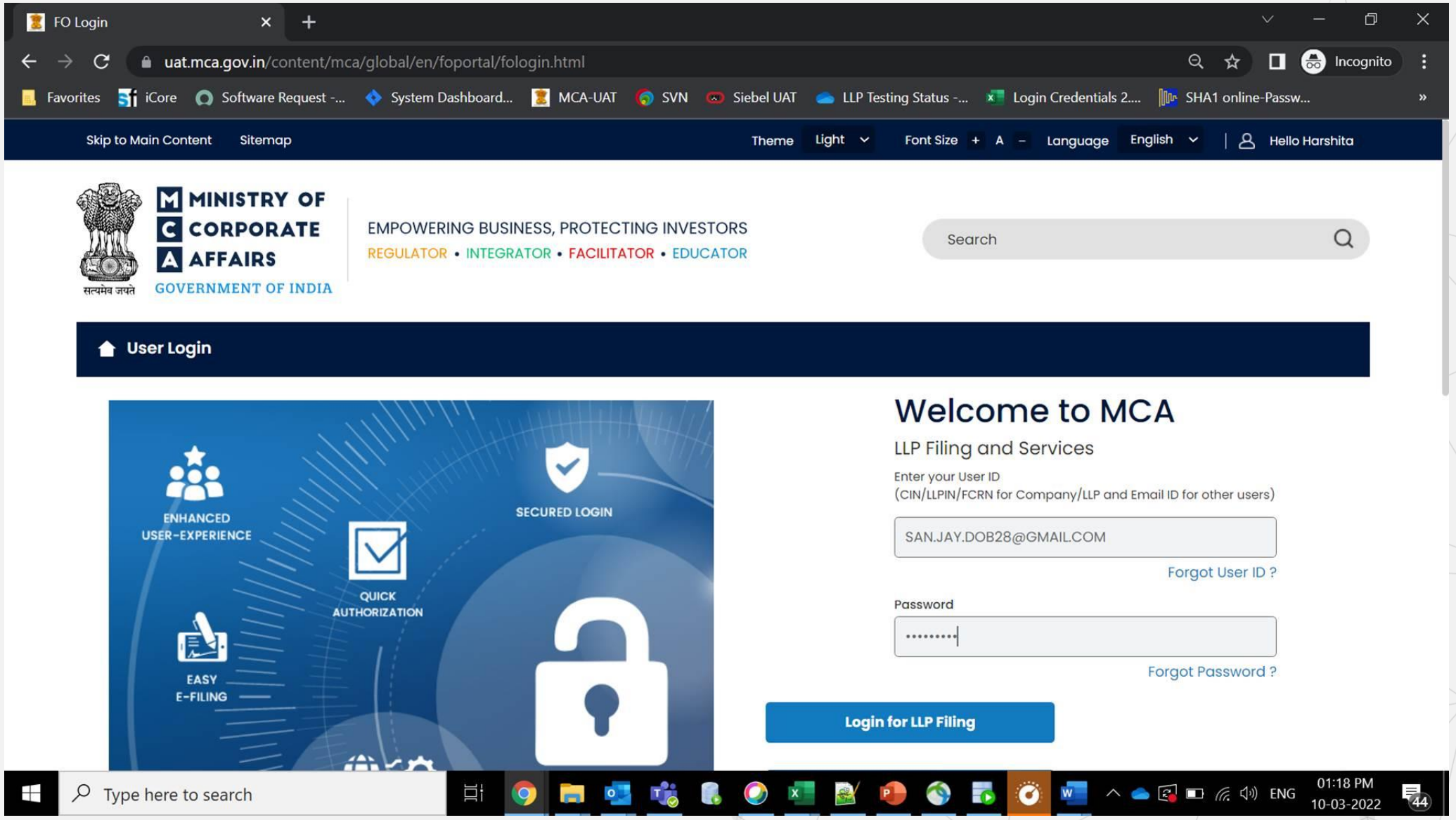
# Forgot Password – Business Users



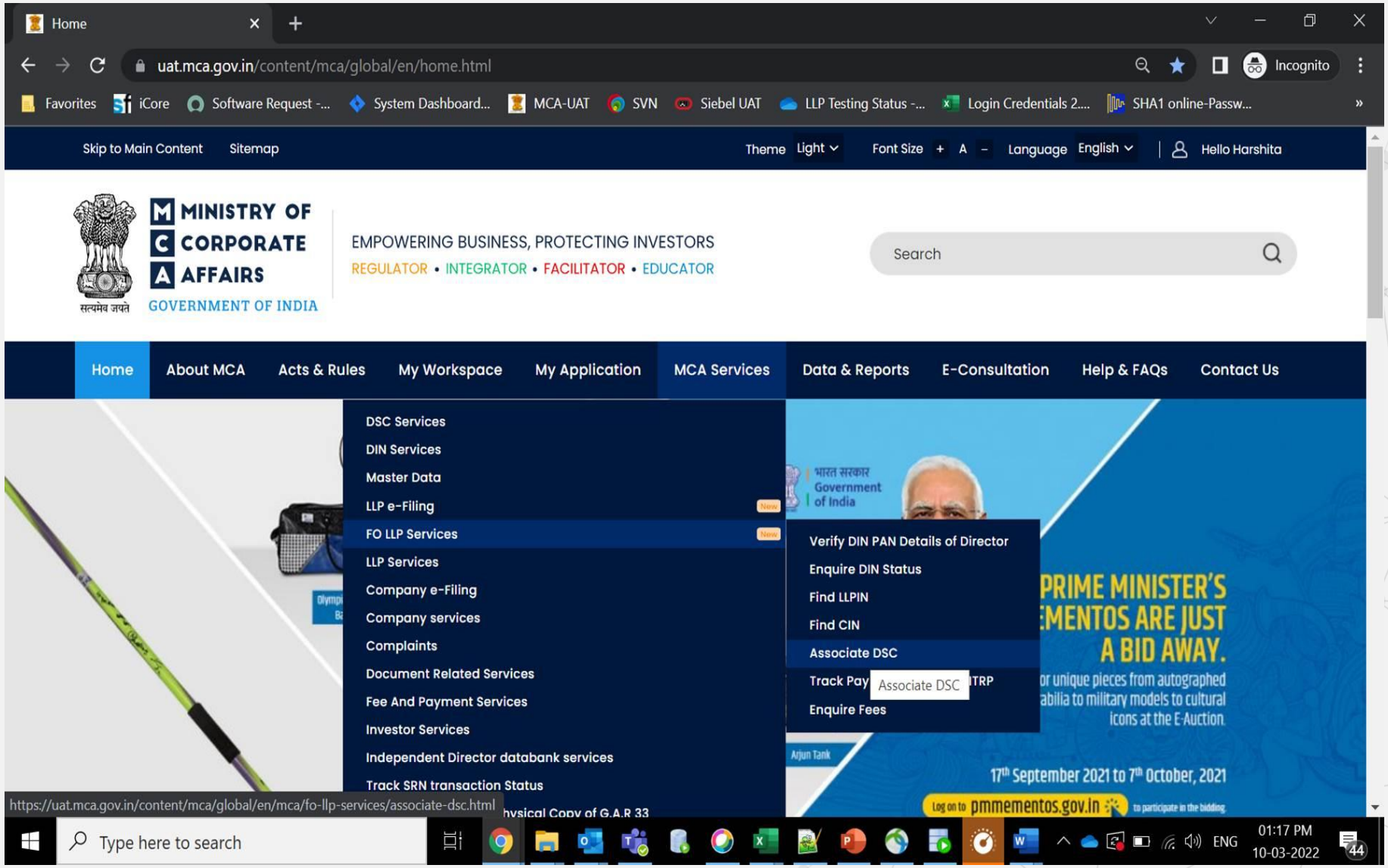
