



# THE INSTITUTE OF Company Secretaries of India

## भारतीय कम्पनी सचिव संस्थान

IN PURSUIT OF PROFESSIONAL EXCELLENCE

Statutory body under an Act of Parliament

(Under the jurisdiction of Ministry of Corporate Affairs)

### GURUGRAM CHAPTER

#### VISION

"To be a global leader in promoting good corporate governance"

#### ICSI Motto

सत्यं वद। धर्मं चर। इष्टं कुरु। कर्तव्यं कुरु।

#### MISSION

"To develop high calibre professionals facilitating good corporate governance"

### Topic for the 01st Session

## Agreement drafting for M&A transactions

1ST SESSION

DATE: 09.01.2024

DAY: TUESDAY

TIMING: 6 P.M. TO 8.30 P.M.

High Tea

VENUE:

GURUGRAM CHAPTER  
PREMISES



Agreement drafting and litigation aspects.



SPEAKER FOR THE  
**FIRST SESSION**  
**RAHUL TALWAR**

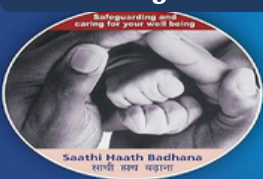
MANGING PARTNER, S&T LAW

### Knowledge Series 5 SESSIONS

01st Session	: 09.01.2024
02nd Session	: 10.01.2024
03rd Session	: 11.01.2024
04th Session	: 15.01.2024
05th Session	: 16.01.2024

Target  
Audience:  
CS & Other  
Professionals

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Google Form Link for Knowledge  
Series dt. 09.01.2024

<http://tinyurl.com/p25f6y5a>

- Agreement drafting and litigation aspects (5 Sessions)
- Total Rs. 500 for 05 Sessions (Inclusive of GST)
- Fee: Rs. 100/- (Inclusive of GST). Per Session
- Fee: NIL (for Corporate Members of Gurugram Chapter).
- 2 CPE Credits for each session (Structured)

#### CONTACT US



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SCAN & PAY

#### KEY TAKEAWAY

#### FOR 01st SESSION:

- Nature of M&A Transactions in India
- Structure of M&A Transactions- minority and majority acquisitions
- M&A Documentation - Letter of Intent, Share Purchase Agreements, Share Subscription and Shareholders Agreement
- Other Key Consideration - Promoters Earn Outs and Non-Compete

#### Note:

CPE Credits will be given to only those members who join the programme & mark the attendance both at the beginning and conclusion of the programme

#### Online Payment:

Name of Account: Gurgaon Chapter of NIRC of ICSI  
Bank Name: Union Bank of India Bank  
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