# User Registration

## Associate DSC

# Associate DSC

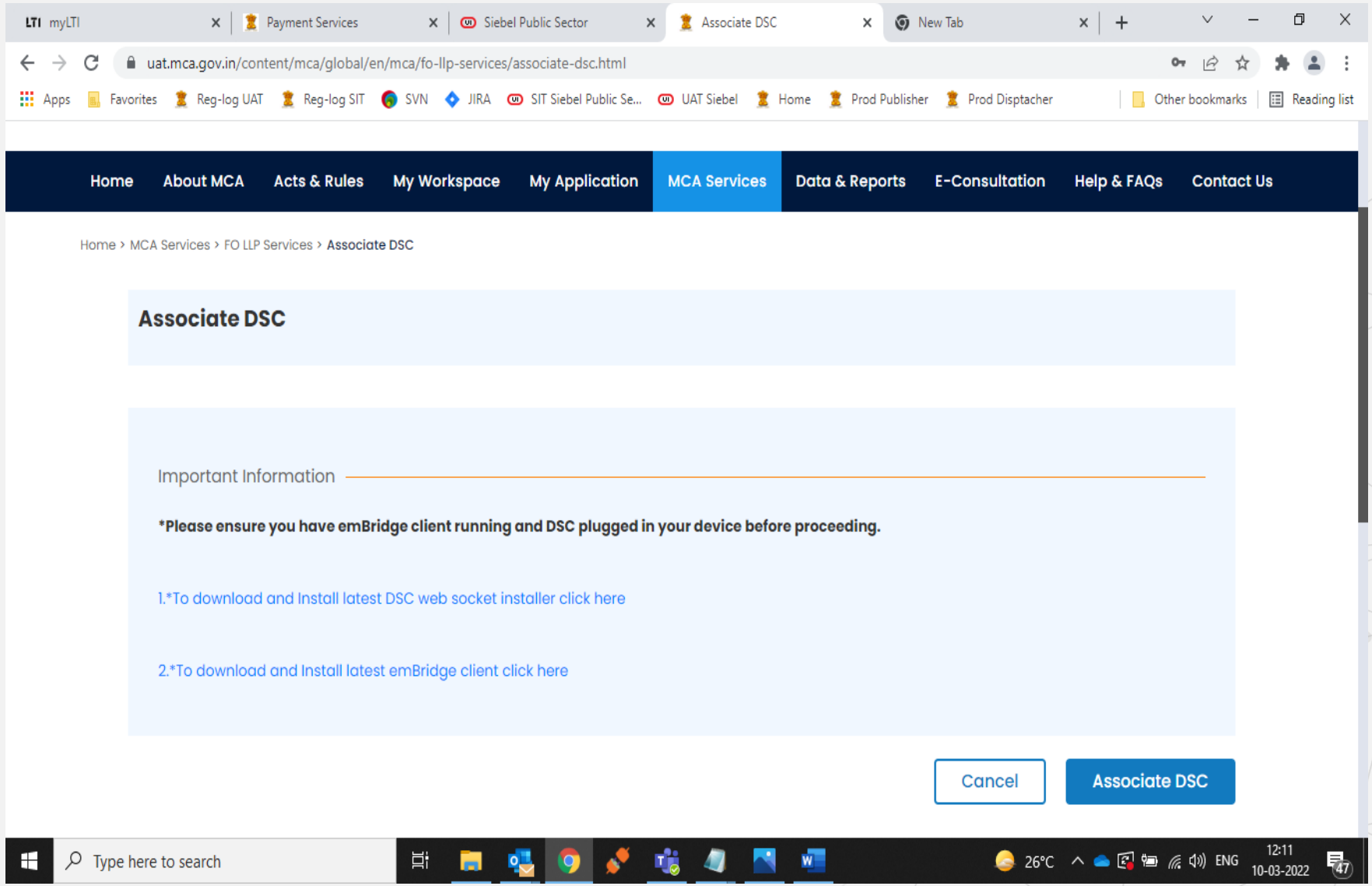


# Associate DSC



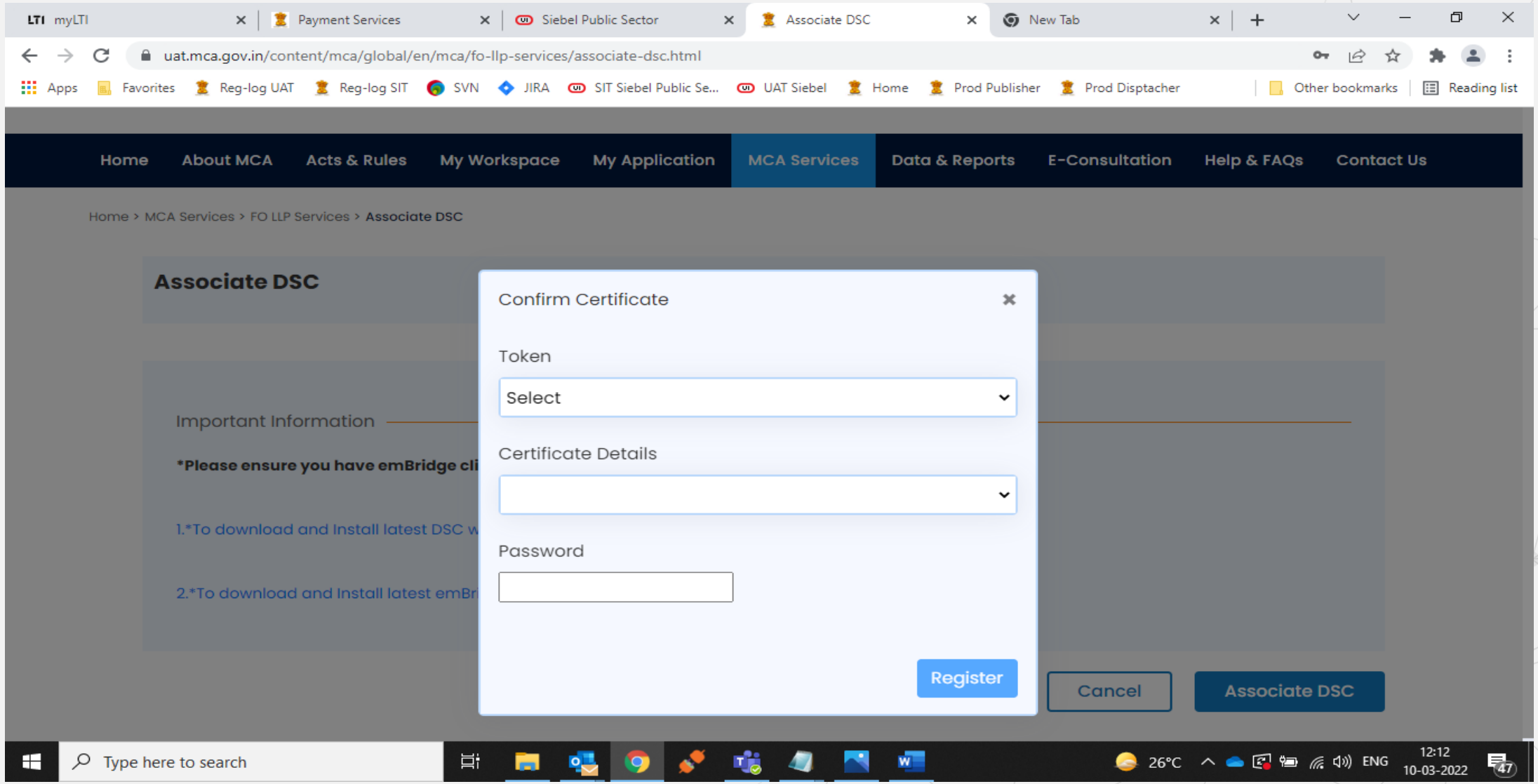

- DSC Association in V3 is a Post Login feature.
- User will be required to Login to the system to associate their DSC
- Associate DSC is only a one-time activity
- All Business Users are required to associate their DSCs for affixing their DSCs during LLP Form filing

# Associate DSC

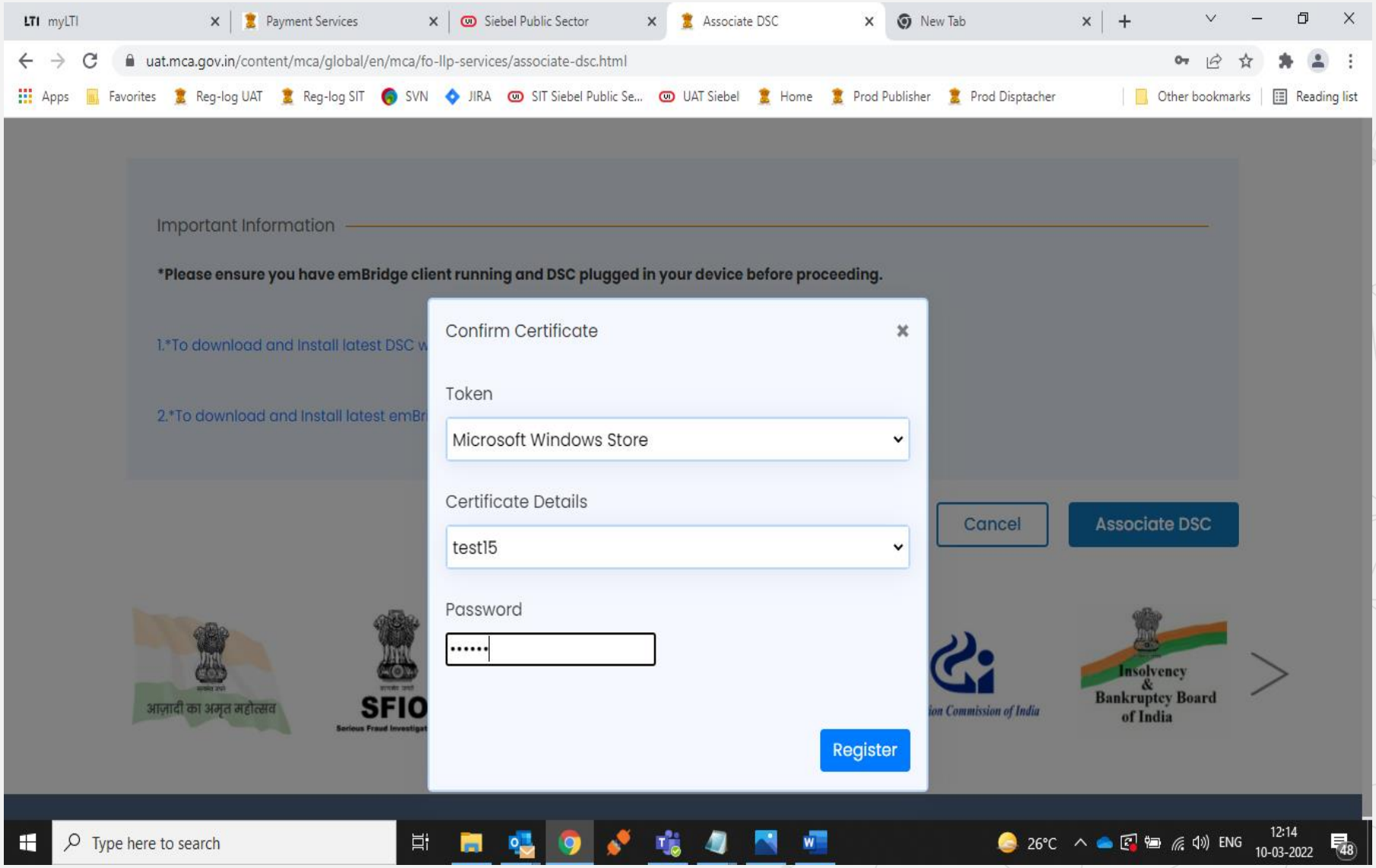



- Users are required to download the emBridge utility from the link available on this page and install that on their machine
- Once the software is installed then plug your DSC Token on the USB Interface and the system will automatically define the token details.

# Associate DSC

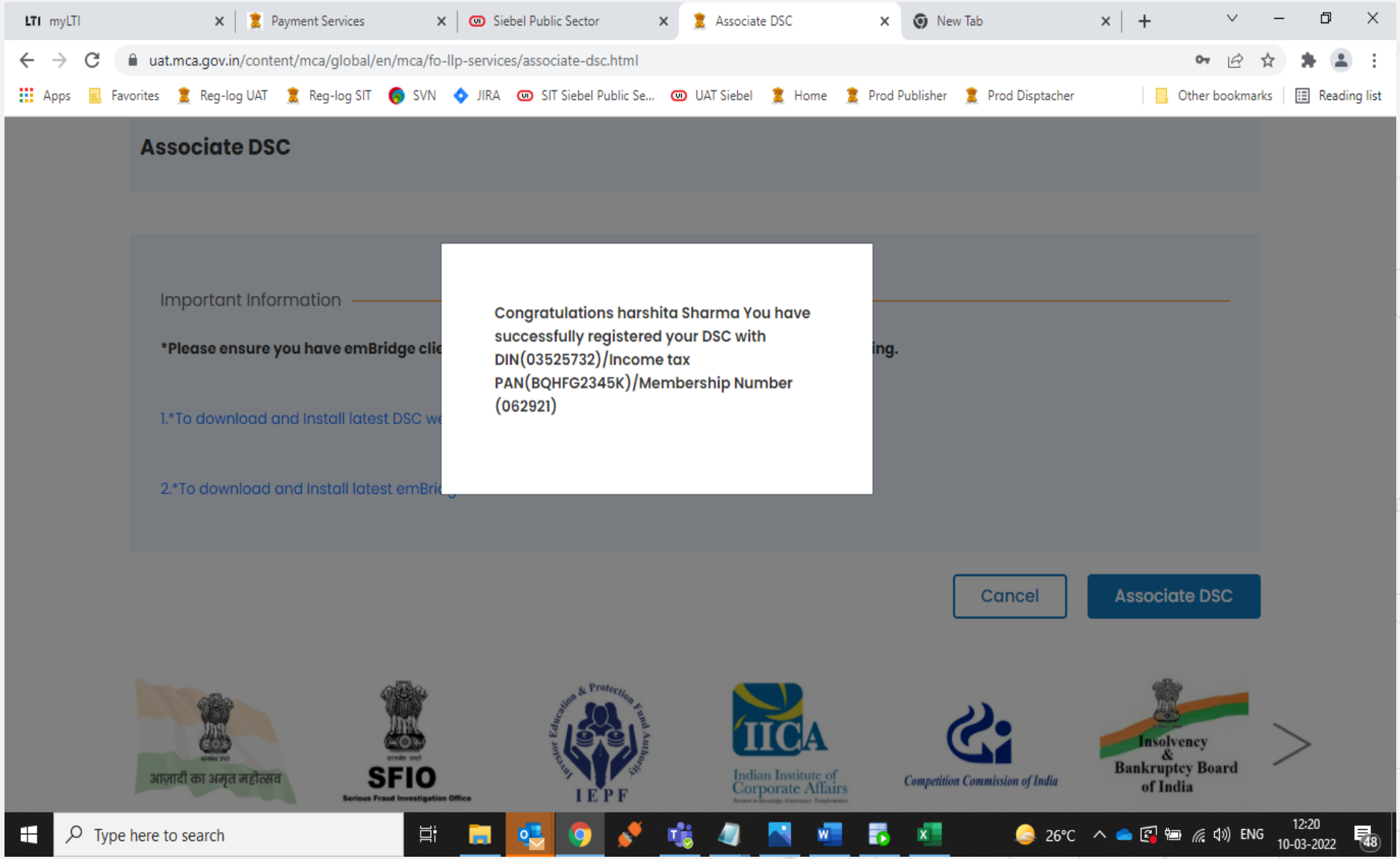


# Associate DSC



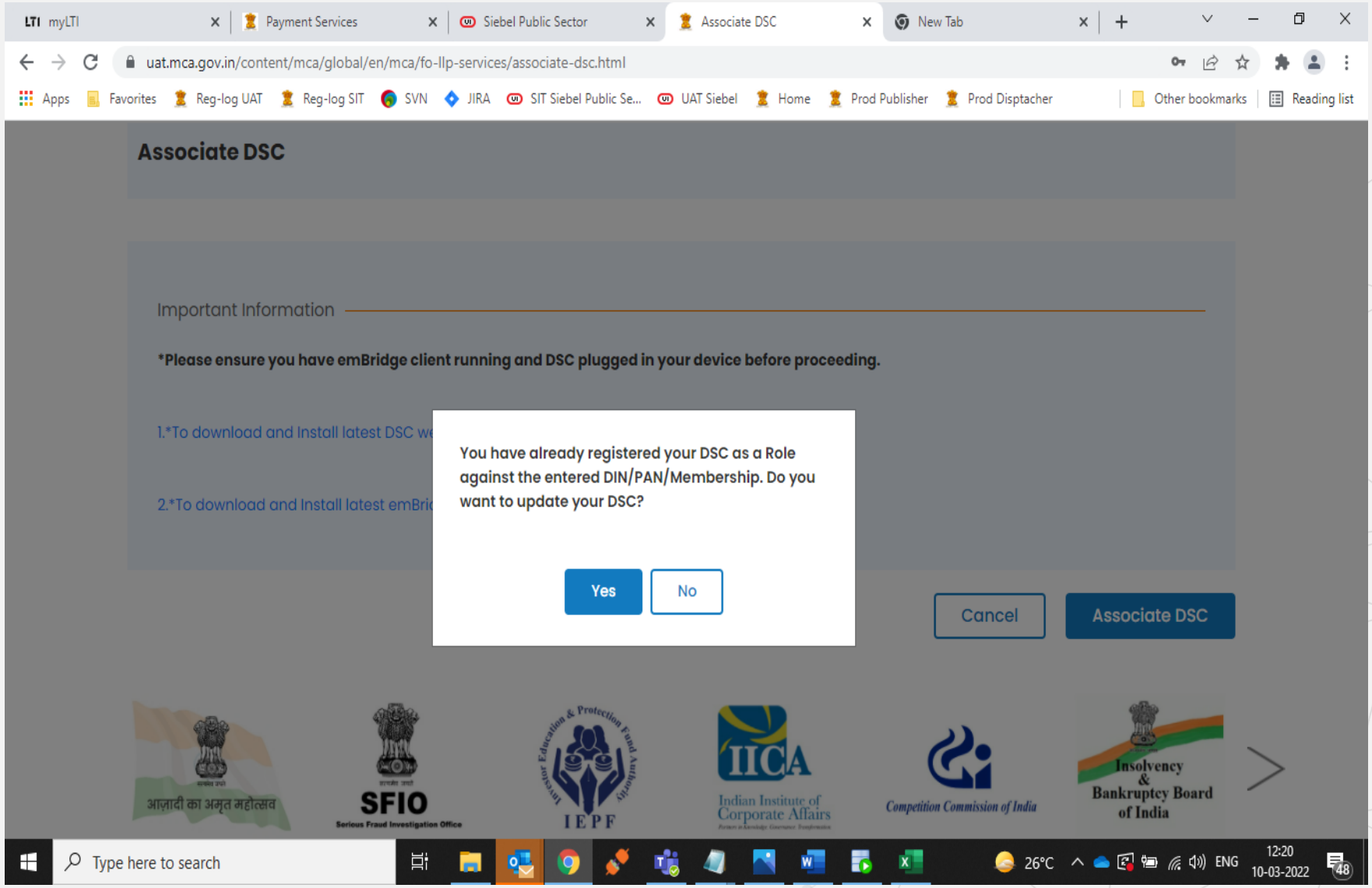

- Users can only associate the DSC provided they know the password associated with the DSC.
- This is done to provide misuse of the DSC Token

# Associate DSC




- Users will get a confirmation on their screen at the time of successful DSC Association

# Reassociate DSC – In case DSC is already Associated with the User ID or Expired




- User has been provided an option of being able to reassociate the DSC in case they wrongly associate someone's DSC or when the DSC gets expired
- One user can only associate one DSC with their User ID

Any Specific Form related Queries may be posted on below link. Trainer / ICSI office will provide this link on the chat box